

IMPROVING END-OF-LIFE CARE SETTING TRANSITIONS: A MIXED-METHODS RESEARCH REPORT

Improving the Last Stages of Life

July 2016

Commissioned by the Law Commission of Ontario

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The LCO commissioned this paper to provide background research for its "Improving the Last Stages of Life" project. The views expressed in this paper do not necessarily reflect the views of the LCO.

ACKNOWLEDGEMENTS

The authors appreciate the insight of the Law Commission of Ontario for identifying end-of-life care setting transitions as a major concern needing focused attention. It was a privilege to complete this important project. It was also a privilege to work with Law Commission of Ontario staff over the course of this project.

The authors appreciate the work of many individuals and teams for completing the research reports and other documents cited in this report. Many others are thanked for having provided high quality raw data for analysis, including CIHI and its good people, and the Ontarians who spoke to us so candidly and knowledgeably about end-of-life care setting transition issues and solutions. The authors would also like to thank the staff we hired for their excellent contributions to the collection and management of information for this report. With special thanks then to: Ye Shen, Mike Hewitt., Barry R. Ashpole and Gideon Puplampu.

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I. OVERVIEW

A. Introduction

End-of-life (EoL) care is different from other types of health care in terms of both its goals and practices. While mainstream health care is primarily oriented to the effective diagnosis and treatment of illnesses, EoL care, which includes palliative care and hospice care, is designed to maintain or improve the quality of life remaining.¹ EoL care recognizes and supports persons with life-threatening illness and their family members through the effective prevention and treatment of symptoms and the reduction or elimination of emotional, social, and physical distress.² The ultimate aim of all EoL care efforts is a "good" death through a good dying process.³ Good deaths and good dying processes are extremely important to the dying person, their loved ones, their family and other caregivers, and society as a whole.⁴

Most people approaching the end of life develop care needs that can be addressed in one or more care settings; often homes, hospitals, and long-term care facilities. EoL care needs typically exist over a longer period of time than just the few days immediately prior to death, and these needs often change over time. Increasing dependency on others for assistance with instrumental activities of daily living (such as banking, housework, and shopping) and then basic activities of daily living (such as bathing, eating, and dressing) is common as terminal illnesses or life-limiting conditions progress. Moves, from one care setting to another and moves within care settings, may be required with changing care needs and circumstances.

Moving from one care setting to another when terminally-ill or actively dying has unique considerations though, as compared to relocations at other points in the life course. Of prime importance to a good death and a good dying process is appropriate and high quality care setting transitions. Mishap-free and mistake-free care setting transitions are essential when moving from one care setting to another. Rapidly accomplished moves are also important when moving is required. It is also critical that few, if any, EoL care setting transitions occur as death nears. Every move has considerable personal, family, healthcare team, healthcare system, economic, and other costs.

The matter of appropriate and high quality care setting transitions is particularly relevant today. Few deaths are sudden and unexpected now, as chronic progressive incurable diseases have become the leading causes of death in Canada. Moreover, as half of all deaths in Canada take place after the age of 80 has been reached or exceeded, age-related disabilities are commonly present. Consequently, as death nears, often over a course of months or years during which illness progression coupled with advanced aging become apparent, a decline in health and well-

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being occurs and EoL care needs emerge.¹²

Good deaths and good dying processes require appropriate, high quality, and rapidly accomplished necessary care setting transitions, both within institutions (e.g., intensive care units to palliative care units) and across care settings (e.g., hospitals to home). Once a person is identified as having EoL care needs, the quantity, nature, and timing of care setting transitions should be determined by the needs and preferences of the person, and the number of transitions should respond to and be determined by changes in those needs and preferences, as opposed to the availability and configuration of existing services and settings.

At this point in time, however, little is known about the timing of EoL care setting transitions, the frequency of EoL care setting transitions, the frequency and seriousness of the issues that occur with care setting transition issues, and the solutions needed to prevent or mitigate these issues. This gap in knowledge is not surprising in light of the Auditor General of Ontario's 2014 statement highlighting a major lack of information on EoL care in general:

There is little province-wide or LHIN-level information on the supply of or demand for palliative and end-of-life care. For example, the Ministry does not have accurate information on the number of palliative-care beds in hospitals across the province, nor is the number of patients served tracked consistently. Consistent and comparable information is needed to make good decisions regarding current and future palliative-care services, and to ensure that patients get the services they need in the most cost-effective manner. This will be even more important in coming years because demand for palliative care is expected to increase as baby boomers approach the end of their lives.¹³

B. Purpose and Scale of Research Project

A mixed-methods research investigation focusing on EoL care setting transitions was undertaken in 2016. The purpose of this research project was to inform the Law Commission of Ontario about the number, nature, and timing of EoL care setting transitions and to explore opportunities for improving the management of patient transitions between and within care settings. The research scope is focused on EoL care in Ontario. However, this scope included other jurisdictions both nationally and internationally to identify lessons for Ontario.

This research contributes to the Law Commission of Ontario's aim to improve the last stages of life for people living in Ontario through a review of Ontario's law and policy framework for providing care to persons approaching death and services for those who support them, including caregivers, family members, friends, and health care providers. The research

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investigation consisted of three interrelated and complementary components:

- A comprehensive grey literature review and research literature review to gather existing information and identify current evidence related to EoL care setting transitions,
- An analysis of hospital data for the province of Ontario (as compared to Canada as a whole) to quantify and describe EoL care setting transitions in the last year of life and explore the last hospitalization before dying in hospital, and
- 3. Qualitative interviews to gain needed insights, knowledge, and advice from key informants across Ontario on EoL care setting transition issues and solutions.

Each of these components is described in the subsequent chapters.

As these three components were being conducted, the findings were used by the research team to develop conclusions and recommendations. The focus was on:

- 1. core transitions within and across care settings,
- 2. existing law and policy barriers to and supports for seamless transitions,
- 3. the respective roles of health care and service providers in facilitating seamless transitions, and
- 4. a range of options for improving transitions, possibly including simplification of the law, policies or processes; clear assignment of responsibility to providers; provision of additional supports; barrier removal and other options; and other issues considered to be of significant relevance to this topic; such as practical considerations needed to reduce the number of care setting transitions taking place in the last year of life and also those needed to improve and speed EoL care setting transitions when these moves are required.

C. Report Structure

This report consists of five chapters. This first chapter provides an outline of the study goals and methods.

Chapter 2 presents a review of existing literature to identify existing evidence on the quantity, type, frequency, timing, and outcomes of care setting transitions in EoL care as well as factors that explain variations in care setting transitions and outcomes. The review covers both the published scientific peer-reviewed literature and the grey literature (primarily unpublished policy documents and reports) to identify themes related to EoL care setting transitions in Ontario and other jurisdictions.

Chapter 3 reports on an analysis of Canadian hospital data with particular attention paid to Ontario to quantify and describe care setting transitions that involve admissions to and separations from a hospital in the last year of life and the use of hospitals for end-stage EoL care.

Chapter 4 provides information gained from interviewing key Ontario informants to gain their insights, knowledge, and advice about EoL care setting transition issues and solutions to achieving appropriate, high quality, and timely necessary EoL care setting transitions.

Chapter 5 concludes this report by summarizing and discussing the findings and presenting recommendations.

II. LITERATURE REVIEWS

A. A Scoping Literature Review of Research on End-Of-Life Care Setting Transitions

1. Background

i. Introduction

This literature review was founded on the knowledge that most people approaching the end of life develop care needs. These EoL care needs typically change over time. Increasing dependency on others for assistance with instrumental activities of daily living (such as banking, housework, and shopping) and then basic activities of daily living (such as bathing, eating, and dressing) is common as terminal illnesses and other life-limiting conditions progress. Moves from one care setting to another and moves within care settings may be required as care needs and circumstances change.

Moving from one care setting to another when terminally-ill or actively dying has unique considerations as compared to moves at other points in time. Effective, appropriate, and high quality EoL care setting transitions have been a concern for some time, but this concern is increasingly relevant today as most deaths now are not sudden or unexpected. Chronic progressive incurable diseases, such as cancer, are leading causes of death. Moreover, as half of all deaths in Canada take place after the age of 80 has been reached, many dying people have dependency care needs from advanced aging. As death draws nears, typically over a period of weeks, months or years, a decline in health usually occurs and EoL care needs become apparent. Anticipating and meeting those needs is of critical importance.

Definitions of palliative and EoL care often focus on an optimal shift of focus to quality-of-life care as death approaches.²² A timeframe of one year is often used for EoL care planning in keeping with the "surprise" question – Would you be surprised if this person were alive a year from now?²³ For instance, the Medicare Hospice Benefit, which was designed in 1986 to ensure dying people in the United States receive EoL care, permits 12 months of publicly-funded hospice care.²⁴

ii. Purpose of Literature Review

Given the importance of effective, appropriate, and high quality EoL care setting transitions, a review of the research literature was undertaken on the subject of EoL care setting transitions.

This body of literature was searched for evidence on: (a) the frequency and types of EoL care setting transitions, (b) EoL care setting transition issues, and (c) solutions to transition issues.

2. Literature Search And Information Analysis Method

i. Scoping Literature Review Overview

A scoping literature review was undertaken. Scoping reviews are comprehensive research literature explorations that are done to create knowledge on topics that have either had few research studies performed on them or no consolidation yet of the existing research evidence. As such, scoping reviews "map" the research on new or emerging fields of interest. Like systematic literature reviews, scoping reviews are conducted to collect and organize research information to gain an understanding of the current evidence and any evidence gaps. Scoping reviews are broader than systematic reviews, however, as scoping reviews retain all identified research articles for review.

ii. EoL Care Setting Transitions Research Literature Gathering Methods

A number of strategies were used to identify relevant research literature for review. The goal was to find and examine all English-language research reports published in peer-review journals starting with the 2000 year for current research evidence on EoL care setting transitions. The inclusion criteria were: English-language, had an abstract, was published in a peer-review journal dated 2000 or more recently, was a report of a research study on one or more aspects of EoL care setting transitions, and information on the methods used to gather and analyse the research data was provided. A total of 105 research articles were found, with all retained for review.

iii. Research Evidence Consolidation

To organize the information contained in such a large number of articles, key points from each were summarized in a table (see Appendix A, Table 1). The information in this table is organized in 5 columns: (a) author(s), year published, and country, (b) research focus, (c) research methods, (d) findings, and (e) notes. This table is helpful for providing an overview of each study, and for identifying and collating information on the frequency and types of EoL care setting transitions.

At the same time as Table 1 was being created, a second table was created to highlight EoL care

setting transitions issues and solutions (see Appendix A, Table 2). For this table, care setting transitions issues were listed as they were identified in each article, and tested or suggested solutions were also correspondingly listed as they were identified in each article. A total of 49 issues were identified, each with tested or suggested solutions. The information in Table 2 is organized in 4 columns: (a) issues, (b) articles relevant to each issue, (c) tested or suggested solutions, and (d) articles with tested or suggested solutions for each issue.

3. Findings and Discussion of Findings

i. Overview of Research Literature

As indicated, 105 research articles published in 2000 or more recently were identified for review. Although this large number of articles would suggest much researcher awareness and considerable practice or policy interest in EoL care setting transitions, the studies outlined in Table 1 are extremely diverse, with minimal consolidation of findings therefore possible. This diversity could be a result of EoL care setting transitions being a relatively new focus of research. Only 25 (23.8%) of the reviewed articles were published prior to 2010; three quarters were published in 2010 or more recently. This helps explains why no library search terms (or Medical Subject Headings, called "MeSH") exist yet to distinguish EoL care setting transitions as a focus of research or policy and practice interest. Care setting transitions is a growing topic of focus, however. Ten articles (9.5%) had been published in 2016 as of April 20th.

Most of the 105 articles reported quantitative studies (n=92 or 87.6%). These studies typically analyzed administrative data. Administrative data is information collected routinely on hospital patients, hospital use, long-term care facility use, long-term care residents, and other types of people or entire populations such as through census undertakings and death certificates. In addition, 6 qualitative studies, 4 mixed-methods studies, 2 case studies, and 1 qualitative, structured expert study (Delphi survey) were done. These studies also helped to show EoL care setting transitions is a diverse and multi-faceted subject, with many topics of relevance to consider when trying to determine how best to support terminally-ill and dying persons.

The 105 research studies had been conducted in 16 countries, with 3 using data collected from multiple European countries. The most common country of study was Canada, with 35 publications (33.3% of the total), followed by the United States of America (n=27), England (n=13), Finland (n=6), Spain (n=4), Taiwan (n=3), Australia (n=2), Belgium (n=2), the Netherlands (n=2), and with 1 study in each of nine other North American, Asian, African, European, and middle Eastern countries. As such, it is evident that Canadian researchers are not alone in

having an interest in or concerns about EoL care setting transitions. However, it is important to realize that research evidence from other countries may not be relevant to Canada. Moreover, research evidence from other Canadian provinces may not be relevant to Ontario as cross-border health system and other differences exist. Of the 35 Canadian studies, 16 were fully or partly done in Ontario (45.7%).

ii. Frequency and Types of EoL Care Setting Transitions

Many of the studies focused on the last EoL care setting transition that preceded death. The studied transition was often a move from a home or long-term care facility to a hospital where death occurred. Only a small number focused on other moves, such as a move from hospital to home, home to a long-term care facility, or home to hospice. None reported hospital to hospital transfers and none focused on home to home moves, although one study counted all care setting transitions that took place in the last year of life including moves from one home to another. Only one study reported on the move out of hospital to die at home, with death typically occurring soon after arrival there.

One Ontario study is notable. A study by Bainbridge et al. found 61% of long-term care residents in Ontario visited an emergency department in the last 6 months of life and 20% died in hospital.³⁰ Younger long-term care residents were more likely to die in hospital, but considerable differences in hospitalization rates across the province were also found.³¹

Although the reason or reasons for EoL care transitions was not the focus of any investigation, many reasons were apparent in the articles. These reasons could be grouped into three themes. Often, moves were made because dependency care needs emerged. Moves also occurred because of a serious reduction in health. Finally, moves occurred after a problem had arisen, commonly this was worsening or severe and unrelieved pain or family caregiver overburden. As such, most of the studied moves were reactive.

Just over half of the 105 articles (n=58, 55.2%) studied the EoL care setting transitions that occurred in a defined timeframe. The most common timeframe was the last year of life (n=12), followed by the last 6 months of life (n=11) or 1 month of life (n=11), 3 months of life (n=9), 2 years of life (n=5), 2 months of life (n=3), 2 weeks of life (n=2), 4 months of life (n=2), 1 day of life (n=1), 1 week of life (n=1), and 5 years of life (n=1). As such, the last year of life was the most commonly studied time period, but many shorter and longer timeframes were also used in the tabulation of transitions or for determining the timing and circumstances of the last EoL care transition. Regardless of the timeframe, these studies collectively show terminally-ill or dying people are often moved once if not more often as death approaches. Moreover, the final

move before death occurs is often in the last week or few days of life. As such, these studies indicate that the risk of moving from one care setting to another increases as death nears.

However, few studies provided information on the total number of moves made by terminally-ill or dying people in a defined time period. Specifically, Wilson et al.'s population-based Alberta study found younger (<65 age) persons were moved 3.9 times to access emergency department, outpatient clinic, day surgery, and hospital-based healthcare services in the last year of life as compared to older (age 65+) persons who were moved 3.4 times on average.³² This study also found rural residents of Alberta were moved 4.2 times on average for healthcare purposes in the last year of life as compared to urban residents who were moved 3.3 times on average.³³

Nearly half of the studies (n=47, 44.8%) focused on other time periods. Some focused on the care setting transitions that occurring following a terminal diagnosis. Others focused on the care setting transitions occurring after entry into a home care program or a palliative care program. The findings from these studies varied widely.

As such, it is not clear from this body of research how often terminally-ill and dying people are moved and so how often they experience EoL care setting transitions of one form or another. Although a large number of studies showed people are moved at least once from one care setting to another, with this move often made as death drew near or as impending death became apparent, no studies identified which moves of the person are more common. For instance, a move from home to home or a move from home to hospital could be the most common EoL care setting transition. Future research needs to establish an overall rate of EoL care setting transitions, identify and categorize all types of EoL moves, and determine the reasons for moving from each place to place.

iii. EoL Care Setting Transition Issues

Despite the 105 studies having been done largely out of concern over EoL care setting transitions, only two studies identified the proportion that were "burdensome." These proportions ranged from 9.5% in the last 2 years of life as found in a study in Finland by Aaltonen et al. to 19% in the last 120 days of life as found in an American study by Gozalo et al.³⁴ Of note, Aaltonen et al. used three burdensome definitions in their study: (a) any transition or move to another care facility in the last 3 days of life, (b) a lack of continuity between hospitals and care facilities in the last 120 days of life, and (c) more than 2 hospitalizations in the last 90 days of life. This Finnish study found repeated hospitalizations in the last 3 days of life were the most common burdensome issue, followed by moves in the last 3 days of life.

As such, it cannot be concluded from these two non-Canadian studies what percentage of transitions are problematic. The findings of these two studies, however, indicate that a good proportion of care setting transitions are problematic, and therefore warrant policy and practice attention.

No research studies in Ontario or elsewhere in Canada could be found that identified and classified issues arising from or with EoL care setting transitions. As a result, it is not clear which transition issues are more common and which issues are more problematic. Future research must address these knowledge gaps. It is particularly important to establish how common EoL care setting transitions issues are as a seminal Canadian safety study that found 7.5% of hospital patients experience an adverse event such as an unintended injury or complications resulting in death, disability or prolonged hospital stay, led to many positive changes after it was published in 2004.³⁵

Regardless, most of the studies focused on issues arising from or associated with a move to hospital from another location. Many of the reviewed studies found or suggested that these admissions to hospital were almost always through the emergency department; they were not planned and booked admissions to hospital. As such, emergency departments and ambulance teams are of prime importance for preventing or addressing hospital admission-related care setting transition issues. This is a compelling consideration, as the respective studies showed that emergency department visits often led to admissions to hospital and to long hospital stays as these hospitalizations continued until death occurred or until a transfer to a long-term care facility could be arranged.

The 105 articles revealed a total of 49 different EoL care setting transition issues. These issues could be grouped into four distinct but often overlapping categories: (a) patient issues, (b) family issues, (c) healthcare provider issues, and (d) system issues. Of these, health system issues were the most common (27 issues), followed by patient issues (11 issues), healthcare provider issues (7 issues), and family issues (4 issues). Although health system issues were more common, all issues regardless of category are concerning. We summarize the issues identified in the literature below.

Health System Issues

As indicated, health system issues were the most numerous, with many different health systems issues identified. These included the observation that no person has overall responsibility for EOL care in systems that allow or permit many care providers such as family physicians and specialist physicians to actively provide care to one individual person, along with

many other care providers such as nurses and junior physicians. Another system issue is not having enough long-term care facility beds to provide 24/7 nursing care; an issue which is thought to be in part a result of the shift of seniors' care from long-term care facilities to assisted living facilities and the home. Other issues are listed below to illustrate and catalogue the wide range of system issues. We have categorized these issues under several broad headings; however, there is considerable overlap among them and they should not be viewed as entirely separate.

i. Level of services

- Many dying persons do not have a family physician or an accessible primary care or other healthcare clinic, or have other healthcare access issues such as a lack of healthcare services in rural and remote areas.
- There is much awareness of the need to keep terminally-ill or dying persons adequately supported and cared for at home, but this requires home care services and other supports to be provided there.
- There is a need to provide enough home care services to meet the needs
 of terminally-ill people and thus be able to keep dying persons at home,
 with the concern that there is not enough home care services provided
 now to prevent the need for emergency department and hospital EoL
 care.
- Palliative care specialists typically only provide care for cancer patients and with palliative care services mainly designed for cancer patients or thought to be reserved for cancer patients.
- Hospital beds are much more available than hospice beds, and hospitals are much more available than hospices.
- Long-term care facilities do not have enough onsite services to keep ill, terminally-ill, and dying persons there.

ii. Coordination of services and supports

- Sending a dying person home from hospital requires a great deal of planning, as this planning often involves two or more sets of care providers such as family members and home care agencies.
- The emergency department is a gateway to inpatient hospital care; with ambulances routinely taking ill people from homes and long-term care facilities there after an ambulance call.
- There is limited access to and little or no referral of people to specialist

- palliative care services, including those services in hospital such as palliative care units and palliative care teams.
- Territorial issues exist in relation to the terminally-ill and dying person, as one physician alone is able to refer "their" patient to palliative care services in the hospital, admit their patient to hospital, and discharge their patient from hospital.
- Available open long-term care facility beds, as well as hospice beds and other beds such as chronic care or aged care beds are needed for a rapid discharge from hospital.
- There is a need to discharge people from hospital to the right care setting, not just any care setting, after a terminal diagnosis and/or stabilization in health has occurred.

iii. Knowledge and education

- There is a lack of advanced support such as specialized palliative healthcare services including pain assessment and pain management in the home to keep people with EoL care needs at home, particularly those having pain emerge and worsen and those experiencing other sudden or worsening health issues.
- There is a lack of EoL care knowledge among long-term care staff and not enough supportive care available onsite to keep dying residents from being transferred to hospital for EoL care as a result of low staffing levels in long-term care facilities.
- Hospitals are well established while hospices are new, with the public typically only aware of hospitals.
- No professional or public education programs exist to draw attention to death and dying, including those that raise awareness of alternatives to hospital-based EoL care.

iv. Decision-making and care planning

- Considerable uncertainty exists among care providers in all sectors about the existence of patients' advance care planning or other EoL goals, such as and most notably the preferred place of death.
- There is a need for long-term care planning for all persons diagnosed with dementia and other chronic illnesses, with this EoL care planning not routinely being done now.

v. Policy vision, standards and measurement

- Vague policy and care standards documents exist; with these not directing EoL care efforts and care planning, or indicating the preferred vision of EoL care now and in the future.
- No standards or routine guidelines are available for use as a checklist to determine if all needed or possible EoL care planning has been done.
- Statistics are not kept on the use of palliative care services, referrals to specialist palliative care services, nor the use of hospices.
- No EoL quality indicators exist for benchmarking purposes and for use in quality improvement efforts.
- Existing EoL policy and EoL care standards from other countries, where EoL care is well planned and established, are not in use.
- There is a lack of information collected and available about the quality of dying or quality of EoL care in hospitals, long-term care facilities, and homes.

vi. Socioeconomic factors

- For-profit agencies can provide minimal care to maximized profits, and can shift the person to hospital to reduce their agency costs.
- High out-of-pocket costs for non-hospital EoL care and for other uninsured or partly insured services exist.

Although the above system issues were identified from the 105 articles, a number of Ontario studies illustrate some of these issues. A research report by Seow et al. reported no change in access to home care services in the last 12 weeks of life had occurred despite the Province of Ontario having had their End-of-life Care Strategy in place for one year; moreover, for those care recipients studied in the 2005-2007 timeframe, their care hours remained at the same 3.8 hours of nursing care and 3.8 hours of personal support care hours per week, and with 38% of deaths continuing to take place in hospital. A study by Bainbridge et al. using 2006 data found 25% of the people who died of cancer in the province never received any home care services in the last 6 months of life. A study by Barbera et al. using data from 4 provinces (BC, Alberta, Ontario, and Nova Scotia) revealed significant variation in EoL quality indicators for cancer patients.

Moreover, few provinces were meeting their own care benchmarks, for instance, in relation to

emergency department use or intensive care unit (ICU) use. Guerriere et al.'s Ontario study found caregiver burden increased over time in a non-linear fashion until death occurred, with increasing unpaid care-giving time a key factor for caregiver burden and the use of emergency departments.³⁹

Patient Related Issues

Patient-related issues were also common. The following issues were identified from the 105 studies.

- Some hospitalized patients and families do not ask about and some do not want to be told they are seriously ill, terminally ill, or dying.
- Some terminally-ill or dying persons require frequent healthcare services and often also a large amount of EoL care, including medical care, other healthcare services, and supportive care, notably community-based people who are advanced in age, those diagnosed with cancer, those diagnosed with dementia, and others.
- Some people have cognitive and/or physical disabilities, which often worsen over the course of their illness.
- A very long illness can occur, such as one lasting years if not decades.
- EoL care needs often emerge typically in the last 6-12 months of life and often change as death nears.
- A rapid deterioration in health, with EoL dependency care needs suddenly emerging, is common.
- Pain and other symptoms suddenly appear, with these not easily managed at home or in a long-term care facility.
- The person who needs considerable EoL care wants to die at home, or to have most or all of their EoL care take place at home.
- The terminally-ill or dying person lives at home alone, with no onsite family member to provide 24/7 EoL care there.
- The terminally-ill or dying person has no able-bodied family caregivers living with or near them to provide 24/7 EoL care there.
- Many people have unpredictable dying processes, often those with organ failure such as heart failure or lung failure.
- People who are hospitalized get settled into the hospital and it is difficult
 to move them home for EoL care; while people accustomed to outpatient
 and community-based care are more likely to stay at home for their EoL
 care.

Only one Ontario study illustrated patient reasons for some care setting transitions. This study by Barbera et al. found the most common reasons for emergency department use in 2002-2005 over the last 2 weeks and also the last 6 months of life among persons dying of cancer were abdominal pain, lung cancer, breathing problems (dyspnea), pneumonia, malaise and fatigue, and the appearance of fluid in the chest (pleural effusion).⁴⁰

Healthcare Provider Issues

Healthcare provider issues were also apparent in the 105 studies. These often were related to the inability or unwillingness of healthcare providers to recognize a terminal illness or dying state and thus realize and act upon the need for EoL care, as well as their reluctance to abandon or stop diagnostic and treatment-oriented curative care. Hospital patients and other persons are therefore not told that they are terminal or dying, and some are given false hope. Many do not then have open and timely conversations about their illnesses so they can begin to plan for the end of life. Also as a result of the avoidance, healthcare providers continue to provide "regular" health care, since there are no frank discussions and planning for their care to be shifted from curative care to EoL care services. Aggressive curative care is often provided, such as chemotherapy and ICU services in the last days, weeks, or even months of life.

Other healthcare provider issues were also identified however:

- Healthcare providers do not question established or historical cureoriented care practice patterns, with these not changed to accommodate EoL care.
- Physicians, nurses, and other care providers are not familiar with specialist palliative/hospice care or home care services, and so do not refer patients there.
- A high level of clinical monitoring is done, or believed to be needed and useful in hospital, including the ordering of daily and other diagnostic tests in the last weeks or months of life.

Family Issues

Family issues were the least commonly identified issues, although many of the above issues relate to or involve family members. Four specific family issues were identified in the literature:

• The family as a whole or the primary family caregiver requires support to prevent caregiver burden and burnout.

- Family members of terminally-ill and dying people do not have much, if any, experience with providing EoL care, and they have a low level of knowledge of EoL care. Some of these resist to provide home-based care as a result and others need considerable support in providing EoL care.
- Some families insist that their family member who resides in a long-term care facility be sent to a hospital when dying.
- Considerable uncertainty exists among families, and also among dying persons, about if there will be enough EoL care or support provided to them at home to permit their dying at home. This uncertainty also exists about long-term care facilities and other non-hospital places, with the exception of hospices.

iv. Solutions for End-of-life Care Setting Transition Issues

Few of the 105 studies were designed to research one or more solutions to EoL care setting transition issues, with few providing evidence then for action or action planning. Many suggestions from the authors of the reviewed 105 research publications instead were provided to reduce, ameliorate, or prevent EoL care setting transition issues. As such, with few exceptions, evidence was limited in relation to solving or preventing many of the identified EoL care setting transition issues.

However, home care was the most frequently studied solution (34 studies), with EoL home care services provided either by specialist palliative care teams or generalist home care providers. These home care studies showed, often through a comparison of home care recipients and non-recipients that the people with EoL care needs who received home care services or home hospice care were more likely to stay out of hospital. These studies collectively demonstrated that home care was effective for reducing emergency department visits, hospital admissions, or delayed admissions so the length of hospital stays was shorter. For instance, a study by Guerriere et al. of a well-established home care program in Ontario found home care clients with higher home nursing care costs and higher personal care worker costs were more likely to die at home than those with minimal services and so lower costs.⁴¹ In addition, those wanting to die at home and those who were co-habiting were more likely to die at home with home care services.⁴²

Home-based nursing care was the most frequently studied home care solution, with this care provided by licensed nurses and unlicensed home care providers, all of whom are generalist care providers and not specialists in palliative or EoL care. These studies collectively illustrate the value of this home-based nursing care for reducing the need for hospital-based EoL care

and also the need to visit an emergency department. However, it is not clearly evident from these studies and the other home care studies how much home care is needed for these results. Some evidence was presented for the provision of daily home care services and for starting home care services early in the course of a terminal illness.

In addition to home care, some evidence was also apparent for other solutions. For example, the literature identified the following possible solutions to address transitions in the last stages of life:

- Onsite EoL care in long-term care facilities to reduce the need for emergency department visits and hospitalizations.
- Home visits by nurse practitioners to reduce the need for emergency department visits and hospitalizations.
- Nurse practitioners employed by long-term care facilities to reduce the need for emergency department visits and hospitalizations.
- Hospital-based transition nurses who educate patients and families about EoL care and EoL care services in the pre-hospital discharge phase and then provide post-hospital follow-up to enable successful transfers home and then retention at home.
- Telehealth services to support family caregivers who are providing homebased care (these are 24 hour telephone services with advance practice nurses or palliative care nurses providing information, advice, and support).
- Hospital-based palliative care teams who assess terminally-ill or dying patients and plan their post-discharge care.
- Early EoL care planning that determines the preferred place of death and ensures arrangements are in place to support that preference.
- Do-not-resuscitate planning and posted plans to clarify and consolidate viewpoints and actions among all involved persons.
- Family physician or primary care clinic continuity to ensure one medical care provider is informed and involved in the EoL care through to death.
- Home visits by family physicians to reduce the need for emergency department visits and subsequent hospitalizations.
- Community-based aged care teams who do assessments of care needs at repeated regular home visits.

Some Ontario research studies highlight these solutions. For instance, an Ontario study by Seow

et al. found early admission of terminally-ill persons to a home care program and more home care services help to reduce emergency department and hospital use. Specifically, those admitted to a home care program 6 months before death were more likely to not use emergency departments and hospitals, and those using more than 7 hours of nursing care and more than 7 personal support hours per week were also more likely to avoid emergency departments and hospital admissions. Another Ontario study by Seow et al. revealed that people dying in 2009-2011 who received care in the home from a specialist palliative care team in their last 2 weeks of life were less likely to use an emergency department and die in hospital. This study by Seow et al. also revealed that compared with a matched group of patients, the people who received specialist palliative care services in the home were more able to stay out of hospital in the last 30 days of life. The study of the stay out of hospital in the last 30 days of life.

In contrast, an Ontario study by Almaawiy et al. found an increased continuity between family physicians and dying patients reduced their odds of dying in hospital, although people with 4 or more family physician visits per week were the most likely to be admitted to hospital in the last 2 weeks of life and die in hospital. A research article by Tam et al. found a hospital in Ontario that had a rapid in-hospital response team to crises could prevent many of their hospital patients from unnecessary admissions to the ICU, as this team quickly assessed the patient and could determine their care needs and plan for those care needs outside the ICU.

A more recent study by Seow et al. involving home care data from three provinces (BC, Ontario and Nova Scotia) revealed those home care clients who received care from nurses with palliative or EoL care expertise were less often hospitalized as compare to home care clients receiving care from generalist home care nurses. Moreover, the clients who received more than 5 hours of home care per week in the last month of life were more likely to stay home. Similarly, this study by Seow et al. revealed increased home care nursing costs in the last month of life were associated with lower hospital costs. This study, by Seow et al., also revealed that patients who had nursing care were much less likely to use emergency departments in the last week of life as compared to those receiving none or less than one hour of home care per week. Another article by Seow et al. reported that people dying of cancer in Ontario were more likely to not use emergency departments if they were receiving home care in the last 6 months of life. The care is a superior of the last 6 months of life.

4. Implications

Although it could be said that a considerable body of research literature exists on the topic of EoL care setting transitions, as 105 research articles were reviewed, only a few studies quantified the number of moves occurring in the last year of life or over other timeframes. It was also not evident which moves are more common. It is possible, for instance, that moving from one home to another occurs more often than moves into a hospital. It would appear however that the risk of moving increases as death draws near, with care needs emerging and often changing.

The diverse research findings in the 105 studies collectively indicate that many different EoL care setting issues exist. As much of the focus of research conducted to date was on the move from home or long-term care facility to hospital, it is not evident that all transition issues have been identified however. The identified issues were grouped into health system issues, patient issues, healthcare provider issues, and family issues. Although health system issues were more commonly noted, it is not evident which issues are more problematic.

Similarly, although many possible solutions were noted in this literature base, little evidence exists to indicate how to improve the quality of transitional care or ensure high quality moves occur. Moreover, minimal evidence exists to speed necessary moves when moves are required. However, sufficient evidence exists on home care services reducing the number of moves occurring in the last year of life or over other time periods. Clearly, home-based nursing care provided by generalist nurses or perhaps for select clients by specialist palliative care teams has the potential to reduce or eliminate the need for terminally-ill or dying people to move to the hospital through the emergency department for EoL care.

However, only 1/3 of all reviewed studies were conducted in Canada, and less than half of the Canadian studies were conducted in Ontario. Ontario research is needed to ensure a solid understanding of EoL care setting transitions. It is important to know how often people are moved in the last year of life in Ontario, and what the most common and problematic moves are. Issues and solutions also need to be researched in Ontario to provide a solid foundation for action. Although past research attention has focused more often on transfers to hospital, all possible transfers need to be studied, as issues and solutions for one type of move may not be relevant to other types.

Finally, it is important to note that this body of literature clearly documents considerable concern exists over EoL care setting transitions. Much should be done and can be done to improve EoL care setting transition issues. System responses to persons requiring EoL care need

to reflect the underlying compassionate aim of EoL care, and the challenges provided by the unique and at times conflicting needs of each individual person and their caregivers or caregiver teams. At this point in time, terminally-ill and dying persons appear to be moved between different types of care settings and moved within each particular care setting in accordance with system priorities and constraints as opposed to their own needs and preferences. It is therefore important for targeted research to be done, and for healthcare professional and health policy attention to become focused on EoL care setting transitions as these are occurring because terminally-ill and dying people have increased care needs as death nears. Solutions are needed to reduce and improve transitions, ones that address the best interests and needs of the person, as well as the best use of the healthcare system and other resources such as the family and community.

B. A Review of the Grey Literature on End-Of-Life Care Setting Transitions

1. Introduction

i. Purpose and Scope

This section reviews the non-scientific or "grey" literature on the topic of EoL care setting transitions or moves from place to place as death draws near, often over the last year of life. Grey literature consists of documents, reports, and other print materials prepared by governments and other organizations. These are not scientific peer-reviewed articles or books but instead self-published or commissioned organizational documents. Many however use research evidence or summarize research evidence as a basis for policies and program or service strategies. Moreover, they may be drafted by authors with extensive practical or academic knowledge.

This search for and analysis of the grey literature was performed to identify and assess policy and other information about EoL care setting transitions that is not reported in the scientific (peer-reviewed) research and theory literature. Government and other organizational perspectives, program or service strategies, and policy recommendations for EoL care are of a critical importance to improving EoL care setting transitions.

ii. Search and Analysis Method

A pragmatic approach was used to find relevant grey literature for review. This search included:

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- web-based searches for reports and policy documents of government ministries and healthcare agencies in Ontario, elsewhere in Canada, and in other English speaking countries,
- discussions with key informants and colleagues in Canada and other countries, and
- a review of the reference lists of scientific papers for appropriate grey literature.

An analysis of each document was conducted to determine if EoL care setting transitions was addressed directly or it there was any information of relevance to EoL care setting transitions. The following is a report of what was found in the grey literature, starting with Ontario. Following this, we identify relevant information from other jurisdictions. In the final section, we consider barriers to and opportunities for improving patient care management with respect to EoL care setting transitions, as identified in the reviewed documents on strategies and policy recommendations for EoL care.

2. Findings

i. Ontario

Although a substantial body of Ontario-based grey literature exists on the topic of palliative, hospice, or EoL care, few of these sources include a focus on EoL care setting transitions. Even where a report mentions transitions, the focus is on the transition to palliative or EoL care as opposed to care setting transitions after EoL care has begun.

The few reports that have care-setting transitions as a focus are general in relation to the patient populations covered, with no specific attention paid to the particular needs or challenges faced by people as they near the end of life, and those of their families and healthcare providers.

Three main themes emerged from a review of the grey literature in Ontario for the planning, management and delivery of EoL care: (a) communication, both among providers and between providers and patients, (b) capacity to provide EoL care, and (c) collaboration and coordination of services and support (including the use of team-based care).

ii. Communication

Communication was identified as a critical aspect for EoL care setting transitions. Where EoL

discussions between care providers and patients take place, the patients are then observed to have fewer hospital admissions, fewer days in hospital, lower probabilities of being admitted to intensive care units and fewer hospital outpatient visits.⁵² Such discussions increase the chances of advance care planning and hospice care being received. Timing is also important with earlier advance care planning being associated with less hospital care and more hospice care.⁵³

iii. Capacity to provide EoL care

Capacity to provide EoL care was another major factor for care setting transitions. Capacity to provide EoL care relates to both the physical infrastructure and the skills, education, and training of providers. The hospital patients who are served by providers with EoL care education are less likely to transition to an intensive care unit once admitted to hospital and the length of stay there when admitted is lower compared to those served by providers with no palliative or EoL education.⁵⁴

A recent report on palliative care in Ontario by Health Quality Ontario identified the size and scope of the current problem of delivering effective EoL care to terminally-ill and dying people in Ontario.⁵⁵ It noted that during the last month of life', for every 100 patients who received palliative care in the year ending March 31, 2015:

- 66 had unplanned visits to a hospital emergency room,
- 61 were admitted to hospital,
- 25 spent 15 days or more in hospital,
- 66 died in hospital,
- 43 received palliative home care services, and
- 33 received a home visit from a doctor.

These findings indicate that EoL care is concentrated in and around acute care hospitals. Yet there is considerable evidence that non-hospital palliative care, where available, is an effective alternative care setting.⁵⁶

In terms of physical infrastructure, a Quality Hospice Palliative Care Coalition of Ontario report states that 137 hospital inpatients in Ontario were awaiting discharge or transfer to an alternate palliative care setting (either home, long-term care facility, or hospice), and these patients accounted for 10% of all hospital days for patients awaiting discharge or transfer. Moreover, those receiving hospice palliative care, whether in a residential hospice or through home visits, were said to have less hospital admissions and fewer inpatient hospital days of

care.⁵⁸ The timing of admission to hospice care was also identified as important, with patients admitted to a hospice more than 6 months prior to death being less likely to have a hospital admission than patients admitted to a hospice 4 weeks or less prior to death.⁵⁹

In 2007-08, there were 20,000 admissions of palliative care patients to acute care hospital beds in Ontario, with 80% of these patients being admitted through a hospital emergency department. However, those receiving palliative home care services were less likely to have an emergency department visit and had fewer emergency department visits overall than those not receiving palliative home care, and hence were at less risk of being admitted to an acute care hospital. The majority of palliative home care clients were cited as not having any emergency department visits or hospital admissions during the last month of life. Hospital beds in Ontario, with 80% of these patients being admitted through a hospital beds in Ontario, with 80% of these patients being admitted through a hospital beds in Ontario, with 80% of these patients being admitted through a hospital beds in Ontario, with 80% of these patients being admitted through a hospital beds in Ontario, with 80% of these patients being admitted through a hospital beds in Ontario, with 80% of these patients being admitted through a hospital beds in Ontario, with 80% of these patients being admitted through a hospital beds in Ontario, with 80% of these patients being admitted through a hospital beds in Ontario, with 80% of these patients being admitted through a hospital beds in Ontario, with 80% of these patients being admitted through a hospital beds in Ontario, with 80% of these patients being admitted through a hospital beds in Ontario, with 80% of these patients being admitted through a hospital beds in Ontario, with 80% of these patients being admitted through a hospital beds in Ontario, with 80% of these patients being admitted through a hospital beds in Ontario, with 80% of the 80% of th

More hours of home nursing care and personal support care were also associated with a reduced probability of hospital admission.⁶² Moreover, the Quality Hospice Palliative Care Coalition of Ontario report states that home deaths in Ontario are significantly more likely to occur and hospital admission less likely to occur if the terminally-ill or dying person receives nurse or family physician home visits, and if they are cared for by a multi-disciplinary home care team.⁶³

iv. Collaboration and coordination of services and support

Coordination of services and support includes, but is not limited to collaboration between different providers or professions in delivering care. The reviewed documents demonstrated that inter-professional and inter-sectorial collaboration and coordination are important features of effective EoL care provision which reduces the need for EoL care setting transitions. People who receive team-based EoL home care services have fewer hospital admissions, lower probability of intensive care unit admission, and a higher probability of home EoL care and death. Similarly, team-based EoL comprehensive care (care provided across the hospital and home) is linked with a higher probability of a home death and a lower probability of a long-term care facility death.

For instance, terminally-ill and dying persons are less likely to be admitted to an intensive care unit when hospital-based palliative care is provided by multidisciplinary teams.⁶⁴ In addition, adding nurse practitioners to community-based palliative care teams was associated with lower probability of hospital admission.⁶⁵

A recent report based on round table discussions with stakeholders also identified collaboration and coordination as important elements in the design of a comprehensive EoL care system. ⁶⁶ In

this report, local program collaboration between hospice and housing programs was associated with more home deaths. Other suggestions emerging from the roundtables included collaboration to support smooth care transitions, with long-term care facilities to identify their place in the care continuum. Moreover, gaps in EoL care were often found in long-term care facilities as needing to be addressed. Other issues that were raised included the need for coordination with caregivers for enhanced timing of support, such as respite care which is often restricted to 'office hours'.⁶⁷

Before moving to other jurisdictions, it is worth noting that the Quality Hospice Palliative Care Coalition of Ontario's strategy for creating an integrated hospice palliative care system in Ontario presents a blueprint for quality EoL care, including improved care setting transitions.⁶⁸ For instance, an Integrated Client Care Project initiative for hospice palliative care is outlined with this designed to ensure the following:

...everyone across the continuum of care is working together to build the future hospice palliative care system and that we continue moving from our current system of sector specific service provision to a cross-sector system that requires:

- 1. A full continuum of care settings and services is in place;
- 2. In each care setting where patients die, there is a clearly defined hospice palliative care program;
- 3. Sectors and services are linked by common practice, processes, structures and education;
- 4. Adequate numbers of trained professionals are available;
- 5. System-level accountability is clearly defined and communicated; and
- 6. Funding models, guidelines and policy directions support an integrated system. ⁶⁹

v. Other Jurisdictions

Information on EoL care setting transitions in other jurisdictions is present, as well as a number of comprehensive EoL care strategies developed and in use in these jurisdictions. In general, these documents envision and report much more use of non-hospital settings at the end of life. For instance, a review of United Kingdom evidence on the provision of palliative care found that patients receiving home-based specialist palliative care had double the odds of dying at home as compared to those who did not receive this care, and patients receiving specialist palliative care were less likely to be admitted to hospital as compared to those who did not receive this care, with this resulting in an estimated average saving of 958 pounds per hospital death averted. To

A report by Chitnis et al. on Marie Currie Nursing services in the United Kingdom focused on the period of 2009-2011 for those who received their home-based palliative nursing care services and those who did not.⁷¹ Those receiving their services were significantly less likely to die in hospital, to be admitted to hospital through the emergency department, to have an elective admission to hospital, and to have an outpatient hospital visit or an emergency department visit. The additional costs associated with the higher level of transitions among those not receiving the palliative home care services amounted to 1,100 British pounds per person. The differences in number of transitions were greatest for those receiving pre-planned overnight nursing care in the home of 9 hours.

In Ireland, EoL care patients in areas where palliative care services (specifically home-based and inpatient hospice care) were more developed have lower utilization of services from other health and social care programs as compared to areas were palliative care services are less developed and less available.⁷² In addition, hospital admissions were said to be reduced over the last year of life in the areas with well-developed palliative care services and higher in other areas. When a hospice bed is not available, the chance of an admission to hospital increases.⁷³

A report by the Palliative Care Council of New Zealand that reported a study of a large public hospital in New Zealand found that 1 in every 5 admissions were patients with palliative care needs.⁷⁴ Half of these palliative care patients were admitted through the emergency department. This report also indicated that the aged residential care (or long-term care) sector was taking responsibility for a rapidly increasing number of EoL care patients without the need for care setting transitions in the vast majority of cases. For example, less than 1 in 10 of the long-term care residents were transferred to hospital for urgent of emergency care during the last year.

The report by the Palliative Care Council of New Zealand also provided information from a survey of hospital-based palliative care services that found patients admitted to dedicated palliative care hospital beds had an average length of stay of 6 days compared to over 12 days for palliative inpatients not admitted to palliative care beds. Moreover, one in four palliative care patient admissions ended in a hospital death, one third the rate of death among those admitted to a hospice. However, 71% of patients admitted to hospice care had multiple admissions over a 12 month period indicating that in New Zealand hospices are used as an ongoing and final place for care for many people with EoL care needs.

Similar differences in the location of death were reported for Australia, with around half of hospital admissions among palliative care patients in 2009-10 ending in death compared to 97 in every 100 admissions for palliative care in long-term care homes in the same period.⁷⁶

Almost half of the long-term care home palliative patients had a hospital admission at some point during the year but most returned to their long-term care home prior to dying there.⁷⁷

An American paper is of particular note as it reports an evaluation of the Community-based Care Transitions Program that was initiated by the Centers for Medicare & Medicaid Services in April 2011 to improve transitions of Medicare beneficiaries from inpatient hospitals to home or other care settings. These "care transition services are designed to improve quality of care, reduce readmissions to hospitals by high-risk beneficiaries, and achieve cost savings for the Medicare program". A total of 101 community-based organizations were in existence, with some positive results at this early implementation stage. Specifically, there was some positive action in relation to reducing 30-day readmission to hospital rates and 30-day emergency department readmission rates.

Finally, it is worth mentioning the various strategies identified in policy documents for other international and Canadian jurisdictions for improving EoL care.⁸⁰

The strategies in these documents represent three main themes of relevance to EoL care setting transitions:

- Communication and information, largely through the adoption of systematic collection of information and the development of infrastructure to support information transfer between settings and providers. This includes an early identification of persons likely to benefit from EoL or palliative care, and the greater use of advance care plans.
- The development of dedicated inter-sectoral palliative or EoL care programs based on the use of and widespread availability of multidisciplinary teams. The Government of Nova Scotia's strategy, for instance, focuses on continuity of care across care settings, with case coordinators to be involved for continuity of care.81
- 3. Training and education in palliative or EoL care to provide enhanced knowledge and skills for caring for terminally-ill and dying persons, as well as reviews of professional scopes of practice to remove unnecessary barriers to appropriate and timely care setting transitions.

C. Conclusion

This research and grey literature review, which gathered existing contemporary information on EoL care setting transitions, was done to identify what is known about EoL care setting

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transitions. Much was learned, but it is clear that EoL care setting transitions has not been a major focus of policy or research. Much more research is needed to identify and examine EoL care setting transitions of all kinds, as well as transition issues and solutions to prevent these issues or reduce the impact of these issues. To this end, a quantitative study of current hospital data to provide information on hospital utilization in the last year of life was undertaken and will be reported in a chapter below. In addition, a qualitative study of care setting transition issues and solutions was undertaken and will be reported in another chapter below.

In closing, through this literature review, many care setting transition issues became apparent, although these were mainly associated with the transfer to hospital through the emergency department. The imperative to provide safe and effective care to terminally-ill and dying persons in all settings and across settings requires new policy, law, and practice efforts. Many different solutions, including increased access to home care services and enhanced or more plentiful home care services, were identified as potentially viable and many more could be devised to ensure fewer EoL moves, higher quality moves, and more rapid moves when these are needed.

III. NEW EVIDENCE ON END-OF-LIFE HOSPITAL UTILIZATION IN ONTARIO

A. Background

1. Introduction: Purpose and Scope

This chapter outlines a research study that was conducted to provide new evidence on the topic of effective, appropriate, and high quality end-of-life (EoL) care setting transitions. This study identified and described EoL care setting transitions in the last year of life that involved the use of inpatient hospital beds in Ontario, with cross-Canada findings provided for comparative purposes.

This study was done because many concerns exist in relation to EoL care setting transitions. These concerns are often related to low quality transitions, as mistakes and other mishaps during or around the time of transitioning are possible. Frequent and inappropriate moves from one care setting are also possible, as are delayed and denied necessary moves. The scoping research literature review undertaken for this mixed-methods project revealed limited information exists on how often EoL care setting transitions occur in the last year of life or any other timeframe. Few studies have reported on the frequency of use of hospitals as death nears.

Focusing on inpatient hospital utilization in the last year of life is important. Although EoL care may be very effective in hospitals, large and small, hospital bed shortages can result in dying people waiting in emergency departments for hours or days for an inpatient bed. Another concern is that hospitals are designed for acute treatment-oriented curative care and so may deliberately or without consideration of alternatives provide unnecessary tests and inappropriate treatments to dying persons. Another concern is that hospitals are the most expensive care setting. The high cost of providing EoL care in acute care hospitals results in less community resources being available for the provision of accessible and high quality EoL care in long-term care facilities, hospices, homes, and other places.

In summary, given the importance of effective, appropriate, and high quality care setting transitions in the last year of life, the current gaps in research evidence suggest a research study using hospital data for the province of Ontario and Canada as a whole (excluding Quebec) will provide helpful new information on EoL care setting transitions. This evidentiary insight will help to prevent or address hospital-related EoL care setting transition issues.

B. Quantitative Research Data And Analysis Method

1. Canadian Institute for Health Information Data Sourcing

For this study, inpatient hospital data were obtained for analysis from the Canadian Institute for Health Information (CIHI). CIHI was established in 1994 to develop and maintain comprehensive Canadian health information for improved health care and health. Since then, CIHI has worked with stakeholders across Canada to create and maintain 27 health databases. The data in these databases is analyzed by CIHI, with this evidence-based information released on their website for use across and outside of Canada. CIHI also shares data for research purposes upon request.

One of the 27 CIHI databases is a Discharge Abstracts Database containing information on inpatients and inpatient hospital services. More specifically, this hospital database contains socio-demographic, administrative, and clinical data on all separations from acute care hospitals (with the exception of stillbirths and cadaveric donors) in all Canadian provinces and territories except Quebec. ⁸³ CIHI receives this data directly from all acute care hospitals across Canada or from their respective health or regional authority, or ministry or department of health. All hospitals in all provinces and territories except Quebec are required to provide data, with CIHI information standards ensuring complete high quality data.

2. Data Obtained for Analysis

For this 2016 study, 2 years of comprehensive individual-anonymous Canadian (with the exception of Quebec) inpatient hospital data were obtained upon request from CIHI. The data years were 2013-14 and 2014 and15, the two most recent years of complete Canada-wide (excluding Quebec) data, with each year containing all inpatient hospital and patient data gathered routinely from April 1 through March 31. As each individual patient had been assigned a consistent unique number, since no patient names or other identifying information were released, this number was used to create a third dataset from the two annual datasets. This third dataset contained all of the information collected over the last 365 days of life for inpatients who died in Ontario hospitals in the 2014-15 year.

This study was undertaken after research ethics approval for it was obtained on March 23, 2016 from the University of Alberta's Health Research Ethics Board (#Pro00063626).

3. Data Analysis

After the data were received from CIHI, they was loaded onto a secure password-protected computer and checked for issues such as missing or incorrect data. No major issues were found, although a small amount of missing data for some variables was noted, as is common with large administrative healthcare databases.

The computer programs of SAS and SPSS were used to analyze the data. This quantitative data analysis was guided by six research questions:

- 1. What proportion of hospital admissions in the 2014-15 year ended in death?
- 2. What is the average length of final hospital stay for persons who died in the 2014-15 year and how does that compare with stays that did not end in death?
- 3. How do the people who died in hospital in the 2014-15 year differ from those discharged alive? This question takes into consideration all of the relevant variables for analysis that were contained in the 2014-15 CIHI dataset: age, gender/sex, rate of admission through the emergency department or through the admitting department, the rate of use of ambulance to reach the hospital, the procedures and other interventions performed in hospital, and the use of special care units such as intensive care units and coronary care units.
- 4. How many times were people admitted to an Ontario hospital in their last 365 days of life prior to dying in hospital in the 2014-15 year?
- 5. For people who died in an Ontario hospital in the 2014-15 year, what locations were they transferred from and what locations were they transferred to in their last 365 days of life?
- 6. For people who died in an Ontario hospital in the 2014-15 year, what proportion of their admissions to hospital in the last year of life were through the emergency department and/or involved an ambulance?

C. Research Findings

The following are answers to the 6 research questions. The first 3 questions were answered using the 2014-15 Canadian (excluding Quebec) hospital data. The last 3 questions were

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answered using the created dataset containing information on the last 365 days of life before death in an Ontario hospital.

1. What proportion of hospital admissions in the 2014-15 year ended in death?

There were 1,136,502 admissions to Ontario hospitals in the 2014-15 year, with 41,370 (3.6%) of these ending in death. In comparison, there were 2,525,987 admissions to Canadian hospitals (excluding Quebec) in the 2014-15 year, with 88,662 (3.5%) of these admissions ending in death. Of those 88,662 persons who died, 41,370 (45.0%) were residents of Ontario.

Statistics Canada reports, for the 2014-15 year, a total of 100,327 Ontario deaths and 202,706 Canadian (excluding Quebec) deaths.⁸⁴ As such, 41.2% of Ontario deaths and 43.7% of Canadian (excluding Quebec) deaths took place in an inpatient hospital bed.

2. What is the average length of final hospital stay for persons who died in the 2014- 15 year and how does that compare with hospital stays that did not end in death?

In Ontario, the average length of hospital stay for hospital stays that ended in death was 13.9 days as compared to 5.6 days for all other hospital stays. Across Canada (excluding Quebec), the average hospital stay ending in death was 16.4 days in length versus 6.4 days for all other hospital stays.

3. How do the people who died in hospital in the 2014-15 year differ from those discharged alive?

This question takes into consideration all of the relevant variables for analysis that were contained in the 2014-15 CIHI dataset: their age, gender/sex, rate of admission through the emergency department or through the admitting department, the rate of use of ambulance to reach the hospital, the procedures and other interventions performed in hospital, and the use of special care units such as intensive care units and coronary care units.

The people who died in Ontario hospitals were much older on average as compared to those discharged alive from Ontario hospitals (75.5 versus 48.2 years of age respectively). Similarly, the people who died in a Canadian (excluding Quebec) hospital were much older on average at

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the time of death than the other persons admitted to and discharged alive from hospital (75.0 versus 47.5 years of age respectively).

Of all 41,370 persons who died in an Ontario hospital in the 2014-15 year, 52.7% were male and 47.3% were female. This composition differs from that of all other admissions to Ontario hospitals, which was 43.1% male and 56.9% female. Similarly, of all 88,662 people who died in Canadian hospitals (excluding Quebec), 53.0% were male and 47.0% were female, and for those discharged alive from hospital, 43.3% were male and 56.7% were female.

Most (75.4%) of the 41,370 people who died in Ontario hospitals in 2014-15 were admitted to hospital from a home, with 24.6% admitted from all other places. Among these other places were homes for aged care such as lodges and assisted living or other facilities that are not designated as long-term care facilities (8.5% of all 41,370 who died), long-term care facilities (6.9%), or another acute care hospital (6.9%). Similarly, most (76.2%) people who died in hospitals across Canada (excluding Quebec) were admitted from home, with 23.8% admitted from another place, such as a long-term care facility or another hospital.

Most (81.6%) people dying in an Ontario hospital were admitted through the emergency department, with this a much higher rate than the 48.0% rate for all other admissions not ending in death. Similarly, 78.9% of all 88,662 people who died in a Canadian hospital (excluding Quebec) were admitted through the emergency department as compared to the 48.3% rate for all admissions not ending in death. As such, 18.4% of Ontario hospitalizations ending in death and 21.1% of Canadian (excluding Quebec) hospitalizations ending in death occurred after a planned and booked admission to hospital.

Most people who died in an Ontario hospital arrived by ambulance (71.2%), with this a much higher rate than the 26.2% rate for all other admissions not ending in death. Similarly, most (70.4%) of the 88,662 people who died in a Canadian (excluding Quebec) hospital arrived by ambulance; only 26.9% of admissions ending in a live discharge from hospital involved an ambulance.

Only 381 of all 41,370 deaths (0.9%) in Ontario hospitals occurred during an intervention, such as cardio-pulmonary resuscitation or an operation. Similarly, only 7,093 of all 88,662 deaths (0.8%) in Canadian hospitals (excluding Quebec) occurred during an intervention.

Special care units such as intensive care units and coronary care units were the recorded death place for 10,158 of the 41,370 people (24.6%) who died in an Ontario hospital. In contrast, only

17,336 of all 88,662 deaths (19.6%) that took place in hospitals across Canada (excluding Quebec) in the 2014-15 year occurred in a special care unit.

The average length of stay in a special care unit in Ontario hospitals was nearly twice as long for people who died in hospital than for those who did not die in hospital (8 days versus 4.8 days respectively). Similarly, the average length of stay in special care units across Canada (excluding Quebec) was longer for people who died than for the all other admissions not ending in death (7.5 days versus 5 days respectively).

4. How many times were people admitted to an Ontario hospital in their last 365 days of life prior to dying in hospital in the 2014-15 year?

Ontario residents who died in hospital in the 2014-15 year were admitted to hospital a total of 1 to 26 times in the last 365 days of life. The most common number of admissions was 1, with this number demonstrating that no other admissions occurred other than the one ending in death. The average number and the median number of admissions (the middle number where one half of all cases are above this number and one half are below this number) in the last 365 days before dying in hospital was 2.

More specifically, 47.7% of Ontario residents who died in hospital in the 2014-15 year were only admitted once to hospital in the last 365 days of life, with this admission ending in death. Another 27.3% were admitted a total of 2 times to hospital in the last 365 days of life. Consequently, 75.0% of Ontario residents who died in hospital were admitted only 1 or 2 times to hospital in the last 365 days of life. The remaining 25.0% were admitted more often to hospital. However, only 40 out of all 41,370 cases (0.1% of the total or 1 in every 10,000 cases) were admitted 12 or more times, the equivalent of once a month or more often.

5. For people who died in an Ontario hospital in the 2014-15 year, what locations were they transferred from and what locations were they transferred to in their last 365 days of life?

Of all admissions to Ontario hospitals that ended in death, 70.3% were from a home. Another 1.3% of admissions ending in death was from a home receiving home care services. As such, 71.6% of all admissions to hospital ending in death were from a home. Other places admitted from included a home for the aged (7.3%), another acute care hospital (7.3%), an ambulatory care clinic (5.9%), a long-term care facility (5.4%), and other less common places such as an outpatient department, a psychiatric facility, a private clinic, and a rehabilitation facility.

Of all discharges from hospital over the last 365 days of life before dying in hospital, 66.3% of these discharges were to a home not receiving home care services. Another 17.7% of discharges were to a home receiving home care services. As such, 84.3% of all discharges from hospital in the last year of life were to a home. In addition, 6.7% of discharges from hospital in the last 365 days of life were to another acute care hospital, 2.6% to a long-term care facility, 2.2% to a rehabilitation facility, 2.2% to a home for the aged, 1.4% to a chronic care facility, and other less common places such as a psychiatric facility.

6. For people who died in an Ontario hospital in the 2014-15 year, what proportion of admissions to hospital in their last year of life were through the emergency department and/or involved an ambulance?

Of all admissions to Ontario hospitals in the last 365 days of life, 79.6% were through the emergency department. In addition, 61.9% of all admissions to Ontario hospitals in the last 365 days of life involved the use of an ambulance.

Only 17.7% of Ontario residents who died in hospital were admitted directly to an inpatient hospital bed, with the emergency department bypassed. In contrast, 34.4% of all admissions that did not end in death involved a direct admission to an inpatient hospital bed.

D. Discussion of Findings

The findings of this analysis of CIHI hospital Discharge Abstracts Database data illustrate the use of hospitals by terminally-ill and dying persons (those in the last year of life) in Ontario and across Canada (excluding Quebec). One notable finding was 3.6% of all hospital admissions in Ontario ended in death, a figure slightly higher than the 3.5% national rate. These findings suggest dying persons in Ontario are admitted more often for EoL care purposes than in other parts of Canada (excluding Quebec). Attention is drawn then to the availability of community alternatives such as home care services, hospices, and long-term care facilities. Other issues are also relevant to consider, including the possibility that less EoL care planning is being done in Ontario than elsewhere to enable deaths and the EoL care preceding death outside of hospital.

The finding that only 1.3% of admissions to Ontario hospitals in the last year of life were from homes marked as receiving home care services while 70.3% of all admissions to hospital in the last year of life were from homes not receiving home care services is highly suggestive of a need to increase access to home care services for terminally-ill and dying people. Moreover, only

17.7% of hospital discharges were to a home receiving home care services, while another 66.3% of hospital discharges were to a home not receiving home care services. The reliance on hospitals for necessary EoL care will remain high unless home support is increased, or alternatives such as hospice beds and long-term care beds become more available.

The finding that 84.3% of discharges from an Ontario hospital in the last year of life were to homes underscores the point that homes are a common site of EoL care. Supporting that site to ensure it is a viable place for more people needing EoL care is a major but necessary challenge to reduce hospital admissions in the last year of life. More available home support would also enable additional transfers out of hospital for EoL care and death at home, with hospital stays shortened as a result. This home support is critical, as most adults prefer to die at home.⁸⁵

It is important to point out that hospitals are entirely appropriate places for EoL care and death at times, such as when emergency care has been attempted for injured individuals and those suffering from sudden serious health problems. However, unnecessary and inappropriate care in hospital prior to death in hospital is a long-standing concern. The use of special care units, with 24.6% of all deaths in Ontario hospitals occurring in intensive care or coronary care units, as compared to a 19.6% national rate, underscores this concern.

The much longer average length of stay for terminal hospitalizations involving special care units (i.e. 8 days versus 4.8 days), and the much longer average length of stay for all hospitalizations ending in death as compared to other hospital stays (i.e. 13.9 versus 5.6 days) indicates that much more needs to be done to identify terminally-ill and dying persons in hospital and elsewhere. Transfers out of special care units, transfers out of hospital, and a reduction in hospital admissions would be increasingly possible then for quality EoL care purposes.

High quality EoL care outside of hospital is particularly important for reducing the need for hospital care. If EoL care needs were more successfully met outside of hospital, hospital admissions could be avoided. This point is particularly relevant for the 24.6% of people who died in Ontario hospitals after being admitted from places other than the home, often long-term care facilities and other facilities designed for aged care. This finding indicates that all types of aged care facilities should be encouraged, to set up and provide onsite palliative care services to ensure residents can remain comfortably in place and die in place. Funding could be designated, for instance, for hiring nurse practitioners since they can assess sudden illnesses or symptoms and can prescribe pain and other medications to negate the need for transfers to hospital. Funding could also be used for extra staffing to ensure dying persons can receive more hours of care onsite in the last days of life. Consequently, these care facilities could be

recognized for providing high quality palliative care, a recognition important for reducing the public's reliance on hospitals for EoL care purposes.

Currently, hospices alone are recognized as places where high quality EoL care is provided. However, hospices are not numerous in Ontario nor anywhere else in Canada, and they are often limited in bed numbers and services as most rely in part or in whole on private donations for operational funding.⁸⁷ Another issue is that no CIHI or other database has been set up to capture hospice data. It is not known then how often death takes place in hospices, nor who uses hospices and what care is provided to dying persons in hospices. Unless hospice data begins to be collected routinely, hospices will continue to be overlooked as a viable place for EoL care. Hospices will likely require public funding for expansion, so as to gain capacity for providing the EoL care that is otherwise often provided now in hospital.

Developing alternative places for EoL care is particularly important, as the vast majority of people who died in Ontario hospitals were admitted through the emergency department (81.6%). Similarly, most people who died in Ontario hospitals arrived by ambulance (71.2%). These findings indicate that unmet care needs and sudden changes in health are major factors for these end-stage EoL hospitalizations. Other studies have pointed out that care needs appear and change as death nears.⁸⁸ Efforts to provide rapid and effective ongoing support for caregivers at home or elsewhere when needed are therefore indicated. This could be in the form of visits by nurse practitioners who arrive by ambulance after a call for help or a call for an ambulance has been made, daily home care services to ensure family caregivers are not overburdened when providing home-based EoL care, overnight home care services to allow family caregivers to sleep, respite services (either onsite or offsite to allow family caregivers to leave the home to do necessary activities), telehealth (a 24/7 telephone line used to reach a palliative care nurse for advice and support), or regularly scheduled and extra as needed palliative team visits over the course of a terminal illness. All of these services would reduce the need for transitioning from one care setting to another for needed care or because family members are overwhelmed or exhausted providing home-based EoL care. Family caregiver burden is a major issue in Canada.⁸⁹

All such services would be useful for any person needing EoL care. They would be of help, for instance, to the 47.7% only admitted once to hospital in the last 365 days of life. They would also be helpful to the 53.3% who were admitted 2 or more times to hospital with recurring or worsening health and unmet care needs. All however would benefit from initial and ongoing EoL care planning through the services of a case manager or care coordinator. The identification of individuals who are near the end of life and a determination of their care needs is necessary.

It is possible, for instance, that people need to be admitted to a hospice or long-term care facility for quality EoL care.

These suggestions are in keeping with the findings that reveal the home is a very common place of EoL care, including the finding that 84.3% of all discharges from hospital in the last year of life were to the home. This means most terminally-ill people are essentially discharged from hospital in the last year of life into the care of their family or the care of themselves. Among other imperatives, education is needed before or upon discharge to ensure that this homebased EoL care is safe and effective.

It is also notable that some discharges from hospital in the last year of life were to other care facilities, such as long-term care facilities (2.6%), homes for the aged (2.2%), and chronic care facilities (1.4%). As such, these places clearly are providing EoL care and so would likely benefit from education and other mechanisms to ensure effective onsite EoL care exists. This point is reinforced by the finding that only 17.7% of the people who died in hospital were admitted directly to a hospital bed, with most needing to go through the emergency department and thus experience two care setting transitions. The transfer of a dying person from a care facility to an emergency department indicates that sudden health problems common to the dying process are not being effectively managed. Ideally, all such problems should be addressed onsite, with this being a quality indicator for compassionate high quality facility-based EoL care. All transfers of a terminally-ill or dying person to an emergency department would then be avoided.

Individualized care planning is essential for addressing the EoL needs of each person, however, the finding that only 381 of all 41,370 deaths (0.9%) in Ontario hospitals occurred during an intervention, such as cardio-pulmonary resuscitation or surgery, is highly significant. This finding demonstrates that for the vast majority (99.1%) of cases, the death was anticipated since no efforts were made to attempt to stop death from occurring. Although earlier efforts to save life may have occurred, this finding shows hospital services are not used and therefore not needed at the time of death. Hospitals could therefore be replaced by other care settings for end-stage EoL care. The transfer out of hospital to a preferred death place would be appropriate for these cases.

Avoiding hospital admission would also be appropriate for those hospital patients diagnosed with the highly non-specific most responsible diagnosis of factors influencing health status and contact with health services (24.5% of cases). In these cases, an illness is present that has led to the hospitalization but there a specific diagnosis is not possible. The remaining diagnoses are more specific to a disease noted for impacting the body, but these similarly could be end-stage.

It is also notable that of all persons who died in Ontario hospitals, 52.7% were male and 47.3% female, with this gender distribution the opposite of those discharged alive (43.1% male and 56.9% female). These findings reveal males use hospitals more often for EoL care purposes. Research should determine why this gender-based difference is occurring. Although males may suffer from different types of illnesses causing death than females and although males typically die younger than females , it is of concern that males may be less likely to get home care services or be admitted to long-term care facilities and hospices for EoL care. ⁹⁰

This study also found people who died in Ontario hospitals are much older on average than those admitted to and discharged alive from hospital (75.5 and 48.2 years of age respectively). Advanced age is often accompanied with multiple incurable chronic illnesses, and senescence or the wearing out of bodily organs and functioning. ⁹¹ For this reason, it would be advisable for older persons to be routinely monitored to identify those needing EoL home care services. This monitoring would also identify those needing care in a long-term care facility or another aged care facility.

However, before concluding, it is essential to note that 41.2% of all Ontario residents who died in 2014-15 died in a hospital bed. This 41.2% rate is considerably higher than the 32.9% Canadian (excluding Quebec) rate, which emphasizes the need for action in Ontario to reduce the use of hospitals as places of EoL care and death. However, the 41.2% rate also means nearly 60% of deaths in Ontario are already taking place outside of hospital. In 1994, nearly 80% of all deaths in Canada and thus the vast majority of end-stage EoL care took place in Canadian hospitals. As such, this demonstrates that change can occur. Efforts to shift EoL care out of hospital are needed now, as every emergency department visit, every hospital admission, and every hospital discharge is a care setting transition that introduces the risk of care mishaps and other EoL quality concerns such as disrupted care teams.

E. Conclusion

This study involved an analysis of Canadian hospital utilization data, with a specific focus on Ontario residents who died in hospital in 2014-15 and their use of hospitals over the last year of life. The findings demonstrate care setting transitions involving hospitals are relatively common in the last year of life, and with many potential care setting transition issues then of concern. A qualitative study follows to gain needed insights and advice from key informants across Ontario (i.e. healthcare providers, healthcare managers, healthcare lawyers, and healthcare recipients and their family and friends) about EoL care setting transitions issues and solutions.

IV. A QUALITATIVE STUDY OF END-OF-LIFE CARE TRANSITION ISSUES AND SOLUTIONS INVOLVING CONSULTATIONS WITH ONTARIANS

A. Background

1. Purpose and Scope of this Qualitative Research Study

This chapter presents a research study that was conducted in mid-2016 to gain insights and advice from key informants across Ontario on the topic of EoL care setting transition issues and solutions. This study was undertaken to supplement current knowledge, as the existing research literature base does not provide much evidence to improve EoL care transitions. Moreover, a literature review of research reports published in the years 2000 to 2016 did not reveal any qualitative studies on EoL care setting transitions had been conducted in the province of Ontario. A qualitative study was planned, as information gained from key informants is critical for an in-depth understanding of a topic. ⁹³ This information is also often needed for action on preventing and addressing concerns.

B. Qualitative Research Data Gathering and Analysis Method

1. Grounded Theory Overview

Grounded theory was the chosen qualitative research method. Grounded theory dates from the 1960s when Glaser and Strauss used interviews and observations in healthcare facilities to identify social processes involving dying patients and learn how these social processes influence the interaction of nurses with dying people. ⁹⁴ They used the technique of constant-comparative data analysis as they gathered qualitative data to develop a theory. ⁹⁵ Theories that are grounded in the data help to explain underlying social and other processes. ⁹⁶

2. Grounded Theory Research Study Plan

This study was undertaken after research ethics approval was obtained on March 23, 2016 from the University of Alberta's Health Research Ethics Board (#Pro00063626).

i. Data Collection

Data were collected through 39 interviews conducted in the months of April and May 2016. These interviews ranged from 15 to 43 minutes in length, and most were conducted by

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telephone. In each case, after informed consent was confirmed, the interview focused on two primary questions:

- 1. What do you see are issues or concerns with EoL care setting transitions, in other words the moves from one place to another that people can often make in the last year of life?
- 2. What solutions do you think are present or are needed to address or prevent these issues?

ii. Data Analysis

All interviews were taped and each tape transcribed verbatim to permit an ongoing analysis of data. This ongoing analysis of data as collected was useful for adapting the interviews over time to confirm or improve our understanding of the emerging themes and to probe new areas that needed to be explored. Each transcript was read through multiple times and subjected to line-by-line manual coding. Coding is the identification of key points of information. Over time, these codes were grouped together into categories, and then arranged in themes.

iii. Sample Characteristics

The majority of participants reported on work-related experiences and perspectives. The interviewed people varied considerably in their healthcare experiences and perspectives, as they included registered nurses, nurse aides or personal support workers, nurse practitioners, physicians, paramedics, and social workers (some with specialization in hospice palliative or EoL care specialization). Other perspectives were gained from interviewing owners of healthcare businesses and a broad spectrum of healthcare managers (hospitals, long-term care facilities, home care, hospices, and other community-based organizations). In addition, the perspectives of government officials and policy-makers were included, as well as lawyers and other persons such as hospice volunteers, care recipients, and family members.

C. Qualitative Research Findings

Three overarching themes emerged from this new qualitative study. Each theme revealed many areas of concern and solutions. Illustrative quotes from participants for each theme are found in Appendix B to this report. In the following sections we describe these themes, including subthemes and possible solutions:

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- 1. Communication complexities and related solutions.
- 2. Care planning and coordination gaps and related solutions.
- 3. Health system reform needs and related solutions.

1. Communication Complexity Issues and Related Solutions

All participants commented on communication complexities and difficulties as a major contributor to or cause of EoL care setting transitions issues. These were grouped into five categories:

- i. Information gaps and information technology issues,
- ii. Information privacy issues,
- iii. Workload issues and workplace considerations,
- iv. The avoidance of difficult conversations about death and EoL care, including avoiding using words such as "palliative" and "dying," and
- v. A lack of effective communication processes and methods or tools to facilitate communication among all persons needing to be involved.

i. Information gaps and information technology issues

Participants often commented on information gaps and information technology issues that negatively impacted EoL care setting transitions. One of the most commonly reported and concerning issues was minimal EoL-care related information being provided at or near the time of transfer from one organization to another. Hospitals were most commonly cited as providing little or no information for use by the receiving organization in determining how best to provide care for the dying person. In some cases, this lack of information was considered a consequence of concerns over protecting sensitive or confidential information but more often it was thought that workload issues contributed to a lack of time for routinely provided, timely, and clear verbal and other communication between two or more care providers.

Another issue is that a common chart or common set of forms and information tools do not exist. Most organizations have their own forms and communication methods, and so a common set of information was not available to share or receive. A related issue is that electronic health records exist in some organizations, but these are not accessible to all subsequent caregivers. Moreover, there is no common electronic record system for all formal (public and private) care providers to use.

Other issues were oriented to a great deal of information being collected but meaningful information not highlighted and shared, such as if the person is aware that they have been diagnosed as terminally-ill and/or is actively dying. Information is also not always shared with the right person, such as the next caregiver or caregivers, as the information may be delayed in reaching these caregivers after it is sent formally to the receiving organization. Delays in sending information are also common, with information often arriving days after transfer. In some cases, the person has died before the information to aid their dying process in another place is received.

Another related issue is that much information is needed to provide effective EoL care. EoL care planning is always needed, sometimes because of rapid changes in care needs, but also as EoL care can be provided over a long period of time. Care plans often need to be updated, such as after the transfer, as care needs have often changed and medications and other factors have also changed. Patients and families may not be well informed about these changes and so cannot confirm needed changes, with more education of patients and families thus indicated. Patients and families often do not know where to go for the EoL information they need. A government website or another source of easily accessible information and support does not exist. Public education programs on where to access information are needed.

Another issue is that some shared or available information is inaccurate, such as the daily medications list and current care needs of the person. Gaming was also raised as an issue, as some key information is not disclosed such as information that may delay or stop a transfer out of hospital. For instance, if the dying person needs one-on-one supervision after hospital discharge because of a mental illness or high risk of falling, this information may not be shared. Regardless of these issues, current and accurate information and information systems were identified as essential for safe, effective, and timely transitions from one care setting to another.

ii. Information privacy issues

A number of information privacy issues impacting EoL care setting transitions also became apparent. One issue is that volunteers may not be able to access information that is needed to provide care out of information privacy concerns. Many other caregivers are similarly impacted, and even patients experience delays in their receiving information about themselves because of information privacy concerns.

Lengthy and complex processes to ensure information privacy exists were cited as a barrier to using information. Timely information sharing is needed for the good of the dying person and their family. The lack of a common electronic health record that is used by all caregivers was

said to be a factor that caused undue concern about information privacy and information sharing. Gaming was also a concern, as the requirement for privacy was used at times to prevent the sharing of information. One example of this is when long-term care facilities will not release information to family members who do not have power of attorney.

iii. Workload issues and workplace considerations

It was often said that healthcare and other staff in all care organizations are very busy and so important information may not be shared or shared in a timely way as it takes time to communicate effectively. Rushing to get all work done was a common problem, as this reduces the time available to communicate and the time available to read care plans and check to see that they have accurate and useful up-to-date information in them. A great deal of information is collected over time to read, with another issue being that needed information is not quickly and easily found. Caregivers consequently may not seek to find this information but act without it or ask the patient and family to repeat this information. Patients and families are often required to repeat information that they have already provided.

Home care staff and long-term care facility staff were often cited as having work overload concerns, but hospital and hospice staff also had workload concerns. For instance, home care nurses can easily find additional needed care at one home, or travel issues going from one home to another, with these delays impacting the rest of their day. Another issue is that it takes time to arrange and hold meetings, and time to talk person-to-person by phone. Few helpers such as unit clerks exist to make arrangements for meetings and discussions. Moreover, many care providers work daytime hours on Monday to Friday, but others work 24/7 and so a mismatch of care providers often occurs as the right people may not be available at the same time to talk or meet.

iv. The avoidance of difficult conversations about death and EoL care, including avoiding words such as "palliative" and "dying"

Many participants commented on patients, family members, and physicians avoiding difficult conversations and even avoiding the use of specific words such as "palliative" and "dying." As a consequence of this avoidance, and particularly when physicians do not communicate "bad" news, EoL care plans are not made. If there has been no clear communication about diagnosis and prognosis, and an EoL care plan does not exist, whenever a change in health or care needs occur, the main recourse is to use emergency departments and hospitals for EoL care. Advanced life support is often started when these difficult conversations have not taken place.

Some dying people and their families delay making important decisions, such as necessary moves to a hospice or long-term care facility as they avoid difficult conversations.

Delayed or late communication is a related issue. It was often said that early communication could prevent many problems such as those arising from not knowing where someone wants to die. Care efforts to support dying in the place of choice cannot be made. As a result, hospitals are often used for EoL care as an alternative site is not ready. For instance, family members cannot arrive in time to provide EoL care at home. EoL care plans and related documents may not be completed until late in a dying trajectory as a consequence of avoiding difficult conversations.

Another issue is that dying people and their families may not be told the reason for a transfer from one place to another, or told in a way that they can understand the reason. Treatment failure or impending death is often the reason for a transfer. Repeated meetings or opportunities to absorb and accept bad news is often needed.

It was also often said that physicians need to be more comfortable and adept at sharing bad news. Medical schools are oriented to life saving care, with dying viewed a failure. This needs to change to ensure EoL communication occurs as needed. Sharing bad news is best, however, when a relationship exists between the parties. Transfers from one care setting to another often disrupts relationships. At times though, a move is needed to restore a trusted team or trusted individual to provide or enable needed EoL care.

v. A lack of effective communication processes and methods or tools to facilitate communication among all persons or groups needing to be involved

Participants often noted there was a lack of communication processes, methods, and tools to facilitate needed communication of information between and among all relevant persons. As a result, there was an over-reliance on written materials. Limited use of team meetings and person-to-person communication to facilitate transfers or ensure transfers were successful were commonly cited as issues. This care gap also included the lack of a designated person or persons responsible for continuing or ongoing EoL care assessment, care planning, and communication purposes. Many related issues were also cited, such as working family members being unable to attend care planning or other meetings during the day.

Care setting transitions necessitate not one but a series of conversations, with this requiring time and processes, such as advance care planning that states who the substitute decision maker is. Discussions are needed around what is desired care at the EoL, including the

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preferred place of death. Family burden discussions are needed and their sustainability for caregiving needs to be determined.

At times communication was not effective. Some participants commented that the sole apparent goal of EoL planning in hospital is to discharge the patient as soon as possible, with this goal not openly shared but still clearly evident. Of all organizations, the hospital was considered the predominant organization, with communications not equitable or open between care provider organizations.

Some issues were also noted with existing tools and processes. One issue was related to the use by long-term care facilities of "Level of Care" forms as a form of blanket consent. Even when the patient or substitute decision-maker is capable of making decisions, these forms were said to be used to move dying people to hospital for EoL care without any discussion with the patient or substitute decision-maker and therefore, without informed consent.

A lack of province-wide forms was also noted. Some regions had forms that are considered effective for facilitating communication and moves from place to place in that region, but these are not used in other regions. Effective forms and communications are needed to avoid moves from place to place. Moves from one region to another were highly problematic as each region could have different forms and processes. Another issue is that there is no central source of information or common care database, with considerable variability then in communication processes. For instance, some organizations ask for and record the preferred place of death and others do not.

It is difficult to discharge people to different regions, as there is little consistency in services. Care delays are also problematic, as it is common not to receive discharge summaries and other completed forms for 2 to 5 or more days after the person is transferred to another facility or transferred home. These forms need to travel with the patient as they move. Another issue is not having a consistent person as a contact for communication purposes.

Finally, a tracking system to record issues, tabulate and monitor trends in issues, and provide feedback to organizations for quality improvement is needed. Process mapping for the standardization of care is needed as well. Flagging people who are at risk of needing EoL support needs to occur as well, for routine follow-up processes and better care. For instance, telehealth services should be able to know that someone calling in is receiving palliative or EoL care.

vi. Solutions to communication complexities

Many solutions were provided for the many communication issues identified.

- Set up a common accessible electronic health record.
- Do studies to learn how to move and navigate people effectively from place to place.
- Create a website with information for use by patients and families to prevent and address communication issues.
- Educate family caregivers, so they know who to call or talk to.
- Include top executives and managers in all organizations in staff orientation programs to ensure all are aware of standard EoL operating procedures.
- Prepare and give "transition" courses so healthcare staff and other people involved in planning and arranging transfers have the knowledge they need for safe, effective, appropriate, and timely transfers.
- Set up public notice boards and advertisements that advise the public on EoL services are needed for public education and self-help purposes.
- Ensure all dying and all elderly people have an EoL care plan.
- Early referral to palliative care teams or community care teams is needed to start care planning and EoL care early in the dying trajectory.
- Provide night support for family caregivers, with nurses available by phone to give advice and assistance.
- Have palliative care teams teach hospital staff and family physicians to be comfortable having difficult conversations.
- EoL discussions need to be started at the time of every diagnosis of a serious and potentially life-limiting illness, to avoid being started in the last days of life. EoL discussions also need to start routinely at the age of 80.
- EoL discussions need to be focused on if the person wants to die at home or in another place, with care planning proceeding from this point.
- Mandate the use of the LEAP program for palliative care courses.
- Host events such as Death Cafes and other death awareness for normalizing discussions and planning for the EoL.
- Sponsor a public education campaign such as "Looking Ahead" so more people start conversations about the future and their EoL wishes.

- Educate the public on hospices and palliative care so that people know about existing care options for the EoL and for actively dying persons.
- Post hospice standards of care, so members of the public and others know that they do not offer blood transfusions and other invasive treatments such as CPR to extend life when someone is dying.
- Have a case manager arranged for all EoL-designated persons.
- Have a travelling document for the patient to keep test results and other information in, including surrogacy and death wish information, and transfer documents.
- Mandate a verbal conversation between the two most responsible nurses or other care providers that is to take place at the time of transfer between two care settings; this could be designated as a Transfer of Accountability, with accreditation standards for monitoring this.
- Make the sending facility responsible for providing accurate and timely information to the receiving facility.
- Have EoL care plans available for ambulance teams to use.
- Have regular team conferences to discuss patients and their care needs.
- Start a common health care record for all dying persons, one that is used across all sectors.
- Set up a tracking system for care setting transition errors, with this monitored and used for improvement purposes.
- Use the preferred place of death as a quality indicator, and routinely monitor the provincial rate at which the preferred site is achieved.
- Identify and stop using forms and processes that are not helpful.
- Develop process maps by multi-sector teams so as to better integrate sector movement, so care setting transitions become a focus of attention.
- Flag palliative and dying patients, so that they can be noticed and given the care they need, and with this also permitting permit research and system monitoring for quality care improvements.

2. Care Planning and Coordination Issues and Solutions

Almost all participants indicated directly or indirectly that care planning and coordination gaps and issues were common. Two categories within this theme were evident:

- i. most moves are not well coordinated, and
- ii. some patients and families pose challenges that restrict or impede EoL care planning, care coordination, and care options.

i. Most EoL moves are not well coordinated

Many reported that EoL care in the last year of life is not well coordinated and moves therefore do not often go smoothly. None could indicate however what percentage of care setting transitions were problematic. Most indicated that moves out of hospital were more often problematic, but no records have been kept to identify the types of transitions that are more problematic nor how serious these transition problems are.

Instead, most indicated that many different problems or issues were common in relation to EoL care setting transitions, including delayed or missed moves such as the move home for those wanting to die at home. One of the most common cited issues was around patients being sent home from hospital with home care promised and yet it would be days or even weeks before home care support is provided, if at all.

Comprehensive care planning is also often not done, with patients and families not knowing what is available or advisable for them. Little, if any, remedial or immediate assistance is available to them, such as when hospital patients are sent home with a prescription for the wrong medication or without needed equipment. Most often though, patients were sent home on the understanding that they would receive home care services, and they had no recourse other than to go back to hospital when none was provided that day or more. Long-term care facilities were also cited as problematic for their lack of efforts for smoothly transferring people out and receiving people, but with this associated with low staffing levels and with staff having minimal care qualifications.

Most moves from any care setting to another were often said to be not planned or scheduled, but instead reactive to an acute symptom, a new care need, or the need to open up hospital beds. Yet, at the same time, when somebody is dying, transfers often do not happen quickly enough so the person can be in their preferred place of death. Only a few facilities or organizations have home care coordinators or patient navigators, and many of these do not go

to the home for a home visit or keep in touch with the patient and family after the transfer out of their facility.

A final issue was that no meetings or any other mechanisms exist to notice, track, or help make care setting transitions more optimal. Moreover, nothing is mandated by the province or another other organization such as an accreditation body for optimal coordinated EoL care setting transitions.

ii. Some patients and families pose challenges that restrict or impede care planning, care coordination, and care options

Some patients and families pose challenges that restrict or impede care planning, care coordination, and care options. Some people require different types of services than most others, and with these special services often limited in availability. For instance, people with dementia, mental illnesses, demanding families, immigrants who do not speak the language used by those around them, and people who do not live with or near any family members pose additional challenges for care planning and coordination. In all cases, however, as death nears and care needs increase, it becomes increasingly difficult to find organizations with the skills, knowledge, and abilities to provide end-stage EoL care. Yet at the same time, few hospices exist and some existing hospices are underutilized.

It was also noted that home deaths may be a preference for most dying persons and their families, but not every person or their family wants a home death to occur. In addition, many dying persons do not have able family members living near them, and so lack the ability to call on family members for help when terminally-ill or dying. Some dying persons have no family members to call on.

Another cited issue was the unpredictability of terminal illnesses, with only a few dying processes having a relatively predictable trajectory but most not having this option which helps with advance care planning. With long dying processes, alternative care sites such as long-term care facilities may be needed. However, wait lists are problematic for transfers to a long-term care facility, particularly to preferred ones, such as those close to the family or home community for easy visitation. The last issue identified is that the considerable variability among dying persons means highly individualized care planning is required. Standard care plans may have limited usability or relevance as a result.

iii. Solutions for care planning and coordination issues

The participants provided many solutions to prevent or address care planning and coordination issues.

- Have care staff rotate through long-term care facilities, home care agencies, and hospices to ensure they have professional insight into the functions of each sector of the EoL healthcare system.
- Educate patients and families about the services available to them.
- Have a hospice nurse visit potential clients in the home or hospital prior to arrival at the hospice to answer patient or family questions, and gain insight about the patient to plan and set up care at the hospice.
- Similarly, have home care nurses visit expected clients in hospital.
- Set up a central electronic health record to increase ease of access to patient information.
- Use the U.S. National Transitions of Care Coalition initiative to increase emphasis on care setting transitions.
- Assess people at home weekly to catch issues early and notice changes and changing needs.
- Develop a standard province-wide care plan for dying people that includes common medications, equipment, and services that can ordered by any team or team member as required.
- Screen all persons 75 years of age and older prior to being discharged from hospital for EoL care and dependency care needs, such as the need of meals on wheels.
- Ensure promised services at home are present prior to discharge home.
- Have a care coordinator who presents EoL care options to patients and their families, and who determines their preferred place of death, with a back-up place in case of issues going forward.
- Have nurse practitioners in every hospital and long-term care facility to be able to assess all persons for EoL care needs, and to directly assist care setting transitions.
- Enhance the EDITH Program (Expected Death in the Home), so it is province-wide; with this set up to have a nurse work with the patient and family for an expected death in the home; with this program including someone who can pronounce a death at home, sign the death certificate, and also with the funeral home listed and prepared for arrival and thus prevent ambulance calls.

- Set up primary care teams for all EoL-designated persons that are comprised of a family physician, nurse, palliative care case manager or coordinator and others as relevant such as a social worker and spiritual care support person.
- Mandate direct admissions to inpatient hospital beds, with the emergency department bypassed, for all persons designated as EoL or palliative.
- Mandate all healthcare staff to have an appreciation of the importance of cultural diversity to ensure respect for all cultures and cultural practices.
- Ensure a translator is available, to avoid relying on family members for translation.
- On admission, check all medications for accuracy by a responsible person, such as a pharmacist or nurse practitioner or registered nurse.
- Develop or update each person's care plan on admission and at least every 2 weeks after that.
- Develop and provide palliative care education to staff and the public.
- Prior to discharge, hold a meeting, with the patient inviting anyone they
 wish to the meeting to discuss with their healthcare providers their care
 after discharge.
- Set up a community respite service out of every hospice or home care agency to visit people in the home and provide supportive and visiting services in the home.
- Expand and use the Consent and Capacity Board to be proactive about potential dispute situations.

3. Health System Reform Issues and Solutions

Health system issues were also frequently reported for their impact on EoL care setting transitions. Many different types of health system issues were reported, with these grouped into five categories:

- i. a shortage of beds and services to support dying persons,
- ii. fragmentation of the healthcare system, with "silos" of public and private organizations delivering only their specific package or a narrow set of services and often only in a defined geographic area,
- iii. an absence of core services, ones that exist and are assured in all parts of the province,

- iv. an overreliance on the family physician to assess and plan EoL care, and
- v. the limited scope of practice and reduced role capacity of registered nurses, paramedics, and nurse practitioners.

i. A shortage of beds and services to support dying persons

It was quickly made apparent that hospital emergency departments and inpatient hospital beds are always available for EoL care purposes as compared to most other essential non-hospital services for terminally-ill and dying persons. These other services were either not available or not immediately available and accessible. Home care services are limited, hospices are limited in number and scale, and long-term care facilities are usually full and so cannot accept a transfer in until a death of a resident has occurred.

ii. Fragmentation of the healthcare system, with silos of public and private organizations delivering only their specific package or a narrow set of services and often only in a defined geographic area

Each organizational type (e.g. hospital, long-term care facility, community home care) and often each organization is now a separate entity within the province, with considerable separation between them based on the expected and funded function of each organization. Hospital services planning is therefore separate from home care services planning and long-term care facility planning. Moreover, different payment systems exist within or across these silos, with pay incentives creating issues such as unnecessary transfers or denied and delayed moves. One of the biggest issues however was that many EoL care sectors do not have 24/7 service provision. For instance, most family physicians do not work after five pm on Monday through Friday, with other parts of the healthcare system needing to provide EoL care outside of these hours.

iii. An absence of core services, services that are assured as available in all parts of the province

No core services to support terminally-ill persons and their families are assured in the province of Ontario. A basic package of services is therefore not available for people to expect and rely on as needed.

iv. An overreliance on the family physician to assess and plan EoL care

Family physicians have traditionally provided episodic care in the community, with hospitals and emergency departments also available for episodic care. However, the considerable

amount of ongoing work associated with planning and arranging EoL care is beyond the capacity of family physicians who typically maintain busy practices with many other clients to care for. Many participants also cited the limited availability of family physicians, as calls from home care nurses for medication changes or other patient care needs, are often not returned.

Other issues involving family physicians were also cited. Many family physicians have not had additional post-graduate palliative care education and so struggle with planning and providing appropriate EoL care. Another issue is that few conversations about the EoL are originated by family physicians, despite many believing that the family physician is now the most responsible person for initiating EoL care planning.

Other issues related to family physicians were also cited. In many cases, the family doctor is not actively involved in the EoL care that is provided, with these physicians having given up their responsibility to other physicians in hospital or to other persons when the dying person is moved into a care facility or moved outside of their immediate community. As such, an informed and trusting relationship may be lost; one that may be helpful as EoL care decisions are made and the dying process enfolds.

v. The limited scope of practice and reduced role capacity of registered nurses, paramedics, and nurse practitioners

Scope of practice issues were often reported, as well as role capacity issues. Typically, these issues were related to paramedics, registered nurses, and nurse practitioners. Specifically, and as most commonly reported, registered nurses are currently not able to discharge patients from hospital and so enable needed or timely transfers. Often this issue is related to their inability to write a prescription for the same medications the patient is currently taking and which will continue after the transfer.

Other medication issues are associated with registered nurses, including home care nurses who often identify a need for a new medication or a changed medication dose or route, and all must now get a family physician to write the required prescription. Emergency department visits often occur because an order was not written by the family physician in time, if at all, to help the home care client. Similarly, long-term care residents are often sent to the emergency department because registered nurses and nurse practitioners in the long-term care facility cannot change a medication or start a new medication. No standing orders or a formula of permissible standard EoL medications exist for registered nurses to use to write prescriptions and therefore quickly ensure dying people have the medications that they need. Commonly,

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these are pain medications, nausea medications, constipation remedies, anti-anxiety drugs, and sleeping pills.

Ambulance calls also often result in a transfer to hospital because most ambulance staff lack the education and skills to diagnose common EoL conditions and then arrange for care in the home. Some ambulance staff with this additional education, such as paramedics, are confined like registered nurses to a traditional limited scope of practice. In addition, nurse practitioners are not used by ambulance services and so are not accessible for ambulance calls at home or by long-term care facilities. Moreover, if a completed Do-Not-Resuscitate (DNR) form is not found by ambulance staff, these staff feel compelled to start CPR and other forms of resuscitation even when the family is asking that it not be done.

vi. Solutions to Health System Issues

Many solutions were provided to address or prevent health system issues:

- Set a standard for nurse ratios and nurse staffing in long-term care facilities and home care agencies, so that people with EOL care needs can receive the additional care that they need.
- Ensure a similar educational requirement exists in relation to the care of frail-elderly persons.
- Ensure registered nurses and nurse practitioners can change medication orders and write medication orders for home care patients and long-term care residents, as well as hospital patients who could be discharged.
- Open up additional beds in hospices and fund hospices as an alternative to hospitals.
- Supplement the income of family caregivers, such as the Veteran Affairs program in the US that provides income to family members who have taken their course in home-based care.
- Develop comfort care teams in long-term care facilities to provide palliative and EoL care in designated rooms for dying residents and their family members.
- Admit all designated EoL persons directly to a hospital bed and bypass the emergency department.
- Combine hospices and home care to ensure coordinated communitybased care occurs.
- Ensure all hospitals have an outreach nursing team to support patients discharged home over the first 24 hours of transfer or longer.

- Set up a hospital at home to be able to move seriously ill people out of hospital.
- Mandate the initial and continuing involvement of specialist palliative care teams for all persons dying of cancer and all persons dying with a great deal of pain and distress, with these teams responsible for the health and other care of these persons in all care settings.
- Ensure ambulance teams can take people directly to hospices to avoid hospitals.
- Ensure a 24/7 telehealth palliative crisis and support line exists, with hospices funded to set these up and maintain them.
- Ensure a rapid response nurse team exists in every city to go into homes to provide needed emergency EoL nursing care, with these nurses originating out of hospitals or hospices.
- Set up an EoL supply depot in each community, with medications and equipment needed for home use.
- Fund hospices so they can set up satellite clinics in small towns and rural areas.
- Always have an open bed in a local hospice available for immediate use.
- Encourage community groups to plan for a wide range of seniors and EoL services in the community.
- Develop a care standard that every person who wants to die at home can do so, and die there without pain and other symptoms.
- Set up standards for long-term care facilities to ensure high quality EoL care exists onsite, and that onsite deaths are not only possible but expected and welcomed.
- Ensure province-wide standards exist for palliative and EoL care in all rural and urban areas.
- Mandate clear and consistent definitions of programs, so that there is consistency in services and service expectations.
- Build palliative care expertise and frail-elderly care expertise within all primary care networks, hospitals, and community-care organizations, including ambulance teams, for mentoring of others.
- Ensure that any person can refer and that self-referral can occur to hospices, home care, and palliative care teams.
- Create centres of excellence in community EoL care.

D. Discussion of Findings

The findings from this grounded theory study involving key participants in Ontario revealed many different EoL care setting transition issues. These were clustered around the three themes of communication, care coordination and planning, and health system reform needs. Many solutions were also evident to the study participants, with these solutions outlined in this report in relation to the same themes. Although not all solutions were repeated across the themes in our presentation above, many of these solutions overlap from one theme to another, which indicates they are both necessary and possible. Each could be implemented on a province-wide basis as many solutions already exist in one or more areas of the province at the current time and as such have been trialed and found helpful. Other solutions need to be trialed or implemented immediately on a province-wide basis.

Many other solutions from other countries could be implemented as well. For instance, some UK hospitals are transferring people out of critical care units to home to die, with registered nurses who are familiar with the patient accompanying them home. ⁹⁷ Another solution is the practice in some Canadian and American long-term care facilities to hire nurse practitioners to provide rapid onsite medical assessment and care, including prescription writing, with this aimed at reducing the need for hospital transfers. ⁹⁸ Another solution is presented by registered nurses in Ireland, Finland and many other countries who can prescribe medications after a 6-month course in prescribing and drug management. ⁹⁹ This ability of registered nurses to prescribe analgesics and other medications is expected to be very important for reducing the need for transfers and also for ensuring timely quality EoL care exists. Home-based dying persons and dying long-term care residents who develop a new symptom or concern needing medication would be benefitted, as well as hospital patients who want to die at home.

Another example of available solutions is standing orders, which are already commonly used in hospitals and elsewhere to improve access to needed medicines; for example, in New Zealand, paramedics in an emergency and registered nurses in primary healthcare settings use standing orders for palliative care patients. Standing orders also ensure consistency as best-practice medications are to be used, and with standing orders also serving to reduce medication errors. Standing orders in Ontario hospitals would enable registered nurses to discharge patients home with the list or a similar list of the same medications that they are currently taking in hospital. Standing orders could also be used in long-term care facilities, hospices, and homes by registered nurses, such as for EoL pain and symptom management. These and other solutions are more common in other countries and are likely to be very important for addressing EoL care setting transition issues in Ontario.

E. Conclusion

This chapter focused on EoL care setting transition issues and solutions identified by key informants across Ontario. The extensive list of issues and list of solutions clearly shows that much should be done and much can be done to prevent and address EoL care setting transition issues. Action is essential to eliminate the possibility of low quality transitions such as when mistakes and other mishaps occur with moving from one care setting to another. Frequent or repeated moves from one care setting to another should become unnecessary. Delayed and denied necessary or desirable transitions similarly should no longer occur. A move home from hospital for people who want to spend their final hours or days of life there should be a patient right and eventually a normal and supported practice.

V. FINDINGS, RECOMMENDATIONS, AND CONCLUSION

A. Overview

The purpose of this study conducted in 2016 was to inform the Law Commission of Ontario about the number, nature, and timing of EoL care setting transitions and to explore opportunities for improving the management of EoL care setting transitions between and within care settings. The research scope is focused on EoL care in Ontario. However, this scope included other jurisdictions both nationally and internationally to identify lessons for Ontario. The focus was on:

- (a) core transitions within and across care settings,
- (b) existing law and policy barriers to and supports for seamless transitions,
- (c) the respective roles of health care and service providers in facilitating seamless transitions, and
- (d) a range of options for improving transitions, possibly including simplification of the law, policies or processes; clear assignment of responsibility to providers; provision of additional supports; barrier removal and other options; and other issues considered to be of significant relevance to this topic; such as practical considerations needed to reduce the number of care setting transitions taking place in the last year of life and also those needed to improve and speed EoL care setting transitions when these moves are required.

A multi-methods information gathering and analysis approach was used that drew on reviews of existing research and grey or policy literature, a quantitative analysis of hospital utilization and patient data, and a qualitative study to gain needed insights, knowledge, and advice from key informants across Ontario on EoL care setting transition issues and solutions. This approach provided a wealth of information.

Each of these components was described in a chapter. As these three components were being conducted, the findings were used by the research team to develop conclusions and recommendations for policy and future research.

B. The Contextualization of Findings Gained from this Study

From system, social, and individual perspectives, there are shared interests in ensuring that EoL healthcare setting transitions reflect the needs of terminally-ill and dying people and respond

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to changes in those needs over time. Such an approach is required if the resources devoted to EoL care are to be used in ways that make the greatest impact on their well-being and that of their family and other caregivers. Ontario is not alone in this regard. All other provinces, and many countries are realizing that EoL care is a compelling, complex, and relatively new area of health and social concern.

Three major themes of findings emerged from this study. They can best be summed up as:

- 1. coordination,
- 2. communication, and
- 3. capacity.

1. Coordination

In terms of coordination, a fundamental problem faced is that EoL care is not planned, managed, delivered, and evaluated as a core healthcare or social program, but is instead included in care delivered under other healthcare programs (e.g., oncology or cardiology). This limits the capacity to assess, plan, and evaluate EoL care services, as do the limited information available on people with EoL care needs and no one person or organization responsible for people with EoL care needs. These concerns lead to inappropriate care setting transitions, low quality care setting transitions, and missed or delayed opportunities for needed or desired moves.

2. Communication

People with EoL care needs are often passed from place to place and between providers with no consistent care coordinator or case manager responsible for communication, ongoing assessment and planning to meet current and future EoL care needs. It is of concern also that EoL information is very limited, and many barriers exist to communicate effectively for the good of the person needing EoL care and their family and other care providers. Information gaps and other issues as a result prevent or delay appropriate care setting transitions from taking place, introduce considerable risk of mistakes and other mishaps occurring with each care setting transition, and lead to inappropriate transitions occurring.

3. Capacity

Many EoL care capacity issues were also identified, with these not only common but serious with regard to their potential for the inadvertent use of hospitals for EoL care place. Low

capacity for home-based care and long-term care are highly problematic, as is a limited supply of hospices and hospice beds. EoL care currently tends to be located wherever service capacity is available, as opposed to where services are required to best serve individual and family needs. There are wide variations in practice between Ontario communities which are largely driven by variations in the levels and mix of local capacities to serve people with EoL care needs. This takes us back to the problem of EoL care not being organized as a self-standing and single program for which services, financial resources, and human resources can be planned in accordance with population needs.

C. Findings

Ideally, care setting transitions would respond to and reflect the changing care needs of people as they near the end of life. Care needs often change over the course of a life-limiting illness and also as the end of life approaches for people who have reached advanced ages. However, the insights and evidence from the reports indicate EoL care setting transitions are often problematic as they reflect a model where EoL care setting transitions are "fit in" to existing services, service availability, and service configurations.

Appropriate care setting transitions are often delayed or even denied as a result of service capacity constraints and existing regulatory provisions. This "supply" driven approach has adverse effects, not only on the people who have EoL care needs, but also their families and the healthcare system as a whole. Mistakes and other mishaps arising from care setting transitions are of widespread concern. Delays in "processing" transitions from acute care hospitals leave existing hospice beds underutilised, increase hospital stays, and reduce the possibility of respecting and addressing the dying person's and their family's EoL place preference. Similarly, delays in (or failure to) provide community-based team care in homes and long-term care facilities are associated with an increased probability of emergency department visits, hospital admissions, and death in hospital.

While nursing care is provided without charge to all patients in hospitals, the limited supply of publicly-funded home care services leaves many of the people who have EoL care needs at home and their families with the choice of having to pay privately for home nursing care or go without and risk family caregiver overburden and other care crises. These crises often result in unplanned hospital admissions through the emergency department. So, although in principle, an EoL care setting transition from hospital to home might be appropriate, in practice a "care setting trap" exists as benefits are not transferable across care settings.

Care-setting transition problems extend to the way care providers are funded. Although evidence supports the use of the same care team to provide EoL care across settings, funding remains setting or facility-specific with terminally-ill and dying people having to follow funds as opposed to funding following them. Consequently, with each move, there is a loss of the team members who have come to know the person and understand their care needs and interests.

Moreover, the "diagnostic and curative" focus of much of the healthcare system, and in particular the predominant fee-for-service physician remuneration system means that these providers often do not have the capacity to develop a plan for the end of life in consultation with people facing the end of life and their families, and ensure that this plan is implemented and adjusted over time as required. At the same time, the funded and traditional professional scope of practice of the physician in the healthcare system limits the ability of others, such as registered nurses and nurse practitioners, to assume or contribute to timely and effective EoL care setting transitions.

Good communication between different care providers, as well as between providers and patients, is essential. However, good communication takes time and effort. Although there is a fee code for physicians engaging in discussions with their patients regarding advanced care planning, this fee-for-service approach tends to reward the 'ticking of boxes' and fails to accommodate the differing needs of terminally-ill and dying persons as they experience their trajectory to death. Moreover, healthcare and other information does not routinely follow and assist people with EoL needs across care settings because of limitations in infrastructure and policy for information collection and sharing.

Finally, people with EoL care needs are often passed from place to place and between providers with no consistent single care coordinator or case manager responsible for the ongoing assessment of needs and the informed planning required for meeting current and future anticipated or experienced EoL care needs.

In general, EoL care is not planned, managed, delivered, and evaluated as a core healthcare program, but is instead included in care delivered under other disease or facility-based and silo specific programs. This lack of a dedicated core program for EoL care greatly limits the capacity to assess, plan, and evaluate EoL care services in and across the province of Ontario. One of the results of this lack of recognition of the distinct and special needs of terminally-ill and dying persons is that there is limited information available on people with EoL care needs. EoL patients often cannot be identified as such in hospital and other databases. Moreover, information on care setting transitions is largely limited to the potential for counting the number of moves that occur in and out of hospital or through hospital emergency departments;

with no information collected routinely on other care setting transitions such as from one long-term care facility to another or from one private residence to another. Finally, and most significantly, information does not exist on the quality of EoL care provided in any care setting and the quality of care setting transitions.

D. Recommendations

Drawing on the evidence from each part of the analysis, it is clear that the issue of EoL care setting transitions is not simply a matter of people being required to move from one place to another place to have their care needs met or because of a failure of their care needs being met in the current place. Nor is this simply an issue of moving frequently in the last year of life.

Some terminally-ill and dying people do experience too many moves as they are passed between settings because of the inadequate capacity of their current setting to deliver the required care. Of great concern is that shortages and other issues in community-based care often lead to hospital emergency department visits and hospital admissions. In other cases, terminally-ill and dying people may not experience enough moves or the right moves because a system of EoL care is not in place to support appropriate care setting transitions, such as from hospital to home or hospice, and from home to hospice or long-term care facility. Mistakes arising from often hasty and minimally planned care setting transitions, and care mishaps such as delayed moves and the inability to die at home for many are risks of the current piecemeal approach to EoL care.

Unfortunately, many of these issues and concerns have already been recognized in Ontario. For instance, in 2010, the Quality Hospice Palliative Care Coalition of Ontario's strategy for creating an integrated hospice palliative care system in Ontario presented a blueprint for quality EoL care, one that included improved care setting transitions.

The challenge for policy makers and others is therefore to take action to develop policies and strategies now that enable, build, support, and reward optimal and appropriate EoL care setting transitions. Optimal care setting transitions reflect the needs of people as they near the end of life. These needs often change, with changing needs anticipated and expected for quality EoL care. Recommendations for addressing these challenges fall into six broad areas:

1. The organization and provision of EoL care as a core program integrated across all care settings (largely home, hospital, hospice and long-term care facility) through registered nurse case managers and community-based care teams. This would involve:

- 1.1 EoL care services delivered by interdisciplinary teams that include registered nurses, other licensed nurses and personal support workers, physicians, nurse practitioners, paramedics, and other professionals or para-professionals as required.
- 1.2 The quantity, type, frequency, and timing of EoL care provided reflect the needs of the person, as opposed to administrative rules and traditional distinct working as funded practices of providers and provider organizations.
- 1.3 Formal education in EoL care for all team members.
- 1.4 EoL services are available on a 24/7 basis to meet the needs of the person.
- 1.5 Additional organizational practices specific to EoL care in health system and accreditation protocols. These should include: (a) the identification of patients with EoL care needs and those who are actively dying, (b) the routine referral of terminally-ill, dying, and frail-elderly people and all persons with potential or actual EoL care needs, to community-based EoL teams or specialist palliative care teams when required; (c) the identification of a case manager for ongoing care assessment and care planning, and (d) the use of designated staff and an information system for the new responsibility of managing and overseeing care setting transitions prior to and for one month following every care setting move,
- 1.6 The development, expansion, and assurance of specialized palliative care services across Ontario for those in need of specialist management.
- 2. The development and implementation of mechanisms permitting and enabling the early recognition of EoL care needs or potential for EoL care needs, and subsequent routine referral for EoL care and specialist palliative care. This would involve:
 - 2.1 The development, selection or adaptation of an EoL recognition and referral protocol that is being used in other jurisdictions for adoption across Ontario.
 - 2.2 The introduction of payment and other mechanisms to support the employment of nurse practitioners in long-term care facilities and home care programs.

- 2.3 The introduction of policy and educational programs to support registered nurses in discharging patients from hospital or other care homes, and EoL medication prescribing by registered nurses within hospitals and other care settings.
- 2.4 The introduction of policy and other mechanisms to support the employment of registered nurse case managers for EoL care clients across the province.
- 3. Improvements in the capacity of hospices to provide onsite and community-based EoL care, and improvements in the capacity of homes and long-term care facilities to provide EoL care. This would involve:
 - 3.1 The development of a population needs-based approach for determining the appropriate number and distribution of hospice beds in Ontario.
 - 3.2 The introduction of mechanisms to transfer financial and human resources from hospitals to hospices in line with shifting EoL care capacity.
 - 3.3 Changing hospital policies and practices for transfers and discharges from hospital. This may include changes in professional scopes of practice such as RNs using delegated authority or standing orders to discharge patients and provide them with a list of current medications and care instructions for posthospital discharge.
 - 3.4 The development and broad-based use of standing orders by registered nurses, paramedics, and nurse practitioners to prevent delays in EoL clients receiving the medications or care needed due to the unavailability of the responsible physician.
 - 3.5 The introduction of formal staff complements (defined quantity and skill mix) in all non-hospital settings based on what is required to maintain EoL clients in each care setting.
 - 3.6 The development of sufficient capacity for assuring family caregivers and EoL clients of respite care services, 24-hour telehealth palliative nurse support services, and increasing support in the home and long-term care facility as death nears or as EoL care needs escalate.

- 4. The development of an EoL client and care information system, and the assurance of information access care settings including across formal and informal care providers. This would involve:
 - 4.1 The development of a province-wide patient-based EoL care information system and common chart accessible across all EoL care settings to support decision making, performance appraisal, patient and system monitoring, and policy or service developments.
 - 4.2 Privacy concerns can be waived by each EoL client, if they chose to have EoL volunteers or other persons and organizations informed of their care needs and interests.
- 5. The introduction of programs that support appropriate and timely care setting transitions in accordance with individualized EoL care needs and preferences. This would involve:
 - 5.1 The development and introduction of a province-wide program to support appropriate care setting transitions and avoid financial barriers to EoL clients receiving the right care in the right place at the right time.
 - 5.2 The introduction of policies that avoid "care setting transition traps" where EoL clients lose benefits as a consequence of transferring from one setting to another. This should include extending full pharmaceutical coverage for all registered EoL clients to hospice, home, and other community care settings.
 - 5.3 Ensuring that EoL care programs are client based, with resources following clients across settings to ensure capacity in desired care settings, as opposed to clients being placed in whichever setting has the resources or immediate care capacity.
 - 5.4 Monitoring the number, type, reason for, and outcomes of care setting transitions to enable effective resource planning and evaluation.

- 6. The introduction of public education initiatives encouraging citizens to embrace advance care planning and determine the type of care they want to receive at or near the end of life, and the setting or settings in which they want to receive care as they approach the end of life. This would involve:
 - 6.1 Every admission to any health care program or service in the province, and at annual or more often as required or indicated intervals afterward, include a routine request for advance care planning documents, such as Powers of Attorney, and in their absence, expressed wishes and plans for place of EoL care and preferred type of EoL care.
 - 6.2 EoL case managers reviewing preferences for type and location of EoL care at regular intervals and as required to ensure accommodating any changes in preferences, needs, or care circumstances.
 - 6.3 Advance care planning documents entered into the province-wide electronic patient chart or record and to be available to all authorized care providers in the province involved in the EoL care for immediate and ongoing care planning or provision.
 - 6.4 The development and introduction of public education initiatives on television, radio, and print media to enable and encourage citizens to envision their EoL care needs and options, and inform their advance care planning.

E. Conclusion

Although continued stasis in improvements needed for appropriate and high quality care setting transitions is possible, it is not advisable. Given the socio-demographic shifts occurring now and the continuing epidemiological transition towards chronic diseases, we can expect both the annual number of deaths and the number of people who can reasonably be expected to pass away in the next year to increase rapidly now. By 2031, twice as many deaths will be occurring as compared to today. Already, there are close to 270,000 deaths each year in Canada now, with over 100,000 deaths taking place in the province of Ontario alone. Many of the people who develop EoL needs will be elderly and will have few, if any, able-bodied family members to provide EoL care in the home.

Care setting transition issues are of concern now, and they will become more problematic over time to individual Canadians and their families, the healthcare system, and Canada as a whole as this inevitable large-scale socio-demographic movement continues; unless evidenceImproving End-of-Life Care Setting Transitions: A Mixed-Methods Research Report

informed and experienced-based services, changes, programs, and policies are implemented. Many care setting transition issues are apparent now, and with many different types of solutions ready to be tested or used to address them.

Developing policies and strategies to improve the planning, management, and delivery of EoL care setting transitions is essential for health system efficiencies and, more importantly, for improving individuals' experiences of a good death and dying process.

APPENDIX A SUMMARIES OF THE RESEARCH LITERATURE REVIEW

A. Table 1. Reviewed Research Literature Articles – Summary Points

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
Aaltonen et al.	Compare the	Research –	The group that	Dementia has a
(2012).	number and	quantitative	lived at home 2	significant impact
Finland. ¹⁰⁵	timing of	using national	years before death	on the number
	transitions	registers, for all	with a dementia	and type of
	between care	those who died	diagnosis had 32%	transitions. As the
	settings in the	in 2002 and	more care	number of people
	last 2 years of life	2003 at the age	transitions than	with dementia
	among older	of 70+	people without	increases, the
	people with and	(n=70,336).	dementia, while	quality and equity
	without	Study	the group that	of care of these
	dementia.	admissions and	was in residential	patients in their
		discharges from	care facility 2	last years
		health and	years before death	constitute a
		social care	people with	special challenge.
		facilities	dementia had 12%	
		(university	fewer moves than	
		hospitals,	those without	
		general	dementia. The	
		hospitals,	average number	
		health centres,	of transition was	
		and residential	highest in last 3	
		care facilities)	months of life.	
		and time spent	People with	
		outside care	dementia had	
		facilities for	their last move	
		730 days prior	more often	
		to death.	between care	
			facilities and	

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
			hospitals.	
Aaltonen et al.	Analyze whether	Research –	83.6% had at least	It is not evident
(2013).	transitions	quantitative	one care setting	what factors are
Finland. ¹⁰⁶	between care	using national	change in last 2	responsible for
	settings differ	registers, for all	years of life;	unnecessary care
	between	those who died	median was 5 and	setting transitions;
	municipalities in	in 2002 and	mean was 7.7. The	some care setting
	the last 2 years of	2003 at the age	frequency	transitions are
	life among older	of 70+ except	increased as death	appropriate
	people in Finland.	those living in	neared as 67%	responses to
		small	moved in last 3	patient needs.
		municipalities	months of life. The	
		(n=67,027).	municipality of	
		Study	residence had only	
		admissions and	a minor effect on	
		discharges from	the total number	
		health and	of care transitions.	
		social care	Greater variation	
		facilities	was found	
		(university	between	
		hospitals,	municipalities	
		general	when different	
		hospitals,	types of care	
		health centres,	transitions were	
		and residential	examined. The	
		care facilities)	largest differences	
		and time spent	were found in care	
		outside care	transitions	
		facilities for	involving	
		730 days prior	specialized care.	
		to death.	Age, urbanity, and	
			economic	
			situation of the	
			municipality had	

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
			an impact on	
			several care	
			transitions	
Aaltonen et al.	Examine the	Research –	9.5% had	Three types of
(2014).	frequency of	quantitative	burdensome care	potentially
Finland. ¹⁰⁷	burdensome care	using national	transitions;	burdensome care
	transitions at the	health care and	multiple	transition: (1) any
	EoL – last 90 days	nursing home	hospitalizations in	transition to
	or less – and	data.	the last 90 days	another care
	compare		were most	facility in the last
	different types of		frequent, followed	3 days of life; (2) a
	residential care		by any transitions	lack of continuity
	facilities, and		in the last 3 days	with respect to a
	changes from		of life. Some	residential care
	2002 to 2008.		variance by facility	facility before and
			type and a slight	after
			decrease since	hospitalization in
			2005 were noted.	the last 90 days of
				life; (3) multiple
				hospitalizations
				(more than 2) in
				the last 90 days of
				life.
Abarshi et al.	Examine the	Research –	690 died 'totally	Multiple
(2010). The	nature and	quantitative	expectedly and	transitions
Netherlands.	prevalence of	using mortality	non-suddenly'.	between care
108	transitions	data gathered	They made 709	settings in the last
	between Dutch	from general	transitions in the	phase of life could
	care settings in	practitioner	last 3 months,	jeopardize
	the last 3 months	reports for 2	which involved a	continuity of care
	of life, and	years, 2005 and	hospital two times	and overall end-
	identify	2006.	out of three, and	of-life patient
	characteristics		covered 43	care. Although the
	associated with		distinct care	majority of the

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
	them.		trajectories. The	'totally expected
			most frequent	and non-sudden'
			trajectory was	deaths occurred
			home-to-hospital	at home,
			(48%). 46%	transitions to
			experienced one+	hospitals were
			transitions in their	relatively
			last month of life.	frequent. To
			Males, multi-	minimize abrupt
			morbidities, and	or frequent
			absence of GP	transitions just
			awareness of a	before death,
			patient's wish for	timely recognition
			place of death	of the palliative
			were associated	phase of dying is
			with having a	important.
			transition in the	
			last 30 days of life;	
			age of < or = 85	
			years, having an	
			infection and the	
			absence of a	
			palliative goal	
			were associated	
			with terminal	
			hospitalization.	
Abdulrahman	Determine	Research –	90% of people had	Higher care
et al. (2014).	variability of care	quantitative,	1+ hospital	burden was
Province of	in last 6 months	using health	admission and	associated with
Quebec,	of life for those	care data for	23% spent 3 or	dying in hospital.
Canada. ¹⁰⁹	dying of	province of	more months in	
	intracranial	Quebec, 1,623	hospital in last 6	
	tumors.	decedents.	months of life,	
			with 44% having	

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
			1+ ER visits and	
			30% being	
			admitted 1+ times	
			to an ER. 18% had	
			a home visit from	
			physician, 10%	
			died at home and	
			49% died in	
			hospital.	
Almaawiy et al.	Investigate	Research –	More continuity	Patients with 4+
(2014).	association	quantitative	was linked with	doctor visits per
Ontario,	between	involving health	less odds of a	week were
Canada. ¹¹⁰	increased family	services and	hospital death,	unusual as they
	doctor continuity	other data for	and visiting	had higher odds of
	and location of	9,467 patients	hospital or ER in	hospitalization
	death, and	in 2006.	last 2 weeks of	and death in
	hospital and ER		life.	hospital.
	visits in last 2			
	weeks of life.			
Alonso-	Evaluate the	Research –	74% died in	They found a
Babarro et al.	frequency of	quantitative	hospital, 17% at	palliative home
(2013). Madrid	adult in-patient	using	home, 6% in an in-	care team is
region,	hospital deaths	healthcare,	patient hospice	associated with
Spain. ¹¹¹	and the use of	census, and	and 3% in a	reduced in-patient
	hospital	mortality data	nursing home.	deaths and overall
	resources in the	for adults who	Hospital deaths	hospitalization in
	last 2 months of	lived and died	were significantly	the last two
	life for adult	in two adjacent	lower among	months of life. No
	cancer patients in	areas near	patients in the	description of the
	two urban areas	Madrid, one	PHCT area (61%	palliative home
	of the Madrid	with a palliative	versus 77%), as	care team or their
	Region, and	home care	well as the	services was
	assess differences	team (this area	number of	provided.
	between one	had more acute	patients using ER	

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
	area with and	care hospital	and in-patient	
	one without a	beds) and the	services (68%	
	palliative home	other without	versus 79%, and	
	care team.	one; for in-	66% versus 76%, p	
		patient deaths,	= 0.012,	
		ER admissions,	respectively).	
		and in-patient	After adjusting for	
		days among	other factors, the	
		549 adult	risk of hospital	
		cancer patients	death was lower	
		who died in	for patients older	
		2005.	than 80, higher	
			among patients	
			with	
			hematological	
			malignancies, and	
			lower among	
			patients in the	
			palliative home	
			care area.	
Bainbridge et	Examine the	Research –	61% visited an ER	Interventions are
al. (2015a).	contribution of	quantitative	in the last 6	needed to avoid
Ontario,	covariates for	using health	months of life and	costly and
Canada. ¹¹²	long-term care	care data for all	20% died in	potentially
	residents dying of	cancer	hospital. Some	adverse transfers
	cancer for having	decedents in	comorbidities,	to hospital.
	an ER visit in the	Ontario, a total	being younger,	
	last 6 months of	of 1,196	and the region of	
	life or dying in	residents.	residence	
	hospital.		significantly	
			increased the	
			odds of an ED visit	
			and/or hospital	
			death.	

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
Bainbridge et	Determine	Research –	25% never	Publicly funded
al. (2015b).	predictive factors	quantitative	received home	home care has
Ontario,	for not receiving	using	care in the last 6	been shown to
Canada. ¹¹³	home care, not	administrative	months of life.	reduce acute care
	receiving EoL	provincial	People with	use and improve
	home care, and	cancer care and	hematological	quality of life for
	late initiation of	home care and	cancer, a	those nearing
	EOL home care	other	comorbidity, rural	end-of-life;
	services, and	healthcare and	region of	despite the known
	identify	demographic	residence, shorter	benefits of home
	outcomes	data for 22,262	survival, male,	care, many EoL
	associated with	cancer	lower income,	cancer patients
	no home care	decedents in	older age, and less	never receive
	services, such as	the 2006 year.	prior ER use were	these services.
	ER use in 12 to 6		associated with	
	months of life.		not receiving	
			home care.	
Bainbridge et	Determine the	Research –	86 respondents	Impediments to
al. (2015c).	perceptions of	quantitative	(85% response	horizontal
Hamilton area	the processes of	survey in 2010	rate) placed high	integration may
of Ontario,	palliative care	to collect	value on working	be reflective of
Canada. ¹¹⁴	delivery reflective	information	collaboratively,	workload
	of horizontal	from nurses,	most reported	constraints,
	integration from	physicians, and	being part of an	differences in
	the perspective	others.	interprofessional	agency operations
	of nurses,		team. The survey	or an absence of
	physicians, and		tool showed utility	key structural
	allied health		in identifying	features.
	professionals		strengths and gaps	
	working in a		in integration	
	palliative care		across the	
	network, and		network and in	
	assess the utility		detecting	
	of the tool used -		variability in	

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
	Index of		factors according	
	Interdisciplinary		to respondent	
	Collaboration.		agency and	
			profession.	
			Support for	
			interprofessional	
			communication	
			and evaluative	
			activities were	
			viewed as	
			insufficient.	
Barbera et al.	Describe the	Research –	91,561 patients	For patients dying
(2010).	most common	quantitative	died of cancer,	of cancer, a visit
Province of	reasons for visits	using	76,759 (84%)	to the emergency
Ontario,	made by people	administrative	patients made	department can
Canada. ¹¹⁵	dying of cancer to	sources of	194,017 visits to	be disruptive,
	the ER in the last	health care	ER in last 6	distressing and
	6 months of life	data in 2002-	months and	exhausting. Such
	and the final 2	2005.	31,076 (34%)	visits made near
	weeks of life.		made 36,600 visits	the end of life are
			to the ER in last 2	considered an
			weeks of life. In	indicator of poor-
			both periods, the	quality cancer
			most common	care.
			reasons were	
			abdominal pain,	
			lung cancer,	
			dyspnea,	
			pneumonia,	
			malaise and	
			fatigue, and	
			pleural effusion.	
Barbera et al.	Develop data-	Research –	Benchmark rates	There is significant
(2015). Four	driven and	quantitative	based on the top	variation in EoL

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
provinces, BC,	achievable	using	decile performers	quality indicators
Alberta,	benchmark rates	administrative	were emergency	across regions.
Ontario, and	for EoL quality	healthcare data	department use,	Benchmarks
Nova Scotia,	indicators for	for patients	34%; intensive	should help
Canada. ¹¹⁶	people dying of	with cancer	care unit	regions determine
	cancer using	who died in	admission, 2%;	their relative
	administrative	2004-2009 in	physician house	performance for
	healthcare data	the 4	calls, 34%; home	priority setting
	from four	provinces: ER	care visits, 63%;	and resource
	Canadian	use, intensive	and death in	deployment, and
	provinces.	care unit	hospital, 38%. Few	for quality
		admission,	regions met the	improvement by
		physician house	benchmark rates.	decreasing
		calls, home		variation and
		care visits		striving for a
		before death,		target.
		and death in		
		hospital.		
Beynon et al.	Determine the	Research –	Over 1 year, 102	Considerable
(2011). South	prevalence and	quantitative,	people aged 65+	palliative care
London,	nature of	using routine	died in the ED,	need among older
England. 117	palliative care	hospital data	frequently	people who died
	needs in people	from two ERs in	following an acute	in the ER, of
	aged 65 years or	South London.	event (n = 90).	whom only a
	more (65+) who	Patients aged	63.7% presented	minority were
	die in emergency	65+ living in the	out of hours.	known to
	departments over	hospitals'	98/102 were	palliative care
	the last 12	catchment area	admitted by	services. Previous
	months of life.	who died in the	ambulance, over	ED and hospital
		ER during 1	half (n = 59) from	admission suggest
		year (2006-	home. Half (n =	opportunities for
		2007) were	50) had attended	referral and
		included.	the same ER or	forward planning.
		Palliative care	been admitted to	Older people in

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
region or rocus		needs were identified by diagnosis and symptoms, and problems likely to benefit from palliative care documented in clinical records 3 months prior to the final ED attendance were extracted.	the same hospital in the previous 12 months. Over half (58/102) presented with diagnoses showing palliative care need. Of these, 29 had recorded symptoms a week before death and 28 had complex social issues 3 months prior to death. Only 8 were known to palliative care	need of palliative care must be identified and managed earlier to avoid undesired admissions and deaths in hospital.
Brumley et al. (2007). United States of America. 118	Determine whether an inhome palliative care intervention for terminally-ill patients in the last year of life can improve patient satisfaction, reduce medical care costs, and increase the proportion dying at home.	Research – quantitative using data from two health maintenance organizations for homebound terminally-ill patients (N=298) with a prognosis of approximately 1 year or less to live plus 1+ hospital or ER visits in the	Patients randomized to inhome palliative care reported greater satisfaction with care at 30 and 90 days after enrollment and were more likely to die at home than those receiving usual care. In -home palliative care subjects were less	In-home palliative care significantly increased patient satisfaction while reducing use of medical services and costs of medical care at the end of life. This study, although modest in scope, presents strong evidence for reforming end-of-life care.

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
		previous 12	likely to visit the	
		months.	ER or be admitted	
		Randomized	to the hospital	
		control trial of	than those	
		usual versus in-	receiving usual	
		home palliative	care, resulting in	
		care plus usual	significantly lower	
		care delivered	costs of care for	
		by an	intervention	
		interdisciplinar	patients.	
		y team		
		providing pain		
		and symptom		
		relief, patient		
		and family		
		education and		
		training, and an		
		array of		
		medical and		
		social support		
		services.		
Burge et al.	Determine if	Research –	8% of subjects	ER use was
(2003).	greater family	quantitative	who had more	necessary and
Province of	physician	using (1992-97)	than one family	appropriate at
Nova Scotia,	continuity is	routinely	doctor caring for	times.
Canada. ¹¹⁹	linked to the use	collected	them were in an	
	of ERs in the last	health care	ER 2 times versus	
	180 days of life	data.	0 times for	
	among persons		subjects with only	
	dying of cancer.		one family doctor	
			caring for them.	
			69% died in	
			hospital, 25% got	
			palliative care	

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
			services, half were	
			in hospital 0-16	
			days and half 17+	
			days in the last	
			180 days of life.	
Burge et al.	Describe the	Research –	3,974 patients had	A late shift in care
(2005a).	distribution of	quantitative	5,903 transitions	focus to palliative
Halifax, Nova	transitions in care	using 1998-	(mean 1.5; median	care was evident
Scotia,	experienced by	2002 PCP and	1). Those with no	as hospitalized
Canada. ¹²⁰	hospital patients	hospital data	transitions (28%)	patients were
	following their	for 3,974 adult	were older (80+),	often identified as
	admission to a	hospital	died <2 weeks,	end-stage or dying
	comprehensive	patients.	had a hospital	and then PCP care
	palliative care	Moves or care	death, and did not	was initiated.
	program (PCP).	setting	have cancer. 41%	Most PCP patients
		transitions	were moved 1	had cancer. 40%
		were counted	time and 31% had	died 15 days or
		from the day of	2+ moves. 66%	less after PCP
		PCP admission	were on an acute	admission. 85% of
		to death.	care unit before	PCP patients died
			PCP. 54% of	in 6 months or
			moves were to the	less.
			home (only 60%	
			got home care	
			from PCP staff),	
			27% of moves	
			were to another	
			hospital unit, and	
			17.5% to a nursing	
			home. In the last 4	
			weeks of life, 47%	
			had at least one	
			transition; 36% of	
			moves were in	

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
			final 2 weeks of	
			life.	
Burge et al.	Describe trends	Research –	15% of visits were	Physician practice
(2005b). Nova	in family	quantitative	in office, 10% at	had not changed,
Scotia,	physician visits	using health	home, 5% in ER,	except that more
Canada. ¹²¹	and other health	care data for	and 64% in	visits with patients
	care in last six	7,212 patients	hospital despite	were in the ER
	months of life	who died of	hospital bed	now.
	advanced cancer	cancer in 1992	closure and	
	patients during a	to 1998.	shorter hospital	
	time of hospital		stays.	
	downsizing.			
Carey et al.	Describe	Research –	Only 42.8% died in	It is important to
(2015).	development and	quantitative,	hospital	ensure
England. ¹²²	outcomes of an	after care	(compared to 53%	recognition and
	EoL care bundle	bundle was	national rate) and	timely response
	for hospital	developed and	only 14.5% were	for patients near
	patients who may	implemented,	readmitted to	the EoL. This care
	be in last 1-2	the outcomes	hospital via the ER	bundle prompts
	months of life.	of it were	in 30 days of	the team to 'stop'
	Care bundle has 2	determined for	hospital discharge.	and review, better
	identification	638 hospital		teamwork
	questions, 4 time-	patients in		between
	restricted	2011-2012.		healthcare
	activities, and systematic daily			professionals and involvement of
	,			
	follow-up.			patients and those close to them in
				shared decision-
				making and
				individualized
				care-planning.
				This includes
				preferences for

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
				place of care but
				is driven by
				holistic attention
				to what is
				important to the
				patient including
				attention to
				symptom control,
				and emotional
				and family
				support.
Chiang et al.	Compare health-	Research –	16.6% were	Hospice care did
(2015a).	care expenditures	quantitative	hospice care	not significantly
Taiwan. ¹²³	and survival of	using National	patients. No	affect survival,
	terminally-ill	Health	significant	and hospice
	patients receiving	Insurance	difference was	patients had lower
	or not receiving	Research	found in mean	per-patient
	hospice care in	Claims data for	survival time	expenditures and
	the last month of	3,850 liver	between hospice	were less likely to
	life.	cancer patients	and non-hospice	require high-cost
		who died	groups. The mean	medical care than
		in1997-2011	health-care	their non-hospice
		study period.	expenditures per	counterparts.
			person were	
			US\$2370 and	
			US\$2072. 385	
			patients (10 %)	
			received high-cost	
			care (above	
			US\$5422) using	
			38.6 % of the total	
			expenditures	
			spent on the	
			entire population.	

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
			The significant	
			predictors of high	
			costs were non-	
			hospice care, days	
			of admission,	
			admission into an	
			ICU, use of a	
			ventilator, cancer	
			therapy,	
			hemodialysis, and	
			higher	
			socioeconomic	
			status.	
Chiang et al.	Evaluate the	Research –	Hospice patients	The issue of how
(2015b).	effect of hospice	quantitative	had a longer mean	to reduce the high
Taiwan. ¹²⁴	care on survival	using National	(median) survival	health care costs
	and healthcare	Health	time. The non-	for patients with
	costs for lung	Insurance	hospice patients	lung cancer in the
	cancer patients in	Research	had a higher risk	last month of life
	their final month	Claims	of high cost as	is a challenge for
	of life.	Database to	many hospice	policy makers and
		analyze data	ones were had	health care
		for 3,399 adult	lower costs. The	providers, with
		lung cancer	risk of high health	publicly-funded
		patients who	care costs were	hospice care
		died in 1997-	predicted for	indicated.
		2011.	patients who did	
			not receive	
			hospice care,	
			received	
			chemotherapy,	
			intubation, and	
			those who had	
			more ER visits,	

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
			longer hospital	
			stays and received	
			radiotherapy.	
Chiang & Kao.	Explore the	Research –	Home hospice	Taiwan collects
(2016).	impact of home	quantitative	patients died at	data on hospice
Taiwan. ¹²⁵	hospice care on	using national	home more often	patients. Home
	rate of death at	health care	(55.5%/22.1%),	hospice care
	home,	data for 568	were less often in	enabled a 33.4%
	hospitalization	persons with	hospital 14+ days	greater chance of
	rates, and	advanced lung	in last month of	dying at home,
	healthcare costs	cancer under	life	spending 8 days
	among patients	hospice care	(67.3%/40.8%),	less in hospital,
	with advanced	who died 1997-	and had lower last	and saved 35.7%
	lung cancer in last	2011; 238	month healthcare	in healthcare costs
	month of life.	(41.9%)	costs	in the last month
		received home	(\$1,385/\$2,155).	of life.
		hospice care.		
Chitnis et al.	Assess the effect	Research –	Marie Curie	The longer the
(2013).	of routinely	quantitative	patients were less	length of Marie
England. ¹²⁶	delivered home-	using health	likely to die in	Curie service, the
	based EoL care	care and other	hospital and be	greater the
	versus Marie	administrative	hospitalized. ER	effects.
	Curie palliative	data to	visits were	
	nurse provided	compare	significantly less,	
	home care on	hospital use	as were hospital	
	hospital use at	and place of	costs.	
	the EoL and place	death, for 29,		
	of death.	538 persons		
		over the age of		
		18 who		
		received Marie		
		Curie care and		
		29,538 persons		
		over the age of		

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
		18 who did not;		
		matched on		
		age,		
		socioeconomic		
		deprivation,		
		prior hospital		
		use, number of		
		chronic		
		conditions and		
		prior diagnostic		
		history.		
Coleman et al.	Determine if ill	Research –	Intervention	They were not
(2006). State	elderly patients	quantitative,	patients had lower	terminally ill or
of Colorado,	and their family	using a	hospital	dying. The
United States	caregivers who	randomized	readmission rates	intervention was
of America. ¹²⁷	have a transitions	controlled trial	in 30 days (8.3% vs	coaching/educatin
	coach will reduce	in 2002-03 with	11.9%) and in 90	g and monitoring
	rehospitalization	750 patients in	days (16.7% vs	of medications
	rates in 30 or 90	hospital	22.5%) than	and care by the
	days.	randomized to	control subjects.	transitions coach,
		receive		such as teaching
		intervention or		them "red flags"
		usual care. The		that indicate a
		intervention		worsening
		included an		condition and
		advance		with instructions
		practice nurse		on how to
		acting as a		respond to them.
		transition		
		coach who met		
		them and		
		worked with		
		them before		
		and after		

Author(s), year published, and country or region of focus	Focus of interest	Type of article	Findings or main points	Other factors
		discharge.		
Costantini et	Determine	Research –	Both groups spent	A home palliative
al. (2003).	whether, for	quantitative	about 15% of days	care program
Genoa	patients with	using	in hospital before	appears to reduce
municipality,	advanced cancer,	healthcare and	the experiment.	days in hospital
Italy. ¹²⁸	a palliative home	other data for	After admission to	and allows
	care team	118 people	a home care	patients to spend
	modified hospital	who died of	program, the	more time at
	utilization in the	cancer in the	percentage of	home.
	last 6 months	municipality of	days in hospital	
	before death.	Genoa, Italy in	increased in both	
		1991 who	groups as death	
		received care	approached, but	
		from a home	was much higher	
		palliative care	in the control	
		program and	group (30.3%)	
		also a 378	than in the PHCT	
		person group	group (19.0%).	
		who did not get	The difference in	
		palliative home	hospital use	
		care.	between groups	
			was most marked	
			in the last month	
			of life.	
Darlington et	Examine nurse	Research –	These moves were	88.8% were
al. (2015).	and physician	quantitative	rare; 36.1% had	supportive of the
United	experiences	mail survey of	been actively	idea of
Kingdom. ¹²⁹	regarding	180 healthcare	involved in	transferring dying
	transferring	providers with	transferring 1 to 5	patients home.
	critical care	relevant	patients home to	Critical care
	patients home to	experience.	die in the last 3	nurses went with
	die, with deaths		years.	the transferred
	occurring that			patient, with
	day typically.			death often

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
				quickly happening
				with technology
				and/or medication
				stoppage.
DesRosiers et	Evaluation of a	Research –	For intervention	An outpatient
al. (2014).	novel hospital-	quantitative	and controls, 40 of	hospital-based
Cape Town,	based palliative	using hospital	56 (71.4%) and 47	service reduced
South Africa. 130	care service to	data for a	of 48 (97.9%)	admissions and
	provide	period of 2.5	respectively had at	improved the rate
	outpatient care	months in	1+ admission. The	of home deaths. It
	for patients with	2011, the	mean number of	is a feasible and
	advanced organ	average length	admissions for the	cost-effective
	failure in urban	of palliative	intervention and	model.
	South Africa, to	care program	controls was 1.39	
	determine	services per	and 1.98,	
	whether the	patient.	respectively. For	
	service reduces		the intervention	
	admissions and		and control	
	increases home		groups, home	
	death rates		death was	
	compared with		achieved by 33 of	
	the same fixed		56 (58.9%) and	
	time period of		nine of 48 (18.8%),	
	standard hospital		respectively.	
	care.			
Dose et al.	Describe the lived	Research –	Patients and	Health
(2011). United	experience of	qualitative	families	professionals
States of	patients and	using	experienced	define the
America. ¹³¹	families	phenomenolog	unexpected	transition period
	transitioning	y interviews of	disruption during	as an "event," and
	from hospital to	19 people for	this transition,	the
	home hospice	their lived	because of lack of	patients/families
	care.	experience and	clarity regarding	experience it as a
		photographs of	hospice, their	"process."

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
		move.	scramble to get	
			ready, and a sense	
			of an open house	
			once they got	
			home. The	
			transition	
			experience	
			extended beyond	
			the initiation of	
			hospice care, with	
			uncertainty about	
			what hospice care	
			would mean and	
			disruptions in	
			preconceived	
			hospice	
			expectations.	
Duggleby et al.	Conduct a Delphi	Research – a 4-	Five competencies	There is a need for
(2016). Rural	study to identify	stage Dephi	were identified:	healthcare system
areas of	and establish key	study involving	Provide	navigators to
Canada. ¹³²	competencies in	30 rural experts	patient/family	guide individuals
	navigation for	and	screening;	and families
	older rural	stakeholders to	Advocate for the	through the
	persons who are	identify key	patient/family;	intricacies of the
	at the end of life.	competencies.	Facilitate	healthcare
			community	system, these help
			connections;	to identify
			Coordinate access	solutions, make
			to services and	decisions in crisis
			resources; and,	situations, build
			Promote active	consensus
			engagement.	between the
				family and care
				providers, and

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
				broker,
				implement, and
				review care plans.
				These
				competencies are
				needed to help
				rural seniors and
				their family
				caregivers find the
				services and
				resources they
				require for peace
				and comfort at
				the end of life
				while remaining in
				their
				communities.
Elfrink et al.	Evaluation of	Research –	124 patients over	97% of problems
(2002).	telephone	quantitative	3 years; with 157	could be solved by
Rotterdam, the	contact with	using data	calls received from	the nurses
Netherlands.	palliative care	collected	a patient, family	without hospital
133	nurses or clinical	during	member, family	or ER admission.
	nurse specialists	telephone calls.	doctor, or home	All patients had
	after discharge of		care nurse. Most	cancer, median
	palliative patients		calls were about	age was 54, and
	from hospital		pain, other	median length of
	with home		symptoms, or	telephone
	nursing care and		technical	assisted home
	technology at		problems, and	care was 39 days
	home such as a		occasionally for	until death (range
	pain medication		general advice.	2-815 days). Calls
	pump.			were 1-75
				minutes in length.
Fleming et al.	Explore place of	Research –	52% of all 320	Older persons,

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
(2010).	death and EoL	quantitative	persons died away	particularly older
Cambridge	transitions in the	using	from their usual	females more
(city),	last year of life	longitudinal	address. Three	often lived in and
England. 134	for very old (age	study data from	quarters of	died in nursing
	85 and older)	interviews and	community based	homes.
	community-	death	persons died in	
	based or nursing	certificate	hospital, only 15%	
	home based	records of very	from care homes	
	people.	old people	died in hospital.	
		living in the city		
		of Cambridge.		
Forma et al.	Compare	Research –	Decedents used	Closeness of
(2009).	utilization of	quantitative	hospitals and long-	death is an
Finland. ¹³⁵	health and social	using multiple	term care more	important
	services between	national	than their	predictor of
	older decedents	registers for	surviving	health and social
	and survivors,	56,001 persons	counterparts, but	service use in old
	and identify the	who died	the time patterns	age, but its
	respective impact	1998–2000 at	were different. In	influence varies
	of age and	the age of ≥70,	hospital care, the	between age
	closeness of	and with pairs	differences	groups. Not only
	death on the	matched on	between	the changing age
	utilization of	age, gender	decedents and	structure, but also
	services in the	and	survivors rose in	the higher
	last 2 years of	municipality of	the last months of	average age at
	life.	residence, who	life and the study	death affects the
		were alive at	period, whereas in	future need for
		least 2 years	long-term care,	services.
		after their	there were clear	
		counterpart's	differences during	
		death. Data	the whole 2-year	
		include use of	period. The	
		hospitals, long-	differences were	
		term care and	smaller in the	

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
		home care.	oldest age group	
		Decedents'	than in younger	
		utilization	age groups.	
		within 2 years		
		before death		
		and survivors'		
		utilization in		
		the same		
		period of time		
		was assessed in		
		three age		
		groups (70–79,		
		80–89 and ≥90		
		years) and by		
		gender.		
Forma et al.	Assess the effects	Research –	People with	Old people with
(2011a).	of dementia and	quantitative	dementia used	dementia used
Finland. 136	year of death	using multiple	long-term care	long-term care to
	(1998-2003) on	national	more often but	a much greater
	health care use	registers in	less hospital and	extent and
	and social service	Finland for all	home care than	hospital and home
	use in the last 2	those who died	people without	care to a lesser
	years of life	in 1998, 2002	dementia. The	extent than those
	among older	or 2003 and	likelihood of using	without dementia.
	people.	40% of those	university hospital	This difference
		who died in	and long-term	persisted even
		1999-2001 at	care increased	when controlling
		the age of 70+	during the study	for age, gender
		or over (n=	period, while the	and comorbidity.
		145,944), use	number of days	It is important
		of hospitals,	spent in university	that greater
		long-term care	and general	attention is paid
		facilities, and	hospitals among	to ensuring that
		home care in	the users	old people with

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
		the last two	decreased.	dementia have
		years of life.	Differences in	equitable access
			service use	to care.
			between people	
			with and without	
			dementia	
			decreased in this 8	
			year study period.	
Forma et al.	Describe and	Research –	Younger old	Behind the
(2011b).	analyze municipal	quantitative	persons and males	differences are
Finland. ¹³⁷	differences in	using multiple	were more likely	probably factors
	health care and	national	to use hospitals	which are difficult
	social service use	registers in	than very old	to describe and
	among old	Finland	people and	quantify, such as
	people in their	national	females. There	historical
	last 2 years. of	registers for all	was unexplained	developments and
	life	those who died	variation in service	political realities.
		in 2002 or 2003	use for residents	
		at the age of	of different	
		≥70 years	municipalities,	
		except those	especially in the	
		who lived in	types of hospital	
		very small	used. Of the	
		municipalities	individual-level	
		(n= 67,027);	variables, age and	
		compare use of	use of other	
		hospitals, long-	services were	
		term care	associated with	
		facilities, and	the use of all	
		home care in	services. Of the	
		the last 2 years	municipal-level	
		of life.	variables,	
			indicators	
			describing the	

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
			service pattern in	
			the municipality	
			were associated	
			with use of all	
			services and	
			average age of	
			decedents with	
			most of the	
			services. The	
			presence of a	
			university hospital	
			increased the	
			probability of	
			using hospitals,	
			but among the	
			users were	
			increased days in	
			university hospital	
			and decreased	
			days in general	
			hospital.	
Fortinsky &	Develop a	Research –	The dementia	Next-generation
Downs. (2014).	transitions	multiple case	journey is from	national dementia
International.	typology for	study involving	symptom	strategies need to
138	people with	a review of	recognition to EoL	focus on later
	Alzheimer's	country	care. Most or all of	transitions, specify
	disease or	strategies for	the national	how care
	another	dementia care	strategies	coordination and
	dementia as they	specific to one	adequately	workforce training
	need increasing	or more of 6	address earlier	should make
	levels of support,	transitions,	transitions but	transitions more
	with transitions	including home	fewer strategies	person centered,
	across care	to hospital and	address later	and use person-
	settings common.	back, home to	transitions.	centered

Author(s), year published, and country or region of focus	Focus of interest	Type of article	Findings or main points	Other factors
		residential care, and residential care to hospital: Australia, England, France, Netherlands, Norway, Scotland, and United States.		outcomes in evaluating the success of their implementation and dissemination.
Fulton et al. (2014). United States of America. 139	Examine the rate of intensive care unit (ICU) utilization in the last 30 days of life and its regional variation among persons with both advanced cognitive and severe functional impairment.	Research – quantitative using the Minimum Data Set to identify decedents 2000-2007 who were in a nursing home 120 days prior to death and had advanced cognitive and functional impairment, and total dependence or extensive assistance in 7 activities of daily living. ICU utilization in the last 30 days	Among 474,829 Medicare NH residents with advanced cognitive impairment, an increase in ICU utilization from 6.1% in 2000 to 9.5% in 2007 was found. Substantial regional variation was noted in ICU utilization, from 0.82% in Montana to 22% in the District of Columbia.	Even among patients with advanced cognitive and functional impairment, ICU utilization in the last 30 days increased from 2000 to 2007, but it varied by geographic region.

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
		of life was		
		determined		
		from Medicare		
		claims files.		
Giuffrida.	Describe the	Research –	The number of	Each year in the
(2015). United	development of 2	quantitative, a	residents on	United States,
States of	nursing home	descriptive	palliative care	31% of elders who
America. ¹⁴⁰	programs whose	report of the	increased from 5%	die do so in
	goals were to	development of	to 25%, and	hospitals,
	increase the	two EoL	rehospitalization	accounting for
	number of	programs done	rates decreased	over half a million
	residents	in part to	from 17.4% to	deaths and often
	receiving	reduce	15.2%.	involving
	palliative care,	rehospitalizatio		expensive and
	increase the	n rate of		unnecessary
	number of	nursing home		treatments. Re-
	completed	residents and		hospitalizations of
	advance	observe first		frail elders with
	directives, reduce	year effects of		end-stage
	re-	program.		illnesses are a
	hospitalizations,			concern for the
	and increase			hospitals that
	hospital referrals			have discharged
	to the nursing			them and for the
	home for			facilities in which
	palliative care.			they live.
Goldfeld et al.	Nursing home	Research –	The largest	Medicare
(2011). Boston	residents with	quantitative	proportion of	expenditures
area, state of	advanced	using nursing	Medicare	among nursing
Massachusetts	dementia in 22	home and	expenditures were	home residents
, United States	facilities (N = 323)	healthcare data	for	with advanced
of America. ¹⁴¹	were followed up	for 323 nursing	hospitalizations	dementia vary
	for 18 months to	home residents	(30.2%) and	substantially.
	determine use of	for a period of	hospice (45.6%).	Hospitalizations

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
	hospitals as death	18 months,	Among decedents,	and hospice
	neared.	over which 177	mean Medicare	account for most
		died in 2003 –	expenditures	spending.
		2009.	increased by 65%	Strategies that
			in each of the last	promote high-
			4 quarters before	quality palliative
			death owing to an	care may shift
			increase in both	expenditures
			acute care and	away from
			hospice. After	aggressive
			multivariable	treatments at the
			adjustment, not	end of life
			living in a special	
			care dementia	
			unit was a	
			modifiable factor	
			associated with	
			higher total	
			expenditures for	
			all Medicare	
			services. Lack of a	
			do-not-hospitalize	
			order, tube	
			feeding, and not	
			living in a special	
			care unit were	
			associated with	
			higher non-	
			hospice Medicare	
			expenditures.	
Gomes et al.	Determine	Research –	80% of people	Dying at home is
(2015).	association	quantitative	died where they	better than
London,	between place of	using mortality	spent the previous	hospital for family
England. ¹⁴²	death, health	follow-back	week, 4 factors	peace and grief,

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
	services used,	study data for	explained most	but requires a
	and pain, feeling	352 cancer	home deaths:	discussion of
	at peace, and	patients who	patient's	preferences, GP
	grief intensity for	died in hospital	preference,	home visits, and
	families of	(n = 177) or at	relative's	relatives to be
	persons who died	home (n = 175)	preference, home	given time off
	of cancer. We	in London.	palliative care, or	work.
	determined	Bereaved	district/communit	
	factors	relatives	y nursing. The	
	influencing death	identified from	propensity of	
	at home, and	death	death at home	
	associations	registrations	also increased	
	between place of	completed a	when the relative	
	death and pain,	questionnaire	was aware of	
	peace, and grief.	including	incurability and	
		validated	the patient	
		measures of	discussed his/her	
		patient's pain	preferences with	
		and peace in	the family. Dying	
		the last week of	in hospital was	
		life, and their	associated with	
		own grief	more hospital	
		intensity.	days, fewer	
			general	
			practitioner (GP)	
			home visits, and	
			fewer days taken	
			off work by	
			relatives.	
			Adjusting for	
			confounders,	
			patients who died	
			at home	
			experienced	

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
			similar pain levels	
			but more peace in	
			their last week of	
			life.	
Gómez-Batiste	Compare	Research –	Most frequent	Compared to the
et al. (2006).	healthcare	quantitative	health care	previous resource
Spain. ¹⁴³	services use	using	interventions	consumption and
	between current	healthcare and	were home care	expenditure study
	palliative care	other data for	visits, hospital	in 1992, the
	patients and the	395 patients	admissions, and	current palliative
	same type of	with terminal-	patient-consultant	care policy implies
	patients in 1992.	stage cancer	phone calls. The	a cost saving of
		receiving	palliative care	61%, with greater
		attention from	service provided	efficiency and no
		palliative care	67% of all services	compromise of
		services in	for 91% of	patient care.
		Spain, and	patients.	
		recruited over a	Compared with	
		period of 15	the historical data,	
		consecutive	there was a	
		days from 171	significant shift	
		participating	from the use of	
		PCS units.	hospital beds to	
		Resource	palliative care	
		consumption	beds, reduced	
		and costs were	hospital stay (25.5	
		evaluated for	to 19.2 days), and	
		16 weeks of	an increase in	
		follow-up, and	death-at-home	
		the findings	(31% to 42%), a	
		were compared	lower use of ER	
		with those of a	(52% to 30.6%).	
		study		
		conducted in		

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
		1992 so as to		
		assess change		
		over time.		
Goodridge et	Compare	Research –	Similar	Hospital deaths
al. (2010).	rural/urban use	quantitative	rural/urban	were less likely
Province of	of hospitals in last	using 2004	number of care	when 85+ age and
Saskatchewan,	year of life by	provincial	setting transitions	never married.
Canada. ¹⁴⁴	those persons	hospital data.	(n=5) in last year	Married people
	dying of		of life, and similar	had more care
	respiratory		place of death	setting transitions.
	illnesses.		(mostly hospital).	
			Urbanites were	
			more likely to get	
			home care	
			services.	
Gott et al.	Explore	Research –	Health	36% of patients
(2013). Two	transitions to a	mixed methods	professionals had	who died met one
hospitals in	palliative care	using health	difficulties	or more of the
England. ¹⁴⁵	approach in	care data from	recognizing a	Gold Standards
	hospitals and	2 UK hospitals,	patient in last 12	Framework
	examine extent	interviews and	months of life.	prognostic
	of potentially	focus groups	Many patients	indicator criteria
	avoidable	involving	were unaware of	for palliative care
	hospital	patients,	prognosis and had	needs. The most
	admissions	families and	little insight into	common GSF
	amongst hospital	care providers.	what they could	prognostic
	inpatients with		expect from their	indicator was
	palliative care		disease. 7.2% of	frailty, with 27%
	needs.		admissions from	meeting criteria.
			home were	
			potentially	
			avoidable.	
Gozalo et al.	Examine health	Research –	19.0% had 1+	Patterns of

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
(2011). United	care transitions	quantitative	burdensome	transition were
States of	among 474,829	using	transitions (range,	defined as
America. ¹⁴⁶	Medicare nursing	nationwide	2.1% in Alaska to	burdensome if
	home decedents	data from the	37.5% in	they occurred in
	with advanced	Medicare	Louisiana). Blacks,	the last 3 days of
	cognitive or	Minimum Data	Hispanics, and	life, if there was a
	functional	Set and claims	those without	lack of continuity
	impairment in	files from 2000	advance directive	in nursing homes
	last 120 days of	through 2007.	were most at risk.	after
	life.		Nursing home	hospitalization in
			residents in	the last 90 days of
			regions in the	life, or if there
			highest quintile of	were multiple
			burdensome	hospitalizations in
			transitions were	the last 90 days of
			significantly more	life. Burdensome
			likely to have a	transitions were
			feeding tube, have	found to be
			spent time in an	common, vary
			ICU in the last	according to state,
			month of life, have	and are associated
			a stage IV	with markers of
			decubitus ulcer, or	poor quality end-
			had a late	of-life care.
			enrollment in	
			hospice.	
Guerriere et al.	Comprehensively	Research –	The average age	Family caregivers
(2015a).	assess modifiable	quantitative	of caregivers was	of patients
Ontario,	and non-	using	59 years and 70%	enrolled in home-
Canada. ¹⁴⁷	modifiable cancer	telephone	were female.	based palliative
	patient and	interview and	Caregiver burden	care programs
	caregiver factors	2010-2012	increased over	provide unpaid
	that account for	healthcare data	time in a non-	care and
	caregiver burden	for home care	linear fashion to	assistance with

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
	over the palliative	patients and	death. Increased	daily activities to
	care trajectory.	327 caregivers.	monthly unpaid	terminally-ill
			care-giving time	family members.
			costs, monthly	Caregivers often
			public personal	experience
			support worker	caregiver burden,
			costs, ER visits and	which is an
			low patient	important
			functional status	predictor of
			were associated	anxiety and
			with higher	depression that
			burden. Greater	can extend into
			use of hospice	bereavement.
			care was	
			associated with	
			lower burden.	
			Female caregivers	
			tended to report	
			more burden	
			compared to men	
			as death	
			approached, and	
			burden was higher	
			when patients	
			were male. Low	
			patient functional	
			status was the	
			strongest	
			predictor of	
			burden.	
Guerriere et al.	Assess the	Research –	Those with high	This home care
(2015b).	determinants of	quantitative, a	nursing care costs,	program is 15
Province of	home death for	longitudinal	high personal care	years old, and well
Ontario,	patients receiving	prospective	worker costs,	established with

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
Canada. ¹⁴⁸	home-based palliative care.	cohort study involving comprehensive	wanting to die at home, and co- habiting were	specialist and generalist care providers.
		interview and program data for 2010-2012.	more likely to die at home.	
Håkanson et al.	Examine where	Research –	Female home-	Hospital deaths
(2015).	people die in	quantitative	dwellers were	were more
Sweden. ¹⁴⁹	Sweden and	using 2012	more likely to die	common among
	associated	death	in a nursing home	unmarried home-
	characteristics.	certificate date	and less likely than male home-	dwellers and also those with
		population	dwellers to die in a	digestive,
		data.	hospital. Nursing	respiratory, or
		data.	home residents	infectious
			were more likely	diseases; while
			to die in hospital,	home-dwellers
			except for those	dying of cancer
			with dementia or	were more likely
			mental/behaviour	to die at home.
			al disorders.	Urban home-
				dwellers were
				more likely to die
				in a nursing home
				and urban nursing
				home dwellers
				were more likely
				to die in a
				hospital. Regional
				differences were
				noted in moves
				prior to death
				location, with
				more available

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
				hospital and
				nursing home
				beds a factor in
				death place.
Hanratty et al.	Explore older	Research –	Four themes: 1)	Providing care
(2012).	adults'	qualitative	the prioritization	that is shaped
England. 150	experiences as	using in-depth	of institutional	around the needs
	they move	interviews and	processes, 2)	of patients, carers,
	between places	thematic	support across	and families is a
	of care at the end	analysis of	settings, 3) being	challenge in the
	of life (judged to	data. Thirty	heard, and 4)	last months of life,
	be in the last year	adults aged	dignity. As they	as moves between
	of life).	between 69	moved between	home and
		and 93 years	different settings,	institutions may
		took part,	much of the care	be frequent.
		diagnosed with	received was seen	Despite this, there
		heart failure	as inflexibility and	have been few
		(13), lung	a failure of	studies of end-of-
		cancer (14),	professional carers	life transitions in
		and stroke (3).	to listen. Liaison	the U.K.
		Sixteen were	between and	
		from lowest	within services	
		socioeconomic	was not always	
		groups.	effective, and	
			community	
			support after a	
			hospital admission	
			was perceived to	
			be, on occasions,	
			absent,	
			inappropriate, or	
			excessive.	
Hatcher et al.	Document carer	Research –	Thematic analysis	Family carers
(2014).	perceptions of	qualitative	revealed carers	benefitted from

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
Australia. ¹⁵¹	patients'	using semi-	made the decision	this new program,
	transitions from	structured	for the patient in	which shifted their
	community to	interviews of 6	their care to	family members
	hospital-based	carers, 3 male	transfer from	into hospital.
	palliative care in	and 3 female.	home to hospital.	
	a rural setting.		Carers	
			experienced the	
			transition to	
			hospital care	
			positively,	
			particularly in	
			relation to	
			communication of	
			patient's care	
			needs. While	
			communication	
			issues arose while	
			in hospital, they	
			were not related	
			to transitional	
			aspects of this	
			palliative care	
			service.	
Henson et al.	Investigate socio-	Research –	Of the 681	Community health
(2016).	demographic,	quantitative	patients, 50.1%	care services, in
England. ¹⁵²	clinical, and	using pooled	were men and	particular contact
	community	data from two	mean age at death	with community
	health care	mortality	was 75 years. The	palliative care, are
	service factors	follow-back	majority (59.3%)	associated with a
	associated with	surveys.	experienced at	significant
	aggressive EOL	Aggressive EOL	least one indicator	reduction in the
	cancer care in last	care was	of aggressive EOL	odds of cancer
	3 months of life.	defined as	care: 29.7%	patients receiving
		greater than or	experienced	aggressive EOL

equal to one of the following indicators occurring during the last 3 months of life: greater than or equal to two ER visits, 17.1 % spent ≥30 days in hospital and 16 to two ER visits, 230 days in hospital. Patients with prostate or haematological cancer were more hospital and death in experience hospital. About the following indicators occurring during the last 3 months of life: greater than or equal to two ER visits, 230 days in hospital. Patients with prostate or haematological cancer were more likely to experience aggressive EOL care). Patients who received greater than 5 general practitioner (GP) home visits or had contact with district nursing, or contact with community palliative care	Author(s), year published, and country or region of focus	Focus of interest	Type of article	Findings or main points	Other factors
services were less likely to experience aggressive EOL care. No association was found between aggressive EOL care and patient age, gender,			the following indicators occurring during the last 3 months of life: greater than or equal to two ER visits, ≥30 days in hospital and death in	equal to two ER visits, 17.1 % spent ≥30 days in hospital and 37.9 % died in hospital. Patients with prostate or haematological cancer were more likely to experience aggressive EOL care). Patients who received greater than 5 general practitioner (GP) home visits or had contact with district nursing, or contact with community palliative care services were less likely to experience aggressive EOL care. No association was found between aggressive EOL care and patient	such services may help address the current capacity crises faced by many acute

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
			marital, financial,	
			or health status.	
Houttekier et	Examine place of	Research –	43.5% of	More beds in
al. (2014).	death and factors	quantitative	decedents were	hospices and
Belgium. ¹⁵³	associated with	using death	eligible for	other palliative
	hospital deaths	certificate data	palliative care;	care facilities are
	among persons	for 2008.	51% of these died	needed to support
	eligible for		in hospital, 25% at	dying people and
	palliative care.		home, and 24% in	avoid need for
			a nursing home.	hospital care.
			Those receiving	More support of
			EoL care at home	home deaths in
			had a 60% in-	needed.
			hospital death	
			rate, 16% of	
			nursing home	
			residents died in	
			hospital. In-	
			hospital deaths	
			were higher in	
			areas with more	
			available hospital	
			beds.	
Hui et al.	Examine how the	Research –	Of 366 decedents,	Patients referred
(2014).	timing and	quantitative	33% had early PC	to outpatient PC
Houston,	setting of	using health	referral (>3	had improved
Texas, United	palliative care	care data for all	months before	end-of-life care
States of	(PC) referral were	adult patients	death), 46% were	compared to
America. ¹⁵⁴	associated with	residing in the	first seen as	inpatient PC. Our
	ER use, ICU use,	Houston area	outpatients.	findings support
	and	who died of	Earlier PC referral	the need to
	hospitalizations in	advanced	was associated	increase the
	last 30 days of	cancer	with fewer ER	availability of PC
	life.	between	visits (39% vs.	clinics and to

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
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country or				
region of focus				
		9/1/2009 and	68%),	streamline the
		2/28/2010 and	hospitalizations	process of early
		had a PC	(48% vs. 81%), and	referral.
		consultation.	hospital deaths	
			(17% vs. 31%).	
			Outpatient PC	
			referral was	
			associated with	
			fewer emergency	
			room visits (48%	
			vs. 68%), hospital	
			admissions (52%	
			vs. 86%), hospital	
			deaths (18% vs.	
			34%) and	
			intensive care unit	
			admissions (4% vs.	
			14%).	
Jenkins et al.	Examine	Research –	86 of 95 patients	Palliative care
(2000).	demographic	quantitative	had been living at	consult teams can
Alberta,	characteristics of	using chart	home before	visit patients
Canada. ¹⁵⁵	palliative care	data on 100	admission, 4%	anywhere in a
	inhospital	patients in the	were transferred	hospital.
	patients,	1990s.	from another	
	including reason		hospital, and 3%	
	for admission and		were transferred	
	disease status		from a nursing	
	upon admission,		home. 22% died in	
	length of stay,		hospital and 36%	
	and discharge		returned home,	
	and admission		17% were	
	location, were		transferred to	
	recorded.		another hospital,	
			4% to a rehab	

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
			hospital, and 6%	
			to a rural hospital.	
Kawagoe et al. (2009). Japan. ¹⁵⁶	Examine case of one older person who received EoL care at home and died at home.	Research - case study using information on one 87 year old man who died	Dyspnea was most serious symptom. He was able to manage his own care until 2 weeks	Home deaths require a wish to die at home by the patient and family. Home care
		of lung cancer.	before his death. He refused external help until the last 2 weeks, when his family and home hospice nurse increasingly helped him.	program included 3 times/week visits from a palliative RN, weekly doctor visit, 24 hour on call doctor/nurse, and a volunteer who did chores and who cooked and cleaned for him.
Ko et al.	Describe and	Research –	4/5 lived at home	Access to
(2014). Four	compare care and	quantitative	or with family in	palliative care is
European	care setting	using general	last year of life.	recognized as a
countries. ¹⁵⁷	transitions	practitioner	Over 50% had 1+	right in 3
	provided in the	physician	care setting	countries and
	last three months	information	transitions in last 3	covered by
	of life for cancer	system for the	months of life; 1/3	national health
	patients in four	years 2009-	had a last week of	insurance in all 4.
	countries	2011, about	life hospital	All countries have
	(Belgium, The	2,037 patients.	admission and	a plan or national
	Netherlands,		then died there.	guideline for
	Italy, and Spain)		88-98% had	palliative care.
			distress from 1+	
			physical	
			symptoms in final	

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
			week of life.	
Kötzsch et al.	Survey EoL care	Research –	Most were	Most (90%) had
(2015).	from hospital-	quantitative	discharged home	cancer and 65 was
Germany. ¹⁵⁸	based palliative	using data	(61%), an	the average age.
	care discharge to	collected in	inpatient hospice	The most frequent
	death, over an	weekly	(20%) or nursing	symptoms were
	average 52 days.	telephone calls,	home (11%), and	weakness (76%),
		with service	56% stayed there	need for
		provided for 52	(90% of hospice	assistance with
		days on	patients stayed	activities of daily
		average per	there, vs 67% sent	living (75%), loss
		patient.	to nursing homes	of appetite (62%),
			and 47% sent to	overburdened
			home); 44% had	families (52%),
			3.1 care setting	and fatigue (44%).
			transitions on	
			average. Mostly	
			this was from	
			home to hospital	
			and back. Survival	
			time was 52 days	
			on average.	
Kozar et al.	Determine the	Research –	8.4% were	Record keeping
(2014). United	impact of	quantitative	discharged from	was an issue in
States of	discharges to	using trauma	hospital to	relation to actual
America. ¹⁵⁹	hospice on risk-	registries and	hospice, and the	place of death and
	adjusted	health care	rest died in	place of EoL care.
	mortality for	databases,	hospital. 63.5% of	
	trauma deaths	specifically for	centers discharged	
	reported to the	167 Trauma	to a hospice. Age	
	Trauma Quality	Quality	greater than 70	
	Improvement	Improvement	years, male sex,	
	Program.	Program	nonblack race,	
		centers in	non-commercial	

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
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region of focus				
		2011; 126.259	insurance, and	
		patients, with	comorbidity	
		8,862 deaths.	counts greater	
			than 2 were	
			associated with	
			hospice transfer.	
Larkin et al.	Explore transition	Research -	Transition to dying	Those in a hospice
(2007). Six	experiences of	qualitative	and to hospice or	were able to make
European	advanced cancer	using	EoL care is a	transition more
countries. ¹⁶⁰	patients in UK,	interviews of	confusing time of	easily.
	Ireland, Spain,	100 advanced	mixed messages,	
	the Netherlands,	cancer patients	poor	
	Italy and	in 6 European	communication,	
	Switzerland.	countries.	and uncertainty.	
Lawson et al.	Examine	Research –	3,972 patients	Not only were
(2006). Halifax,	relationship	quantitative	made 5,903	moves from one
Nova Scotia,	between patient	using palliative	transitions; but	setting to another
Canada. ¹⁶¹	characteristics	care program	28% had no place	a concern, but so
	and total number	data for all	transitions, over	too were care
	of transitions by	adults who	40% experienced 1	team changes that
	palliative care	were registered	and 6.3% 5+. At	occurred with
	patients from the	and died	least one	moves.
	date of admission	between 1998	transition was	
	to a palliative	and 2002. Data	made by 47% in	
	care program	were linked to	last 4 weeks of	
	(PCP) to death	census	life. Women and	
	and/or in final	information.	the elderly had	
	weeks of life.		fewer moves.	
			Hospital deaths	
			and cancer	
			diagnosis were	
			associated with	
			many moves. In	
			the last month of	

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
			life, age was not	
			associated with	
			transitions. Cancer	
			patients and non-	
			cancer ones had	
			similar transitions.	
			Pain and symptom	
			control were	
			significant for	
			greater number of	
			transitions.	
Lawson et al.	Examine ED use	Research –	27% had at least	Not only were
(2008). Halifax,	by patients	quantitative	one ED visit and	moves from one
Nova Scotia,	registered with	using ER and	54% of these visits	setting to another
Canada. ¹⁶²	the Capital Health	hospital data	resulted in a	a concern, but so
	Integrated	for palliative	hospital	too were the care
	Palliative Care	care program	admission. Visits	team changes that
	Service (CHIPCS)	clients.	were not	occurred with
	and CHIPCS		associated with	moves.
	patient		time of day or day	
	characteristics		of week. Older	
	associated with		patients were less	
	ED use.		likely to make ED	
			visits. Pain was	
			most common	
			reason for visit,	
			followed by	
			shortness of	
			breath. ED visits	
			were linked with	
			hospital deaths,	
			rural residence	
			(for women), and	
			having a parent or	

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
			relative other than	
			a spouse or child	
			as the primary	
			caregiver.	
McGregor et	Examined nursing	Research –	No onsite	Only 13% of
al. (2011).	home facility	quantitative	physicians; and	facilities had an
Vancouver	organizational	survey of	timely response	onsite nurse
regional area,	characteristics	nursing home	from physician	practitioner, 24%
Province of BC,	that previous	directors of	was difficult	had a clinical
Canada. ¹⁶³	research had	care. The	(64%). Only half of	nurse specialist.
	showed are	survey	physicians took	The nursing
	associated with	addressed	part in resident	homes studied
	potentially	staffing levels	care conferences.	varied greatly in
	avoidable	and	Only 40% had	their resources
	hospital transfers	organization,	standing palliative	and preparation
	and with better	physician	care orders. Four	for providing
	nursing home	access, end-of-	main reasons for	onsite EoL care.
	care quality.	life care, and	transfer to	
		factors	hospital: family	
		influencing	requests transfer,	
		facility-to-	no diagnostic tests	
		hospital	at site, care plans	
		transfers.	not made, and no	
			access to	
			physician.	
Menec et al.	Examine the	Research –	19.1% died in	80.9% died in
(2009).	extent of	quantitative	hospital, and	their nursing
Province of	hospitalizations	involving health	40.7% were	home bed, which
Manitoba,	and factors	care data for	hospitalized once	implies effort to
Canada. ¹⁶⁴	related to it in	residents of 60	in the last 6	keep them in
	last 180 days of	nursing homes	months of life.	place. Many got
	life for nursing	in Manitoba	Living in a for-	care in hospital
	home residents.	who died in	profit facility was	and then were
		2003/04	linked to higher	transferred back

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
		(N=2,379).	hospital use.	to the nursing
			Younger age, for-	home and then
			profit home, and	died later on
			organ failure	there. The quality
			residents were	of care in for-
			hospitalized more.	profit homes may
				be low. Most were
				palliative for years
				but not in open
				planning.
Menec et al.	Compare hospital	Research –	Residents of 4 of 7	Considerable
(2010).	use in	quantitative	rural/remote	variance was
Province of	rural/urban	using hospital	regions had	noted in hospital
Manitoba,	regions; examine	data for adults	increased odds of	use in rural
Canada. ¹⁶⁵	role of healthcare	(age 19+ years;	being hospitalized	regions and in
	resources; and	excluding	in last 30 days of	urban regions,
	explore day-to-	nursing home	life than urban	indicating local
	day	residents) who	ones. Those aged	factors are
	hospitalization	died in the	19-74 were less	relevant to
	patterns in last	province of	likely to die in	consider, and
	month of life	Manitoba in	hospital than age	provincial or
	before death	2003-2004 (n =	75+ ones.	national standards
	between rural	6,523).		and guidelines
	and urban areas.			needed.
Miller et al.	Examine	Research –	Decedents with	Residents dying
(2012). United	differences in	quantitative	any hospice	with advanced
States of	outcomes such as	using data	received fewer	dementia who
America. ¹⁶⁶	pain and hospital	collected from	medications,	received SNF care
	use, according to	3,353 U.S.	injections, feeding	in the last 90 days
	hospice status of	nursing homes,	tubes, intravenous	of life had fewer
	skilled nursing	with data for	fluids, and therapy	aggressive
	facility (SNF) care	4,344 persons	services and more	treatments and
	recipients, in last	with advanced	hypnotics than	lower odds of
	90 days of life.	dementia who	those without	hospital death if

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
		died in NHs in	hospice.	they also received
		2006 and	Decedents with	hospice care at
		received skilled	hospice after SNF	any point during
		nursing faculty	care received	that time.
		services (SNF)	fewer	Associations
		care within 90	antipsychotics and	between hospice
		days of death	those with hospice	and persistent
		were studied;	concurrent with	pain or dyspnea
		1,086 also	SNF care received	differed according
		received	more	to whether
		hospice care	antipsychotics	hospice care was
		before death:	than those	received
		705 after SNF	without.	concurrent with or
		care, and 381	Decedents with	after SNF care.
		concurrent	hospice after SNF	
		with SNF care.	had lower	
			likelihood of	
			persistent	
			dyspnea and	
			hospital death	
			than those	
			without hospice.	
			Decedents with	
			hospice	
			concurrent with	
			SNF care had a	
			higher likelihood	
			of persistent pain	
			and a lower	
			likelihood of	
			hospital death	
			than those	
			without hospice.	
Miller et al.	Explore the	Research –	44.7% transitioned	Suggestion that

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
(2015). United	quality of	mixed methods	to EoL care during	advanced care
States of	transition to EoL	using data	their ICU stay. Half	planning for
America. ¹⁶⁷	care for cancer	gathered on 85	of patients were	people living with
	patients in the	medical	too unwell to	progressive
	ICU.	patients	discuss this	disease prior to
		admitted to a	transition. 76.3%	acute
		hospital ICU	died in ICU	deterioration and
		over a 6 month	without move.	ICU admission is
		period in the	Preferred place of	needed to enable
		2013 year.	death was known	patients' wishes
			in only 10% of	to be fulfilled and
			cases. Older age,	for ceiling of
			higher acuity or	treatments to be
			APACHE II score,	agreed upon.
			and support for	
			organ failure, but	
			not cancer, were	
			associated with	
			transition to EoL	
			care.	
Mitchell et al.	Describe and	Research –	Nursing home	Persons dying
(2004). State	compare the EoL	quantitative	residents were	with advanced
of Michigan,	experience of	using data from	older, had greater	dementia
United States	persons dying	the Minimum	functional	admitted to
of America. ¹⁶⁸	with advanced	Data Set	impairment, and	nursing homes
	dementia in	(MDS)-Nursing	more behavior	have different
	nursing homes	home Version	problems	characteristics
	and home care	2.0 for the	compared to	compared to
	settings over the	institutionalize	home care clients.	those admitted to
	last 6 months of	d sample, and	Few subjects in	home care
	life.	the MDS-Home	the nursing home	services. Their
		Care for the	(10.3%) and home	end-of-life
		community-	care (15.6%)	experiences also
		based sample.	cohorts were	differ in these two

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published, and			points	
country or				
region of focus				
		Variables from	perceived to have	sites of care.
		the MDS	less than 6 months	However,
		assessment	to live. 5.7% of	palliative care was
		completed	nursing home	not optimal in
		within 180 days	residents and	either setting.
		of death.	10.7% home care	
			clients were	
			referred to	
			hospice.	
			Hospitalizations	
			were frequent:	
			nursing home,	
			43.7%; home care,	
			31.5%. Pain and	
			shortness of	
			breath were	
			common for both	
			settings.	
Morrison et al.	Describe	Research –	Average age 81	Transitional care is
(2016). United	approaches and	quantitative	years and 63%	an emerging
States of	outcomes of two	using	were female. CNS	model of health
America. ¹⁶⁹	transitional care	healthcare data	patients had	care designed to
	programs	for 2014	significantly fewer	decrease
	provided over 4	comparisons	ER visits and	preventable
	months before	between two	hospitalizations in	adverse events
	death and serving	groups of	the 4 months after	and associated
	different	patients, one	the intervention	utilization of
	populations: one	getting care	than in the 4	healthcare
	provided by	from palliative	months before it.	services through
	master's-	care physicians	PPC patients had a	follow-up after
	prepared clinical	and one getting	nonsignificant	hospital discharge.
	nurse specialists	care from	reduction in ER	Each program
	with a chronic	chronic care	visits and a	included post-
	disease self-	nurse	significant	hospitalization

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	management	specialists, and	reduction in	home visits, but
	focus, another by	also compared	hospitalizations	had different foci
	physicians	120 days prior	post intervention.	(chronic disease
	specializing in	to versus 120		vs. palliative),
	palliative care.	days of the		assessment and
		intervention		interventions, and
		(n=41).		population (rural/
				urban).
Muramatsu et	Examine whether	Research –	Living in a state	State generosity
al. (2008).	states spending	quantitative	with higher HCBS	for HCBS increases
United States	on home- and	using exit	spending was	the chance of
of America. ¹⁷⁰	community-	interview data	associated with	dying at home by
	based services	from	lower risk of EoL	lowering the risk
	affects place of	respondents in	nursing home	of EoL nursing
	death, taking into	the Health and	relocation,	home relocation.
	consideration	Retirement	especially among	
	county health	Study born in	people who had	
	care resources	1923 or earlier	Medicaid. State	
	and individuals'	who died	HCBS support was	
	family,	between 1993	not directly	
	sociodemographi	and 2002 (N =	associated with	
	c, and health	3,362).	place of death.	
	factors.			
Naylor et al.	Determine if, for	Research –	The 3 month,	TC comprised
(2004). United	elderly patients	quantitative	comprehensive,	identification of
States of	admitted to	using hospital	transitional care	patient and
America. ¹⁷¹	hospital with	data in a	intervention	caregiver goals,
	heart failure, a 3	clinical trial for	directed by	individualized care
	month,	118	advanced practice	plans, educational
	comprehensive,	intervention	nurses increased	and behavioral
	transitional care	and 121 control	time to	strategies,
	intervention	patients, with	readmission or	coordination and
	provided by	190 completing	death, reduced	continuity of care,
	advance practice	study over 1	readmissions, and	and clinical

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	nurses will reduce readmissions and improve quality of life and functioning.	year during which they were expected to die and some did die.	reduced healthcare costs.	services by nurses and APN implementation of an evidence-based protocol (APN visit within 24 h, at least daily visits during index hospital stay, >8 home visits plus additional visits as needed, and APN telephone availability 7 days/week, 8 am to 8 pm, 8 am to 12 pm on weekends; if patients were readmitted, APNs resumed daily hospital visits). Usual care comprised HF management and discharge planning critical paths, liaison nurses to facilitate referrals to home care, comprehensive skilled home health services 7

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published, and			points	
country or				
region of focus				
				days/week (if
				referred), and 24
				hour access to an
				on call RN.
Obermeyer et	Compare	Research –	Those receiving	Medicare Hospice
al. (2014).	utilization and	quantitative	hospice care had	Benefit care is
United States	costs of health	using 20%	significantly fewer	non-curative in
of America. ¹⁷²	care for patients	matched	hospitalizations,	nature, and
	with poor-	sample of	ICU admissions,	largely consisted
	prognosis cancers	Medicare fee-	and invasive	of supportive care
	enrolled in	for-service	procedures, less	in the home.
	hospices versus	beneficiaries	likely to die in	
	similar ones	who died in	hospitals or skilled	
	without hospice	2011, with	nursing facilities,	
	care, with a focus	mean study	and had lower	
	on the last year	time of 13	total care costs in	
	of life.	months per	last year of life.	
		patient (N=		
		36,300).		
Paris &	Evaluate the role	Research –	59 died in the 6	Palliative care
Morrison.	of palliative care	quantitative	months post	consultation was
(2014). United	versus usual care	using health	discharge.	associated with
States of	on post hospital	care data. For	Receiving a	increased hospice
America. ¹⁷³	discharge	201 adults, 82	palliative care	utilization,
	outcomes and	had a palliative	consult increased	decreased
	hospice use for	care consult, all	the odds of home	likelihood of dying
	patients with	followed for 6	death and	in a hospital, and
	advanced GI	months after	decreased the	increased
	cancers.	hospital	odds of hospital	likelihood of dying
		discharge.	death. At 2 and 4	at home.
		Palliative care	months, more	
		patients were	patients in the	
		matched to	palliative care	
		usual care	group were	

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		patients. Study	receiving hospice	
		of hospice use,	services at death,	
		place of death,	compared with	
		ER visits,	the usual care	
		hospital	group, but there	
		readmission,	were no	
		and survival.	differences with	
			ER visits, hospital	
			readmission, and	
			survival.	
Perrels et al.	To explore EoL	Research –	In the last year	Few moved in the
(2014).	transitions of	quantitative	before death, 2/3	last year of life
Cambridge	very old people	using	lived at home and	unless transitions
(city),	across the	longitudinal	1/3 in a nursing	up the ladder of
England. 174	cognitive	study data from	home. 2/5 had no	care were needed,
	spectrum, over	interviews and	cognitive	such as
	the last year of	death	impairment and	hospitalization
	life.	certificate	1/3 severe	until death.
		records of 283	impairment.	Severely impaired
		very old people	Severely impaired	community
		living in	ones lived more	residents were the
		Cambridge city.	often in a nursing	most likely to
		Average age at	home. If not	move in the last
		time of death	impaired, 58%	year of life, into a
		was 90.4 years.	died in hospital. If	nursing home but
			mildly impaired	were then most
			half died in	likely to stay there
			hospital, and 1/3	until death.
			of severely	Cognitive
			impaired died in	impairment
			hospital. Home	consequently is a
			deaths were more	key factor for EoL
			common among	moves, with none
			those with no or	of those who were

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			mild impairment.	impaired dying in
				a hospice.
Philip et al.	Examine EoL care	Research –	Care was not	It takes time for
(2015)	from diagnosis to	quantitative	aggressive in last	palliative care
State of	death for persons	using hospital	30 days, 42% died	services to
Victoria,	with metastatic	and ER data	in hospital and	become useful, as
Australia. ¹⁷⁵	lung cancer.	and death	42% died in	it takes time to
		certificate data.	hospice. Transfers	attend to
			to hospice from	psychosocial and
			hospital were	symptom needs.
			common, but only	
			18% of patients	
			were referred to	
			palliative care	
			during first	
			hospital stay to	
			gain this diagnosis	
			and many died in	
			this stay.	
Pivodic et al.	Determine the	Research –	Questionnaires	There is
(2016).	degree of and	quantitative	were completed	considerable
London,	factors associated	using data from	for 596 decedents	room for
England. ¹⁷⁶	with bereaved	a population-	of whom 548	improvement in
	relatives'	based mailed	spent at least	the satisfaction
	satisfaction with	mortality	1 day at home in	with home care
	home EoL care	follow back	the last 3 months	provided by
	delivered by	survey sent to	of life. 55%	general
	general	bereaved	reported	practitioners to
	practitioners to	relatives of	excellent/very	terminally ill
	cancer patients in	people who	good home care	cancer patients.
	last 3 months of	died of cancer	by GPs, compared	Ensuring an
	life.	(2009-2010),	with 78% for	adequate offer of
		about the	specialist palliative	home visits by
		deceased's final	care providers and	general

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region of focus				
		3 months of	68% for district/	practitioners may
		life.	community/	help to achieve
			private nurses.	this goal.
			The odds of high	
			satisfaction	
			(excellent/very	
			good) with EoL	
			care from GPs	
			doubled if they	
			made 3+ visits	
			compared with 1	
			or no home visits	
			in the patient's	
			last 3 months of	
			life and halved if	
			the patient died at	
			hospital rather	
			than at home.	
Purdy et al.	Investigate the	Research –	Those using the	The program
(2015).	impact of the	quantitative	program in 2008-	consisted of an
Counties of	Marie Curie	using hospital	2011 were 30%	out-of-hours
Somerset and	Cancer Care	and hospice	less likely to die in	advice and
North	Choice	data for all	hospital or have	support telephone
Somerset,	Programme for	persons who	an emergency	line manned by
England. ¹⁷⁷	impact on ER and	died in the 2	room visit in last	specialist
	hospital	counties, those	30 days of life	palliative care
	admission rates	who used	than those who	nurses, 2 hospital-
	in last 30 days of	services and	did not use any	based nurses who
	life.	those who did	part of the	identified patients
		not.	program.	who wanted to go
				home and helped
				them get there
				quickly, and two
				EoL care

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
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region of focus				
				coordinating
				centres that plan
				EoL care.
Reinke et al.	Explore	Research –	Six themes	Differences were
(2008). United	transitions,	qualitative	identified	found in the
States of	defined as	using	regarding	meaning of
America. ¹⁷⁸	experiences that	interviews of	participants'	transitions for
	patients and	patients, family	experiences with	patients versus
	family members	members,	transitions.	clinicians and for
	viewed as	nurses, and	Themes that	patients with
	milestones in the	physicians.	defined transitions	COPD versus
	evolution of their		among both	those with
	illnesses and		patients with	cancer.
	therapies, and		COPD and those	
	compare these		with cancer	
	perceptions with		included: new or	
	the perspectives		different	
	of the patient's		treatments and no	
	physician and		more treatments	
	nurse to provide		available. Themes	
	insights about		unique to patients	
	communication		with COPD were	
	concerning EOL		activity limitations	
	care.		due to functional	
			decline and	
			initiation of	
			oxygen therapy.	
			One theme unique	
			to clinicians was	
			acute	
			exacerbation of	
			illness or	
			hospitalization.	
Round et al.	Evaluate the	Research –	A non-significant	Quality care may

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(2015).	Marie Curie	quantitative	increase in home	have improved,
England. 179	Delivering Choice	analysis of	deaths but an	but this is difficult
	Programme for	hospital use in	increase in health	to measure. Dying
	its effect on place	the last 8	care costs	at home could be
	of death and EoL	weeks of life	occurred, and the	more possible for
	care in last 8	and other	number of	patients with
	weeks of life.	hospice data	hospital	simple care needs
		for all patients	admissions and	and dying in
		who died 2006-	hospital days	hospital is for
		2008.	declined slightly.	those with
				complex needs.
Seow et al.	Evaluate whether	Research –	Per-patient use of	One year after the
(2010a).	Ontario's End-of-	quantitative	home care and	strategy's
Province of	Life Care	using 2005-	acute care did not	implementation,
Ontario,	Strategy, which	2007	change. The	individual
Canada. ¹⁸⁰	aimed to shift	administrative	pattern of average	patients' use of
	care from acute	healthcare data	nursing and PSW	EoL home care
	settings to the	for 9,368	hours per week	and acute care
	home, improved	decedents,	used in the last 12	services remained
	performance on	with patients	weeks of life did	unchanged. The
	quality indicators	were divided	not change,	strategy may
	for EoL home	into three 6-	averaging 3.8	require more time
	care patients in	month periods	nursing hours per	for its impact to
	use of more	corresponding	week and 3.8 PSW	be fully achieved.
	home care	to the 6	hours per week.	
	services and	months prior to	The proportion of	
	fewer acute care	the strategy's	in-hospital deaths	
	services in last 12	implementatio	remained stable at	
	weeks of life.	n compared	38% and 16% had	
		with the 12	an ER visit and	
		months after.	32% had a	
		Average hours	hospitalization in	
		per week of	the last 2 weeks of	
		nursing and	life. The	

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
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region of focus				
		personal	proportion of	
		support worker	patients who had	
		(PSW) services	zero, 1 or 1+ ER	
		were measured	visits or	
		for the last 12	hospitalizations	
		weeks of life.	remained constant	
		The use of	across time	
		acute care	periods.	
		services in the		
		last month of		
		life was		
		measured by		
		the proportion		
		of patients who		
		had an in-		
		hospital death,		
		had		
		hospitalizations		
		, visited the ER,		
		and spent more		
		than 14 days in		
		hospital.		
Seow et al.	Investigate	Research –	They had an	Early home care
(2010b).	whether	quantitative	average of 3.11	admission and
Province of	admission time to	using	nursing	increased home
Ontario,	home care	administrative	hours/week, 3.18	care services will
Canada. ¹⁸¹	program and the	healthcare data	PSH hours/week,	help alleviate the
	amount of home	for 9,018 adults	and 18% were	demand for
	care services, as	dying in	admitted to home	hospital resources
	measured by	Ontario prior to	care for <1 month.	at end-of-life.
	average nursing	2007 and using	As admission time	
	and personal	home care	to death and	
	support and	services in	home care	
	homemaking	2005-2006.	services increased,	

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region of focus				
	(PSH) hours/week		the odds of acute	
	are associated		care use declined;	
	with using acute		those admitted	
	care services at		earlier than 6	
	end-of-life.		months before	
			death had a 35%	
			lower odds of	
			hospitalization	
			than those	
			admitted 3 to 4	
			weeks before	
			death; those using	
			more than 7	
			nursing	
			hours/week and	
			more than 7 PSH	
			hours/week had	
			50% lower odds of	
			a hospitalization;	
			as compared to	
			those using 1	
			hour/week.	
Seow et al.	Determine the	Research –	80% had cancer	The palliative care
(2014).	effect of	quantitative	and 78% received	teams served
Province of	exposure to one	using health	end of life home	different
Ontario,	of 11 specialist	services data	care services for	geographies and
Canada. ¹⁸²	palliative care	for 3,109	the same	varied in team
	teams providing	patients who	duration. For	composition and
	services in	received care	palliative care	size but had the
	patients' homes,	from specialist	teams, 31.2%	same core group
	in relation to last	palliative care	were in hospital	of palliative care
	2 weeks of life.	teams in 2009-	and 28.9% had an	physicians, nurses,
		11 matched by	ER visit in last 2	and family
		propensity	weeks of life,	physicians who

Author(s), year published, and country or region of focus	Focus of interest	Type of article	Findings or main points	Other factors
		score to 3,109 patients who received usual care. Focus on being in hospital in the last two weeks of life, using an ER in the last two weeks of life, or dying in hospital.	compared to 39.3% and 34.5% of regular home care clients. Fewer specialist palliative care patients died in hospital as compared to regular home care clients (16.2% v 28.6%).	provide integrated palliative care to patients in their homes. The teams' role was to manage symptoms, provide education and care, coordinate services, and be available without interruption regardless of time or day.
Seow et al.	Examine place of	Research –	79% had cancer	More specialist
(2016a).	care in the last 30	quantitative	and 77% received	care patients were
Province of	days of life.	using	EoL home care. At	able to stay out of
Ontario,		administrative	30 days compared	hospital in last 30
Canada. ¹⁸³		healthcare data	to 7 days before	days of life.
		for two groups	death, the	
		of 3,109 dying	specialist group	
		persons in	proportions rose	
		2009-2011;	from 33% to 41%	
		patients who	receiving home	
		received care	care and 14% to	
		from a	15% in hospital,	
		specialist	while the other	
		palliative care	group's	
		team were	proportions rose	
		matched with	from 28% to 32%	
		patients who	receiving home	
		received usual	care and 16% to	
		care in	22% in hospital.	

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published, and			points	
country or				
region of focus				
		community.	Over time the	
		Measured was	specialist group	
		% of patients in	used significantly	
		each place of	more home care	
		care in the last	services and fewer	
		month of life as	hospital days. Only	
		a proportion of	18% died in an in-	
		the total	patient hospital	
		cohort.	bed compared to	
			29% in usual care.	
Seow et al.	Investigate the	Research –	55% of decedents	Home nursing had
(2016b). Three	temporal	quantitative	were older than	a protective effect
provinces, BC,	association of	using	70 and the most	on reducing the
Ontario and	home care	administrative	common cancer	need for
Nova Scotia,	nursing for end-	data for 83,827	was lung. Nearly	hospitalization in
Canada. ¹⁸⁴	stage cancer	cancer	85% had at least	the last six
	victims, especially	decedents in	one hospital	months of life, as
	by generalist	2004-2009 time	admission.	did 5 hours or
	nurses, with	period. Ontario,	Receiving EoL	more per week of
	reduced end-of-	Nova Scotia,	home nursing care	standard nursing
	life	and BC have	compared to	in the last month
	hospitalizations in	home care	standard home	of life.
	the last 6 months	systems that	care nursing	
	of life.	use generalist	significantly	
		nurses to	reduced	
		provide end-of-	hospitalization	
		life care.	rate by 34%, 33%,	
		Nursing was	and 17% in ON,	
		split into	BC, and NS. In the	
		standard care	last month of life	
		and EoL care	those with a rate	
		intent in this	of greater than	
		2016b study.	five hours	
			compared to one	

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region of focus				
			hour per week had	
			a significantly	
			lower	
			hospitalization	
			rate (of 15%-23%)	
			across the three	
			provinces.	
Seow et al.	Determine the	Research -	For the last month	In the last month
(2016c). Three	association of	quantitative	of life, association	of life, increased
provinces, BC,	increased nursing	using	between	home nursing
Ontario and	costs (in 2-week	administrative	increased nursing	costs were
Nova Scotia,	blocks) on the	data for 58,022	costs and	associated with
Canada. ¹⁸⁵	relative average	cancer	decreased relative	lower hospital
	hospital costs in	decedents in	hospital costs in	costs.
	the subsequent	2004-2009 time	comparison with	
	2-week block and	period. Study	reference group:	
	on the overall	focuses on any	the maximum	
	total cost	home nursing	decrease was 55%	
	(hospital costs	care services	for Ontario, 31%	
	plus nursing costs	versus no home	for BC, and 38%	
	in the preceding	nursing care	for Nova Scotia.	
	2-week block), for	services in last		
	adults dying of	6 months of		
	cancer and in last	life.		
	6 months of life.			
Seow et al.	Examine the	Research –	85% had an ED	Receiving end-of-
(2016d).	temporal	quantitative	visit and 68%	life nursing in a
Province of	association	using	received EoL	given week during
Ontario,	between home	administrative	home care	the last 6 months
Canada. ¹⁸⁶	care nursing rate	healthcare data	nursing. Patients	of life, and of
	on ER visits in the	for 54,576	receiving EoL	more standard
	subsequent week	cancer	nursing at any	nursing in the last
	during the last 6	decedents in	week had a	month of life, with
	months of life.	2004-2009 who	significantly	a reduced ER rate

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		used home care	reduced ER rate in	in the subsequent
		services in last	the subsequent	week.
		6 months of	week of 31%	
		life.	compared with	
			standard nursing	
			of 0-1 hour. In the	
			last month of life,	
			receiving EoL	
			nursing of more	
			than five	
			hours/week was	
			associated with a	
			decreased ED rate	
			of 41%, compared	
			with standard	
			nursing of 1	
			hour/week.	
Serra-Prat et	Compare	Research –	Patients in the	Home care teams
al. (2001).	healthcare	quantitative	standard care	for terminal
Mataró town,	resources	using	group were	cancer patients
Spain. ¹⁸⁷	consumed during	healthcare and	admitted to	allow for savings
	the final month	other data for	hospital more	to the healthcare
	of life for usual	155 persons	often, had longer	system.
	patients and	who died in	length of stays,	
	those patients	1998 to	higher use of ER	
	undergoing	compare their	and outpatient	
	palliative	use of	visits, and greater	
	treatment, who	healthcare	use of palliative	
	died from cancer	services in the	care units within	
	in the town of	last month of	nursing homes	
	Mataró, Spain, in	life.	than patients in	
	1998, with		the home care	
	respect to		group. The usual	
	whether they		care group were	

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
	benefited from		71% more costly.	
	the home care			
	teams or not.			
Tam et al.	Determine the	Research –	After the team	EOL discussions
(2014).	effect of a rapid	quantitative	was consulted,	took place, which
Hamilton,	response team	review of	many patients did	helped decision-
Ontario,	(ICU physician,	critical care	not go to the ICU	making.
Canada. ¹⁸⁸	critical care	hospital charts	for care. The	
	nurses with EoL	for effect of	preprinted set of	
	communication	rapid response	instructions for	
	training, and	team on EoL	EoL care was also	
	respiratory	care, and the	helpful for care	
	technicians) on	use of a	planning,	
	end-of-life care in	preprinted set	particularly when	
	one hospital in	of instructions	suddenly needed.	
	Hamilton.	for EoL care.		
Tamir et al.	Evaluate health	Research –	Mean health	The main
(2007).	services	quantitative	services cost per	differences in
Israel. ¹⁸⁹	utilization in the	using	person among the	health services
	last year of life,	healthcare data	HSPCS group was	utilization were in
	and compare	for 120 and 515	lower by more	hospitalizations
	terminally-ill	patients,	than 30%. The	and oncology
	patients who	respectively,	median cost per	treatments, with
	received home-	who died 1999-	patient was as low	specialist care
	specialized	2000. Age and	as one-fifth in the	having the
	palliative care	gender	last month. Men	advantage.
	services with	distribution	and the older age	
	patients who died	were similar in	65+, cost	
	receiving home	both groups.	significantly less	
	non-specialized		compared with	
	palliative care		women and	
	services.		younger patients,	
			respectively,	
			regardless of	

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
			provider setting.	
Temkin-	Assess	Research –	20% of nursing	Increasing need to
Greener et al.	longitudinal	quantitative	home residents	provide EOL care
(2013). United	trends and	using Minimum	died in hospital	for nursing home
States of	geographic	Data Set (NH	each year; and the	residents; this will
America. ¹⁹⁰	variations in	assessment	likelihood of	require
	place of death for	records),	residents dying in	developments in
	nursing home	Medicare	hospitals	policy, regulation
	residents, and	denominator	increased	and investment in
	examine	(eligibility) file,	significantly each	nursing homes.
	association	and Medicare	year between	
	between resident	inpatient and	2003	
	characteristics,	hospice claims	through 2007.	
	treatment	to identify		
	preferences, and	decedent		
	probability of	nursing home		
	dying in hospital.	residents in		
		2003-2007, on		
		2,992,261		
		Medicare-		
		eligible		
		decedents from		
		16,872 nursing		
		homes.		
Teno et al.	Examine the	Research –	The average	NHs that changed
(2011). United	association	quantitative	facility rate of	their culture of
States of	between advance	using	terminal	decision making
America. ¹⁹¹	care planning, as	healthcare and	hospitalizations	by increasing their
	measured by	MDS data for a	was 15.5%,	facility rate of
	facility rate of	retrospective	fluctuating	DNR orders
	DNR orders in	cohort study of	between 1999	decreased their
	U.S. nursing	the changing	(15.0%) and 2007	rate of terminal
	homes and	prevalence of	(14.8%). NHs	hospitalizations.
	changes in	DNR orders in	starting with low	

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
	terminal	U.S. NHs. Using	rates of DNR	
	hospitalization	a fixed effect	orders that	
	rates.	multivariate	increased their	
		model,	rates had fewer	
		examine	terminal hospital	
		whether	admissions in	
		increasing	2007. For every	
		facility rate of	10% increase in	
		DNR orders	DNR orders there	
		correlates with	was 0.56%	
		reductions in	decrease in	
		terminal	terminal	
		hospitalizations	hospitalizations.	
		in the last week		
		of life,		
		controlling for		
		changes in		
		facility		
		characteristics.		
Teno et al.	Describe changes	Research –	The proportion of	Care needs vary
(2013). United	in site of death,	quantitative	deaths in hospitals	considerably
States of	place of care, and	using Medicare	decreased from	among people as
America. ¹⁹²	health care	data for a	32.6% to 24.6%,	death nears, but
	transitions across	random 20%	but ICU use in the	care needs
	the 2000, 2005,	sample of fee-	last month of life	increase over
	and 2009 years.	for-service	increased from	time; 11.5% of
		Medicare	24.3% to 29.2%	2009 decedents
		beneficiaries,	and hospice use at	had 3 or more
		aged 66+ who	the time of death	hospitalizations in
		died in 2000	increased from	the last 90 days of
		(n = 270,202),	21.6% to 42.2%.	life.
		2005	Mean care	
		(n = 291,819),	transitions in the	
		or 2009	last 90 days of life	

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
		(n = 286,282).	increased from 2.1	
			to 3.1 per patient	
			and the	
			percentage with	
			transitions in last 3	
			days of life	
			increased from	
			10.3% to 14.2%.	
Thurston et al.	Examine current	Research –	79% were	Compared to
(2011).	end-of-life care	quantitative,	admitted through	those in a similar
Edmonton,	needs and	using	the ER and 9%	mid-1990s
Alberta,	practices in	healthcare and	died in the ER.	Canadian study,
Canada. ¹⁹³	hospital.	demographic	Most decedents	impending death
		data from a	were elderly	is more often
		chart review for	(73.8%), urbanite	openly recognized
		all 1,018	with 80% residing	and addressed.
		persons who	in the city where	Technologies
		died over one	the 2 hospitals	continue to be
		year from	are, and cancer	routinely but
		August 1, 2008	was the most	controversially
		through July	common diagnosis	used. The
		31, 2009 in two	(36.2%). Only	increased rate of
		hospitals.	13.8% had CPR	end-stage CPR
			performed at	from 2.9% to 8.8%
			some point in this	could reflect a
			hospitalization	1994+ shift of
			and 8.8% had CPR	expected deaths
			immediately	out of hospital.
			preceding death,	
			with 87.5% having	
			a DNR order and	
			30.8% providing	
			an advance	
			directive. Most	

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
			(97.3%) had one	
			or more life-	
			sustaining	
			technologies in	
			use at the time of	
			death.	
Tuca-	Describe the	Research –	The mean length	Palliative
Rodriguez et	structure,	quantitative	of intervention	intervention of
al. (2012).	characteristics of	using	was 6.5 days	HSTs is
Spain. ¹⁹⁴	patients and	healthcare data	(mean three visits	characterized by
	basic clinical	for 60 HSTs in	per patient).	being adjusted to
	outcomes in	Spain, all	Outcomes were:	patient needs and
	cancer patients	multidisciplinar	34% deaths during	short duration.
	receiving care	y with wide	the admission	Their care was
	from palliative	experience	process; 38% were	focused on the
	care hospital	(mean 6.8	discharged home;	preterminal phase
	support teams	years). HSTs	and 28% were	of cancer patients
	(HSTs).	coverage was	transferred to	of moderate-high
		21.5% of all	another medium-	complexity.
		cancer deaths	term-stay	
		in Spain. A total	specialist unit. The	
		number of 364	main symptoms	
		advanced	were pain (68%),	
		cancer patients	dyspnea (43%),	
		were included	vomiting (24%),	
		in the cohort	anorexia (72%),	
		study; 76%	asthenia (78%),	
		were classified	insomnia (50%),	
		as moderate or	anxiety (45%) and	
		high	depression (35%).	
		complexity.	After the HSTs	
			intervention, the	
			symptom severity	
			was significantly	

Author(s), year published, and country or region of focus	Focus of interest	Type of article	Findings or main points	Other factors
			reduced for all symptoms, except weakness and anorexia. The mean survival from inclusion was 111 days.	
Unroe et al. (2011). United States of America. ¹⁹⁵	Examine healthcare resource use in last 6 months of life for 229,543 persons with heart failure (Medicare beneficiaries) aged 65+ in last 6 months of life.	Research – quantitative using 5% national 1991-2007 Medicare inpatient, outpatient, and other data.	80% were hospitalized in last 180 days of life, with 8-9% having ICU care. More got ICU care over the year, and more receive hospice and nursing home care over the years.	The use of hospitals declined but remained high, with ICU use but also hospice use and nursing home use increasing over the years.
Unroe et al. (2015). United States of America. 196	Explore nursing home hospice and non- nursing home hospice patients and their care setting moves in last 6 months of life.	Research – quantitative using national Medicare, Medicaid and Minimum Data Set data for 33,378 persons in the 1999-2008 years.	Half of crossover home-based persons who registered for hospice moved into a nursing home and 1/3 of those in nursing homes moved home with hospice. Crossover hospice patients were longest hospice recipients (median = 91.5 days), and more	Late referrals to hospice were common. Care needs and availability of family caregivers were major considerations as well, in addition to hospice care services.

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
			likely to use ER	
			and inpatient	
			hospital services.	
Van den Block	Investigate	Research –	In the final 3	A transition was a
et al. (2007).	prevalence,	quantitative	months of life,	move between
Belgium. ¹⁹⁷	types, and timing	using 1 year of	38% were not	care locations
	of transitions	mortality data	moved, 37%	(home, care
	between end-of-	collected from	moved once, 16%	home, hospital, or
	life care settings	general	moved twice, and	inpatient palliative
	in last 3 months	practitioners	10% moved 3+	care unit).
	of life in Belgium.	for 892	times. 73% of	
		nonsudden	home based	
		deaths in 2005.	people moved 1+	
			times as	
			compared to 36%	
			in care homes.	
			Most moves were	
			in last 2 weeks of	
			life.	
Wee et al.	Evaluate the	Research –	The Aged Care	Dedicated care
(2014).	effectiveness of a	quantitative	Transition	coordinators
Singapore. 198	national EoL	using 2009-	(ACTION) Program	provided coaching
	transitional care	2010	was designed to	to help individuals
	program for	healthcare data	improve	and families
	elderly adults	for 5,023	coordination and	understand the
	with complex	intervention	continuity of care	individuals'
	care needs and	and a matched	and reduce	conditions,
	limited social	comparator	rehospitalizations	effectively
	support; with	group.	and visits to ERs.	articulate their
	transitional care		Recipients of the	preferences, and
	defined as a set		ACTION program	enable self-
	of actions		had fewer	management and
	designed to		unplanned	care planning, and
	ensure the		rehospitalizations	made referrals to

Author(s), year published, and country or region of focus	Focus of interest	Type of article	Findings or main points	Other factors
Wilson &	coordination and continuity of care as people transfer between locations or different levels of care within the same location.	Research -	and ED visits after discharge. Quality of life and self-rated health were better 4 to 6 weeks after discharge than 1 week after discharge. Hospital use	community resources.
Truman. (2002). Province of Alberta, Canada. 199	hospitals in last 5 years of life.	quantitative using provincial hospital data.	varied among patients and across the 5 years before death; the last stay in hospital was often resource low. Most high hospital users were rural residents.	beds are more readily available for EoL use, and with ease of movement from rural to urban hospitals.
Wilson. (2002). Province of Alberta, Canada. 200	Describe and compare EoL dependency among dying persons.	Research – quantitative using healthcare records of all deceased persons who received care over a 6-month period in one Canadian hospital (n = 150) and one home care	Only 36% home care clients died at home; all others (n = 38) were hospitalized. Most had dependency needs on admission to care, with dependency increasing until all were completely dependent near death. Hospitalized home	As death approached, dependency needs emerged and increased.

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
		department (n	care clients had	
		= 59) were	the longest	
		reviewed.	average duration	
			of dependency	
			(81.3 days). Types	
			of dependency	
			(partial and	
			complete) and	
			progression in	
			dependency were	
			similar among	
			subject groups,	
			with the exception	
			of 26% of hospital	
			inpatients, who	
			suddenly	
			developed	
			complete	
			dependency until	
			death. The	
			duration of	
			complete end-	
			stage dependency	
			varied; hospital	
			inpatients (mean	
			of 8.3 days) and	
			home care clients	
			who died at home	
			(mean of 4.1	
			days).	
Wilson et al.	Gain personal	Research –	Four themes in	The need to die at
(2009).	and community	qualitative	the Alberta data	home or in the
Province of	viewpoints on the	using	highlight critical	home community
Alberta,	good rural death	ethnographic	elements of the	would often

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
Canada. ²⁰¹	and how these	insights from a	good rural death,	require moving
	were shaped by	2006-07 study	one being the	from an urban
	their experiences.	involved 13	need to die at	hospital.
		interviews with	home or in the	
		individuals and	home community,	
		focus groups in	with this often	
		rural areas of	requiring transfers	
		Alberta.	back.	
Wilson et al.	Compare number	Research –	Care setting	Most moved from
(2011).	of care setting	quantitative	moves in last year	place to place, 4%
Province of	transitions in last	using provincial	of life averaged	had >10 care
Alberta,	year of life by age	inpatient	3.9 and 3.4 for	setting moves in
Canada. ²⁰²	(<65 and 65+).	hospital and	younger vs older	their last year of
		ambulatory	persons. Older	life. It is possible
		care data.	persons also had	that death is a
			fewer ER and	more expected
			ambulatory visits	outcome of
			and fewer	illnesses in old
			procedures	age, and illnesses
			performed in the	suffered by
			last year of life,	younger people
			but had longer	and older people
			inpatient stays	differ in type and
			(42.7 days vs 36.2	severity, so
			for younger	younger people
			persons).	are more in need
				of acute
				healthcare
				services in the last
				year of life.
Wilson et al.	Compare number	Research –	Rural residents	For rural people,
(2012).	of care setting	mixed methods	moved more often	care is scattered
Province of	transitions in last	using provincial	than urbanites in	in many different
Alberta,	year of life	hospital data	last year of life	places as few local

Author(s), year published, and country or region of focus	Focus of interest	Type of article	Findings or main points	Other factors
Canada. ²⁰³	between rural and urban persons.	and interviews.	(mean 4.2 vs 3.3)	services necessitating travel; travelling is very difficult for dying person and the family.
Wilson et al. (2014). Province of Alberta, Canada. ²⁰⁴	Examine waiting in 2 hospitals for placement in a nursing home.	Research - mixed methods using two years of provincial hospital data and qualitative interviews.	Only 1.8% of inpatients waited in hospital for placement, and they used 2.2% of all care days. Median wait was 14 days. Some were actively dying in hospital and so were not moved out.	Three themes: coming to a realization of this move, wait is boring and distressing, hospitals are not designed for waiting for placement. Nursing home bed shortage.
Wong et al. (2016). Hong Kong. ²⁰⁵	Examine the effects of a home-based transitional palliative care program for persons with endstage heart failure, on hospital readmission rates and other outcomes.	Research – quantitative using health services and other data for 84 discharged patients from three Hong Kong hospitals with end-stage heart failure who were referred for palliative care services.	The intervention group had a lower readmission rate at 12 weeks, 33.6% versus 61% for the matched usual care group. Mean readmissions per patient group also varied significantly, .42 and 1.1. Other outcomes were also positive; less dyspnea, less	The intervention was a weekly visit or telephone call for 4 weeks from a nurse case manager and then monthly follow-up by nurse and with multidisciplinary team support.

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
			depression, and	
			higher quality of	
			life.	
Wright et al.	Determine	Research –	Hospice use	Although
(2014a).	whether	quantitative	increased and	enrollment in
United States	increased hospice	using hospital	terminal	hospice increased
of America. ²⁰⁶	use is associated	and Medicare	hospitalizations	over time, it was
	with less-	data for 6,956	decreased, but	typically only
	intensive EoL	women	moves inside	started 3 days
	hospital care in	diagnosed with	hospitals and into	before death. Late
	last month of life.	ovarian cancer	and out of	recognition of
		in1997-2007,	hospitals	impending death
		and died by	increased.	was a concern.
		December		
		2007, for		
		changes in		
		medical care in		
		last month of		
		life and		
		changes year to		
		year.		
Wright, Zhang	Determine if	Research –	56% got palliative	There was no
et al. (2014b).	chemotherapy	quantitative,	chemotherapy	difference in
United States	when terminally-	using medical	around 4 months	survival time with
of America. ²⁰⁷	ill is associated	chart data from	before death, and	having
	with intensive	Coping with	these patients had	chemotherapy
	medical care in	Cancer group,	higher rates of	over no
	last week of life	386 patients at	CPR and/or	chemotherapy.
	and place of	various sites	mechanical	
	death.	between 2002	ventilation in last	
		and 2008.	week of life, late	
			hospice start, and	
			more likely to die	
			in an ICU and	

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
			hospital, and less	
			likely to die in	
			preferred place.	
Xing et al.	Examine the	Research –	Half of hospital	Variations in
(2013). United	incidence of,	quantitative,	admissions for NH	facility-level PAHs
States of	variations in, and	using health	residents in their	suggest that a
America. ²⁰⁸	costs of	care data for	last year of life	potential for
	potentially	hospitalizations	were for	reducing hospital
	avoidable	of long term	potentially	admissions for
	hospitalizations	nursing home	avoidable	these conditions
	(PAHs) of nursing	residents in last	conditions, costing	may exist.
	home (NH)	year of life who	Medicare \$1	Presence of
	residents in last	died in 2007.	billion. Five	modifiable facility
	year of life and		conditions were	characteristics
	identify the		responsible for	associated with
	association		more than 80% of	PAH performance
	between NH		PAHs (pneumonia,	could help
	characteristics		heart failure, UTI,	formulate
	and a facility-		dehydration, and	interventions and
	level quality		falls). PAH QM	policies for
	measure (QM) for		across facilities	reducing PAHs at
	PAH.		showed significant	the end of life.
			variation, with	Use of nursing
			chain and	homes and deaths
			hospital-based	in nursing homes
			facilities more	are expected to
			likely to have	increase greatly in
			better	the years ahead.
			performance.	
			Facilities with	
			higher nursing	
			staffing were	
			more likely to	
			have better	

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
			performance, and	
			facilities with	
			higher skilled staff	
			ratio, and those	
			with nurse	
			practitioners or	
			physician	
			assistants, and	
			those with on-site	
			X-ray services.	
Zheng et al.	Examine whether	Research –	In the last 30 days	Nursing homes
(2015). United	residing in	quantitative	of life, 37.63% of	with hospice
States of	facilities with a	using Medicare	nonhospice and	services can
America. ²⁰⁹	higher hospice	Beneficiary File,	23.18% of hospice	reduce
	penetration	Inpatient and	residents were	hospitalizations
	reduces	Hospice Claims,	hospitalized. Every	for both hospice-
	hospitalization	Minimum Data	10% increase in	enrolled nursing
	risk for	Set Version 2.0,	hospice	home residents
	nonhospice	Provider of	penetration leads	and those not
	residents; and	Services File,	to a reduction in	enrolled.
	decreases	and Area	hospitalization risk	
	hospice-enrolled	Resource File	of 5.1% for	
	residents'	data for long-	nonhospice	
	hospitalization	stay nursing	residents and	
	risk relative to	home residents	4.8% for hospice-	
	hospice-enrolled	who died 2005-	enrolled residents.	
	residents in	2007; 505,851		
	facilities with a	nonhospice		
	lower hospice	(67.66%) and		
	penetration, with	241,790		
	the focus on the	hospice-		
	last 30 days of	enrolled		
	life.	(32.34%)		
		residents in		

Improving End-of-Life Care Setting Transitions: A Mixed-Methods Research Report

Author(s), year	Focus of interest	Type of article	Findings or main	Other factors
published, and			points	
country or				
region of focus				
		14,030 facilities		
		nationwide.		

B. Table 2. Identified EoL Care Setting Transition Issues and Solutions

Divided by Category: (a) health system issues, (b) patient issues, (c) healthcare provider issues, and (d) family issues

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
1. Inconsistent care	Burge et al., 2005a ²¹⁰	Evidence - Advanced	Coleman et al., 2006 ²¹⁶
providers at the	Miller et al., 2015 ²¹¹	practice nurses are	
EoL, such as many	Wilson et al., 2012 ²¹²	effective transition	
family physicians	Almaawiy et al.,	coaches; they visit	
and specialist	2014 ²¹³	before and after move	
physicians	Abdulrahman et al.,	from hospital.	Burge et al., 2003 ²¹⁷
providing care, and	2014 ²¹⁴	Suggested - One family	
many other care	Bainbridge et al.,	physician who knows	
providers such as	2015c ²¹⁵	patient should monitor	
nurses and junior		their EoL care.	
physicians, with no		Suggested - Long-term	Chiang & Kao, 2016 ²¹⁸
one coordinator or		home care services.	
no one person		Suggested – Someone	Miller et al., 2015 ²¹⁹
responsible for		trusted or known by	
ongoing care.		the person with and	
		end-stage illness	
		should talk with them	
		to determine their	
		care ceiling	
		preferences and	
		advance care wishes	
		before a serious illness	
		or crisis emerges.	
		Suggested – Rural	Wilson et al., 2012 ²²⁰
		people should be able	
		to get all EoL care in	
		own region.	
		Suggested – Provide	Abdulrahman et al.,
		integrated package of	2014 ²²¹
		care over last 6	
		months.	

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
		Suggested – Improve	Bainbridge et al.,
		interprofessional	2015c ²²²
		horizontal	
		collaboration through	
		less workload and	
		training.	
7. Not enough	Aaltonen et al.,	Evidence – Those in	Aaltonen et al.,
long-term care	2014 ²²³	traditional long-term	2014 ²²⁴
facilities and		care facilities stayed	
nursing home beds		there in last 90 days of	
that provide		life while those in less	
traditional 24/7		supportive care	
nursing care; which		settings such as	
could be a result of		assisted living facilities	
the shift of seniors'		and for-profit seniors	
care to non-		care options were	
institutional sites		more often	
and assisted living		hospitalized.	
facilities.			
8. Has no family	Menec et al., 2009 ²²⁵	Suggested – Rural	Wilson et al., 2012 ²²⁷
physician,	Wilson et al., 2012 ²²⁶	people should have all	
accessible		necessary EoL care in	
healthcare clinic,		their community. Rural	
or has another		families should not be	
healthcare access		responsible for	
issue; rural/remote		transportation.	
area of residence.			
14. Planning to	Burge et al., 2005a ²²⁸	Evidence - Advanced	Coleman et al., 2006 ²³³
send a dying	Coleman et al., 2006 ²²⁹	practice nurse works	
person home from	Gott et al., 2013 ²³⁰	as a "transition coach"	
hospital requires a	Darlington et	and visits before and	
great deal of	al.,2015 ²³¹	after moves to check	
planning, as this	Dose et al., 2011 ²³²	on meds and	
planning often		encourage	
involves 2 or more		assertiveness of	
sets of care		patient/family.	Gott et al., 2013 ²³⁴

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
providers such as		Suggested – Be able to	
family members		offer considerable	
and home care		home care	
agencies.		immediately after	
		discharge from	
		hospital, and have the	
		same team from	
		hospital care from	
		them at home.	
17. Need to keep	Chiang & Kao, 2016 ²³⁵	Evidence - Long-term	Chiang & Kao, 2016 ²⁶⁵
terminally-ill or	Round et al., 2015 ²³⁶	home-based hospice	
dying person	Guerriere et al.,	care services to help	
adequately	2015b ²³⁷	people stay in their	
supported and	Houttekier et al.,	own home until death	
cared for at home,	2014 ²³⁸	or to delay	
to avoid need for	Dose et al., 2011 ²³⁹	hospitalization.	Coleman et al., 2006 ²⁶⁶
ER and hospital-	DesRosiers et al.,	Evidence - Advanced	
based care.	2014 ²⁴⁰	practice nurse working	
	Chitnis et al., 2013 ²⁴¹	as a "transition coach"	
	Chiang et al., 2015b ²⁴²	to visit before and	
	Seow et al., 2014 ²⁴³	after moves to check	
	Bainbridge et al.,	on medications and	
	2015b ²⁴⁴	encourage	
	Guerriere et al.,	assertiveness of	
	2015a ²⁴⁵	patient/family.	Round et al., 2015 ²⁶⁷
	Wong et al., 2016 ²⁴⁶	Evidence – Hospice	
	Seow et al., 2016a ²⁴⁷	program did not	
	Seow et al., 2016b ²⁴⁸	significantly reduce	
	Seow et al., 2016c ²⁴⁹	hospital admissions	
	Seow et al., 2016d ²⁵⁰	and days in hospital in	
	Morrison et al.,	last 8 weeks of life, but	
	2016 ²⁵¹	may have improved	
	Naylor et al., 2004 ²⁵²	quality of EoL care.	
	Wee et al., 2014 ²⁵³	Evidence – Home care	Guerriere et al.,
	Alonso-Babarro et al.,	program was also be	2015a ²⁶⁸
	2013 ²⁵⁴	help keep people at	

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
	Brumley et al., 2007 ²⁵⁵	home until death.	
	Chiang et al., 2015b ²⁵⁶	Evidence – An	DesRosiers et al.,
	Costantini et al.,	outpatient hospital-	2014 ²⁶⁹
	2003 ²⁵⁷	based palliative care	
	Gomes et al., 2015 ²⁵⁸	team reduces care	
	Gómez-Batiste et al.,	needs.	
	2006 ²⁵⁹	Evidence – Marie Curie	Chitnis et al., 2013 ²⁷⁰
	Henson et al., 2016 ²⁶⁰	nursing services in	
	Pivodic et al., 2016 ²⁶¹	home can prevent	
	Serra-Prat et al.,	need for hospital EoL	
	2001 ²⁶²	care.	
	Tamir et al., 2007 ²⁶³	Evidence – Hospice	Chiang et al., 2015a ²⁷¹
	Wilson et al., 2011 ²⁶⁴	services in homes and	
		in hospices reduced ER	
		and hospital use in last	
		month of life.	272
		Evidence – Specialist	Seow et al., 2014 ²⁷²
		palliative home care	
		team can help to keep	
		patient out of ER and	
		hospital.	
		Evidence – More	Guerriere et al.,
		hospice care was	2015b ²⁷³
		linked with less family	
		caregiver burden.	
		Evidence – Weekly	2016 ²⁷⁴
		telephone call or visit	Wong et al., 2016 ²⁷⁴
		from nurse case	
		manager reduced	
		rehospitalization and improved life.	
		Evidence – Home care	
		nursing reduced	Seow et al., 2010b ²⁷⁵
		hospitalization need in	JCOW Ct al., 20100
		last 6 months of life, as	
		did 5+ hours/week of	
		ala 31 Hours/ Week Of	

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
		home nursing care in	
		last month of life.	
		Evidence – When	
		home care hours and	
		use did not increase,	Seow et al., 2010a ²⁷⁶
		the ER and hospital	
		use did not drop in last	
		3 months of life.	
		Evidence – Specialist	
		home care palliative	
		team were able to	Seow et al., 2016a ²⁷⁷
		keep more patients at	
		home until death and	
		reduced hospital days	
		of care.	
		Evidence – More home	
		nursing care versus	
		little or none in last 1	Seow et al., 2016c ²⁷⁸
		month or 6 months of	
		life reduces need for	
		and use of hospitals.	
		Evidence – 5+ hours of	
		home nursing care per	
		week can prevent or	
		reduce need for ER	Seow et al., 2016a ²⁷⁹
		care.	
		Evidence – Earlier	
		home care and more	
		home care reduces	200
		hospitalization rate in	Seow et al., 2016d ²⁸⁰
		last 2 weeks of life.	
		Evidence – Post-	
		hospital care from a	
		palliative care	
		physician or a chronic	Morrison et al.,
		care nurse specialist	2016 ²⁸¹

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
		can reduce ER use and	
		hospitalizations.	
		Evidence – Post	
		hospital education and	
		ongoing care by	
		advanced practice	Naylor et al., 2004 ²⁸²
		nurse reduces time to	
		readmission and use of	
		hospitals at EoL.	
		Evidence – A home	
		education program	
		was effective at	
		reducing ER use and	Wee et al., 2014 ²⁸³
		rehospitalizations.	
		Evidence – A palliative	
		home care team was	
		able to reduce ER use,	
		hospitalizations, and	Alonso-Babarro et al.,
		hospital deaths in last	2013 ²⁸⁴
		2 months of life.	
		Evidence – A home	
		care program can	
		reduce ER and hospital	
		use in last year of life.	
		Evidence – People	Brumley et al., 2007 ²⁸⁵
		receiving home	
		palliative care were	
		less often in ER and	
		hospital and in ICU in	Chiang et al., 2015a ²⁸⁶
		last month of life.	
		Evidence – A home	
		based palliative care	
		program can reduce	
		need for hospital care.	
		Evidence – Those with	Costantini et al.
		home visits from	2003 ²⁸⁷

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
		family physician and	
		home care nursing	
		were more likely to die	
		at home and stay	Gomes et al., 2015 ²⁸⁸
		there in last week of	
		life.	
		Evidence – Over time,	
		a palliative home care	
		program can become	
		capable of reducing a	
		need for ER and	
		hospital care.	Gómez-Batiste et al.,
		Evidence - Community	2006 ²⁸⁹
		health care services, in	
		particular contact with	
		community palliative	
		care, are associated	
		with a significant	Henson et al., 2016 ²⁹⁰
		reduction in the odds	
		of cancer patients	
		receiving aggressive	
		EOL care in	
		ER/hospital.	
		Evidence – Family	
		members were most	
		satisfied with home	
		physician visits and	
		care keeping person at	
		home.	201
		Evidence – Specialist	Pivodic et al., 2016 ²⁹¹
		palliative care team	
		was better able to	
		keep person home in	
		last month as	
		compared to regular	
		home care team.	Tamir et al., 2007 ²⁹²

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
18. Need to	Bainbridge et al.,	Evidence – Home care	Muramatsu et al.,
provide enough	2015b ²⁹³	can keep dying people	2008 ³⁰⁰
home care to meet	Seow et al., 2010b ²⁹⁴	at home.	
the needs of	Seow et al., 2016a ²⁹⁵	Evidence – Marie Curie	Chitnis et al., 2013 ³⁰¹
terminally-ill	Seow et al., 2016b ²⁹⁶	nursing services in	
people and thus	Seow et al., 2016c ²⁹⁷	home can prevent	
keep dying persons	Seow et al., 2016d ²⁹⁸	need for hospital EoL	
at home.	Chiang et al., 2015a ²⁹⁹	care.	
		Evidence – Cancer	Bainbridge et al.,
		victims who used ERs	2015b ³⁰²
		in last 12 to 6 months	
		of life were more likely	
		to get home care	
		services in last 6	
		months of life. 25% of	
		cancer victims did not	
		get any home care	
		services in last 6	
		months of life.	
		Evidence – Home care	Seow et al., 2016d ³⁰³
		nursing reduced	
		hospitalization need in	
		last 6 months of life, as	
		did 5+ hours/week of	
		home nursing care in	
		last month of life.	
		Evidence – When	
		home care hours and	Seow et al., 2010a ³⁰⁴
		use did not increase,	
		the ER and hospital	
		use did not drop in last	
		3 months of life.	
		Evidence – Home care	
		services increased over	Seow et al., 2016b ³⁰⁵
		time in last month of	
		life, and this helped	

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
		keep people at home	
		or shortened hospitals	
		stays.	
		Evidence – More home	
		nursing care versus	Seow et al., 2016c ³⁰⁶
		little or none in last 1	
		month or 6 months of	
		life reduces need for	
		and use of hospitals.	
		Evidence – 5+ hours of	
		home nursing care per	
		week can prevent or	Seow et al., 2016a ³⁰⁷
		reduce need for ER	
		care.	
		Evidence – Earlier	
		home care and more	
		home care reduces	Seow et al., 2016a ³⁰⁸
		hospitalization rate in	
		last 2 weeks of life.	
		Evidence – People	
		receiving home	
		palliative care were	Chiang et al., 2015a ³⁰⁹
		less often in ER and	
		hospital and in ICU in	
		last month of life.	
19. The ER is a	Lawson et al., 2008 ³¹⁰	Suggested – Admit	Lawson et al., 2008 ³¹⁵
gateway to	Burge et al., 2005b ³¹¹	directly to a hospital	
inpatient hospital	Barbera et al., 2010 ³¹²	unit to avoid ER. Have	
care, and with	Bainbridge et al.,	ambulance companies	
ambulances taking	2015b ³¹³	alerted to "futile" calls,	
ill home or	Thurston et al., 2011 ³¹⁴	with rapid home visit	
community-based		and no transfer to be	
and long-term care		aim of home visit.	
facility of nursing		Evidence – Cancer	
home based		victims who used ERs	Bainbridge et al.,
people to ERs after		in last 12 to 6 months	2015b ³¹⁶

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
an ambulance call.		of life were more likely	
		to get home care	
		services in last 6	
		months of life. 25% of	
		cancer victims did not	
		get any home care	
		services in last 6	
		months of life.	
		Evidence – 80% were	
		admitted to hospital	Thurston et al., 2011 ³¹⁷
		via the ER to die.	
21. Lack of	Elfrink et al., 2002 ³¹⁸	Evidence – Hospital-	Elfrink et al., 2002 ³²⁹
advanced support	Gott et al., 2013 ³¹⁹	based advanced	
such as specialized	Round et al., 2015 ³²⁰	practice nurses or	
palliative health	Guerriere et al.,	palliative specialist	
care including pain	2015a ³²¹	nurses can take calls	
assessment and	Burge et al., 2005a ³²²	about concerns at all	
pain management	Burge et al., 2005b ³²³	hours and days of	
in the home to	Chiang et al., 2015b ³²⁴	week from patients,	
keep EoL patients	Seow et al., 2014 ³²⁵	families, and other	
at home, such as	Wong et al., 2016 ³²⁶	persons, with this	
those who are	Seow et al., 2016c ³²⁷	reducing concerns and	
having pain and/or	Henson et al., 2016 ³²⁸	ER visits.	
other sudden or		Suggested – Ensure	Fleming et al., 2010 ³³⁰
worsening health		after hours care is	
issues.		available to avoid need	
		for ER care.	
		Suggested – Have	Goodridge et al.,
		universal home care	2010 ³³¹
		services available for	
		urban and rural	
		persons.	
		Suggested – Ensure all	Goodridge et al.,
		dying persons in rural	2010 ³³²
		and other areas have a	
		family physician to	

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
		care for them when at	
		home.	
		Evidence – Home	Round et al., 2015 ³³³
		hospice support did	
		not keep more	
		patients out of	
		hospital but it could be	
		that complex patients	
		need hospital care and	
		patients with simple	
		care needs can be	
		managed at home.	
		Suggested – Much	
		more publicly funded	Guerriere et al.,
		home care is needed	2015b ³³⁴
		to keep more at home	
		to the end, particularly	
		those who want to die	
		at home.	
		Evidence – Publicly	
		funded hospice care	
		services in the home	Chiang et al., 2015a ³³⁵
		and in hospices kept	
		people at home in last	
		month of life.	
		Suggested – Home	
		care nurses may be as	226
		helpful as medical	Burge et al., 2005b ³³⁶
		doctors visiting the	
		home.	
		Evidence –	
		Registration in a	
		palliative care program	Burge et al., 2003 ³³⁷
		is a component	
		needed for non-	
		hospital death.	

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
		Evidence – Specialist	
		team is better able	
		then regular home	
		care team in helping to	Seow et al., 2014 ³³⁸
		keep patient at home	
		and out of ER and	
		hospital.	
		Evidence – Weekly	
		home visit or	
		telephone call from	
		palliative nurse case	Wong et al., 2016 ³³⁹
		manager and also help	
		of multidisciplinary	
		palliative care team	
		reduced	
		rehospitalization rate	
		and improved life	
		quality.	
		Evidence – Specialist	
		palliative care teams	
		were able to keep	
		people at home in last	340
		year of life as	Seow et al., 2016b ³⁴⁰
		compared to usual	
		care.	
		Evidence - Community	
		health care services, in	
		particular contact with	
		community palliative	
		care, are associated	Henson et al., 2016 ³⁴¹
		with a significant	
		reduction in the odds	
		of cancer patients	
		receiving aggressive	
		EOL care in ER or	
		hospital.	

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
24. Lack of EoL	McGregor et al.,	Suggested – Long-term	Fleming et al., 2010 ³⁴⁷
care knowledge	2011 ³⁴²	care facilities need to	
among long-term	Bainbridge et al.,	have enough staff,	
care facility and	2015b ³⁴³	awareness, and	
nursing home staff	Xing et al., 2013 ³⁴⁴	expertise in providing	
and enough	Zheng et al., 2015 ³⁴⁵	EoL care.	
supportive care by	Temkin-Greener et al.,	Suggested – Have one	McGregor et al.,
staff in long-term	2013 ³⁴⁶	nurse practitioner or	2011 ³⁴⁸
care facilities to		one physician to care	
keep dying		for all people in the	
residents there.		entire care facility, and	
		with this person	
		education staff about	
		EoL care.	
		Suggested – Sweden	Håkanson et al.,
		has specialized long-	2015 ³⁴⁹
		term care facilities for	
		persons with	
		dementia, so deaths	
		can occur there.	
		Suggested – Long-term	Bainbridge et al.,
		care facilities need	2015b ³⁵⁰
		palliative care nurses	
		and other supports	
		currently lacking there	
		for onsite EoL care.	
		Evidence – Augment	254
		nursing home staff	Xing et al., 2013 ³⁵¹
		with nurse	
		practitioners who can	
		assess and plan and	
		provide care.	
		Evidence – Long-term	353
		care facilities with	Zheng et al., 2015 ³⁵²
		hospice services send	
		residents to hospital	

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
		less often in last 30	
		days of life.	
26. Uncertainty	Miller et al., 2015 ³⁵³	Suggested – A policy is	Fleming et al., 2010 ³⁵⁴
about if there is		needed to encourage	
any advanced care		planning ahead.	
or other EoL plans,		Suggested – Ask older	
such as a desired		people where they	Fleming et al., 2010 ³⁵⁵
place of death.		want to be at or near	
		the end of life.	
		Suggested – Avoid	
		uncertainty about the	Miller et al., 2015 ³⁵⁶
		EoL by having	
		someone trusted or	
		known talk to people	
		with end-stage	
		illnesses to determine	
		their care ceiling	
		preferences and	
		advance care wishes	
		before a serious	
	257	illness.	200
27. Palliative care	Fleming et al., 2010 ³⁵⁷	Suggested – Very old	Fleming et al., 2010 ³⁶⁰
specialists and	Håkanson et al.,	persons when dying of	
palliative care	2015 ³⁵⁸	any disease should	
services are mainly	Purdy et al., 2015 ³⁵⁹	also receive palliative	
designed for		care services.	
cancer patients or		Suggested – Have	Håkanson et al.,
thought to be		specific national care	2015 ³⁶¹
reserved for cancer		standards.	262
patients.		Evidence – Only 1/3	Purdy et al., 2015 ³⁶²
		patients getting care	
		coordination did not	
		have cancer, but care	
		coordination did	
	262	benefit them.	260
28. Lack of access	Menec et al., 2009 ³⁶³	Suggested – More	Menec et al., 2009 ³⁶⁸

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
to or no referral to	Miller et al., 2015 ³⁶⁴	education of health	
specialist palliative	Obermeyer et al.,	care providers for	
care, including in	2014 ³⁶⁵	more specialists or	
hospital.	Paris & Morrison,	specialist skills.	
	2014 ³⁶⁶	Suggested – Dying	Miller et al., 2015 ³⁶⁹
	Jenkins et al., 2000 ³⁶⁷	people in hospital	
		should get specialist	
		palliative care, and this	
		care should be started	
		prior to final hospital	
		stay.	
		Suggested – Provide	Paris & Morrison,
		specialist palliative	2014 ³⁷⁰
		care assessment and	
		planning in hospital	
		before discharge.	
29. Statistics are	Håkanson et al.,	Suggested – Collect	Håkanson et al.,
not kept on the use	2015 ³⁷¹	data routinely on	2015 ³⁷³
of palliative care	Kozar et al., 2014 ³⁷²	specialist palliative	
services or		services or care use.	
referrals to		Suggested – Record	Kozar et al., 2014 ³⁷⁴
specialist palliative		place of death and	
care, or hospice		place of EoL care.	
use.			
30. No standards	Miller et al., 2015 ³⁷⁵	Suggested – Liverpool	Miller et al., 2015 ³⁷⁶
or routine		Care Pathway was a	
guidelines are		prompt for staff to	
available for use as		consider a wide range	
a checklist to		of needed care and	
determine if all		decisions at EoL.	
needed or possible			
EoL care planning			
has been done.			
31. No EoL quality	Barbera et al., 2015 ³⁷⁷	Evidence – Five quality	Barbera et al., 2015 ³⁷⁸
indicators exist for		indicators were	
benchmarking		developed and found	

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
purposes and/or		to vary across regions:	
are used for quality		ER use, intensive care	
improvement.		unit admission,	
		physician house calls	
		and home care visits	
		before death, and	
		death in hospital.	
32. Need for long	Fortinsky & Downs,	Found – Six transitions	Fortinsky & Downs,
term care planning	2014 ³⁷⁹	in care from initial	2014 ³⁸¹
for dementia and	Teno et al., 2011 ³⁸⁰	symptoms to EoL	
other long-term		occur, 3 of these are	
illnesses.		relevant to later stages	
		of care planning.	
		Evidence – Long-term	
		care facilities with DNR	
		policies and increase in	Teno et al., 2011 ³⁸²
		DNR send fewer	
		residents to hospital	
		for EoL care.	
33. No programs	Giuffrida, 2015 ³⁸³	Evidence – An in-	Giuffrida, 2015 ³⁸⁴
exist to draw		house palliative care	
attention to dying		program shifted care	
or to provide		to palliation and	
alternatives to		reduced	
regular care.		rehospitalization rates.	200
37. Territorial	Gott et al., 2103 ³⁸⁵	Suggested – Standing	Gott et al., 2013 ³⁸⁶
issues, with one		orders for referral to	
physician alone		palliative care and for	
able to refer their		discharge home.	
patient to palliative			
care and only one			
able to discharge			
patient from			
hospital.	207		200
40. Available open	Unroe et al., 2011 ³⁸⁷	Suggested – Have step	Unroe et al., 2011 ³⁸⁹
long-term care or	Kötzsch et al., 2015 ³⁸⁸	down and other beds	

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
nursing home		available to enable	
beds, hospice beds,		rapid discharge from	
and subacute beds		hospital.	
are needed for		Evidence – Hospice	
rapid discharge		beds were most likely	Kötzsch et al., 2015 ³⁹⁰
from hospital, as		to keep patients to	
step down or post-		death after their	
acute settings are		discharge from	
needed for early or		hospitals, as compared	
quick hospital		to long-term care	
discharge.		facilities and homes.	
41. High out-of-	Unroe et al., 2011 ³⁹¹	Suggested – Cover EoL	Unroe et al., 2011 ³⁹²
pocket costs for		care costs regardless	
non-hospital EoL		of care setting, close	
care and for		loop-holes in Medicare	
uninsured services.		Hospice Benefit.	
42. Vague EoL	Håkanson et al.,	Suggested – Need	Håkanson et al.,
policy documents.	2015 ³⁹³	documents to exist	2015 ³⁹⁴
		and be specific about	
		the place of death and	
		place of EoL care, the	
		expansion of palliative	
		care to those without	
		cancer, and to ensure	
		an integration of	
		palliative care and	
		chronic illness.	
43. Policy or care	Philip et al., 2015 ³⁹⁵	Suggested – Encourage	Philip et al., 2015 ³⁹⁶
standard		or enforce, and	
documents are not		otherwise ensure the	
available or used,		use of EoL/palliative	
such as if they are		care standards or	
from another		policy documents.	
country.			
44. Lack of	Håkanson et al.,	Suggested – Research	Håkanson et al.,
information	2015 ³⁹⁷	studies and other	2015 ³⁹⁸

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
collected and		efforts such as using	
available about the		quality standards from	
quality of dying		other countries are	
and of EoL care in		needed to develop	
hospitals, long-		quality standards, and	
term care facilities,		then ongoing/routine	
and homes.		quality monitoring is	
		needed.	
45. For-profit	Philip et al., 2015 ³⁹⁹	Suggested – Public	Philip et al., 2015 ⁴⁰¹
agencies or	Chiang et al., 2015b ⁴⁰⁰	agencies and public	
providers provide		healthcare systems are	
minimal care		better able to plan and	
and/or shift patient		provide	
to hospital and		comprehensive EoL	
thus reduce their		care.	
agency costs.		Evidence – Publicly	Chiang et al., 2015a ⁴⁰²
		funded hospice care	
		services in the home	
		and in hospices kept	
		people at home in last	
		month of life.	
46. Need to	Kötzsch et al., 2015 ⁴⁰³	Suggested – Have an	Kötzsch et al., 2015 ⁴⁰⁴
discharge from		onsite assessment and	
hospital to the		planning process to	
right care setting		determine the best	
after a terminal		long-term setting for	
diagnosis and/or		each patient (hospice,	
stabilization in		long-term care	
health.		facility/nursing home,	
		or home).	
47. Hospital beds	Houttekier et al.,	Suggested – Open up	Houttekier et al.,
are more available	2014 ⁴⁰⁵	palliative care hospital	2014 ⁴⁰⁶
than hospice beds.		beds and other non-	
		hospital beds for EoL	
		care.	
48. Long-term care	Temkin-Greener et al.,	Suggested - Need	Temkin-Greener et al.,

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
facilities do not	2013 ⁴⁰⁷	policy, regulation, and	2013 ⁴¹⁰
have enough	Xing et al., 2013 ⁴⁰⁸	investment in long-	
services to keep ill,	Miller et al., 2012 ⁴⁰⁹	term care facilities to	
terminally-ill, and		enable deaths there.	
dying persons		Evidence – Long-term	Xing et al., 2013 ⁴¹¹
there.		care facilities with x-	
		ray machines and	
		nurse practitioners can	
		keep residents there	
		onsite.	
		Evidence – Long-term	Miller et al., 2012 ⁴¹²
		care facilities with	
		palliative care services	
		and skilled nursing	
		services were able to	
		keep residents there	
		and out of hospital in	
		last 90 days of life.	
(b) Patient issues	Sources	(b) Care setting	Sources
		transition solutions	
		suggested or	
		tested/found and as	
	442	evidenced	44.4
4. Some hospital	Gott et al., 2013 ⁴¹³	Suggested –	Gott et al., 2013 ⁴¹⁴
patients and		Determine the right	
families do not ask		person and right time	
and some do not		to give the diagnosis	
want to be told		and prognosis; use the	
they are seriously		"surprise" question to	
ill/dying.	445	help with planning.	424
5. Requires	Ko et al., 2014 ⁴¹⁵	Evidence – Monthly	Ko et al., 2014 ⁴²¹
frequent or	Almaawiy et al.,	family physician care,	
considerable	2014 ⁴¹⁶	specialist physician in	
medical care, other	Morrison et al.,	1/3 to 2/3 cases, and	
health care	2016 ⁴¹⁷	1/3 to 78% had	

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
services, and	Aaltonen et al.,	informal caregiver	
supportive care at	2012 ⁴¹⁸	overburdened.	
or near the EoL,	Forma et al., 2009 ⁴¹⁹	Evidence – More	Almaawiy et al.,
when the	Forma et al., 2011b ⁴²⁰	continuity of doctor	2014 ⁴²²
community-based		care reduces need for	
person is elderly or		hospitalization, except	
advanced in age.		when patient needs 4	
		or more doctor visits	
		each week in last 2	
		weeks of life.	
		Evidence – Post-	
		hospital care from a	Morrison et al.,
		palliative care	2016 ⁴²³
		physician or a chronic	
		care nurse specialist	
		can reduce ER use and	
		hospitalizations.	
		Evidence – Higher use	
		of hospitals when	
		dementia present and	Aaltonen et al.,
		living at home, and	2012 ⁴²⁴
		lower use of hospitals	
		when living in a care	
	- 425	home with dementia.	- 431
6. Long term	Perrels et al., 2014 ⁴²⁵	Evidence – Those with	Perrels et al., 2014 ⁴³¹
cognitive and/or	Aaltonen et al.,	cognitive impairment	
physical disability,	2014 ⁴²⁶	can stay in a nursing	
prior to end-stage	Xing et al., 2013 ⁴²⁷	home until death	
dying.	Zheng et al., 2015 ⁴²⁸	Occurs.	A altanan at al
	Aaltonen et al., 2012 ⁴²⁹	Evidence – Those in	Aaltonen et al., 2014 ⁴³²
		long-term care facilities had less	ZU14
	Forma et al., 2011a ⁴³⁰		
		transitions, while those in other forms of	
		housing were more	
		often transitioned in	

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
		last 90 days.	
		Evidence – Long-term	Xing et al., 2013 ⁴³³
		care facilities with	
		nurse practitioners	
		and X-rays machines	
		can detect and treat	
		common illnesses of	
		residents.	
		Evidence – Long-term	Zheng et al., 2015 ⁴³⁴
		care facilities with	
		hospice services	
		reduce hospitalizations	
		in last 30 days.	
		Evidence – Older	
		persons living with	Aaltonen et al.,
		dementia used	2012 ⁴³⁵
		hospitals less if they	
		were living in a care	
		home versus	
		community.	
		Evidence – Persons	426
		with dementia were	Forma et al., 2011b ⁴³⁶
		more often getting	
		care in a nursing home	
		in last 2 years of life	
		while those without	
		were more often in	
		hospital in last 2 years	
		of life.	
		Evidence – Very old	427
		people were more	Forma et al., 2009 ⁴³⁷
		often in long-term care	
		facilities while younger	
		ones were more likely	
	420	in hospital.	450
10. Care needs	Burge et al., 2005a ⁴³⁸	Suggested - Study care	Burge et al., 2005a ⁴⁵⁹

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
change as death	439	needs as there is a	
nears, often in last	Chiang & Kao, 2016 ⁴⁴⁰	need to anticipate care	
1 to 2 weeks or	Kawagoe et al.,	need changes and so	
month of life.	2009 ⁴⁴¹	be better prepared for	
	Ko et al., 2014 ⁴⁴²	them. This is needed	
	Kötzsch et al., 2015 ⁴⁴³	to try to reduce moves	
	Miller et al., 2015 ⁴⁴⁴	and their possible	
	Purdy et al., 2015 ⁴⁴⁵	negative	
	Tam et al., 2014 ⁴⁴⁶	consequences of	
	Teno et al., 2013 ⁴⁴⁷	discontinuity of care,	
	Wilson et al., 2009 ⁴⁴⁸	poor coordination of	
	Wright et al., 2014a ⁴⁴⁹	care, financial burden	
	Reinke et al., 2008 ⁴⁵⁰	and psychological	
	Seow et al., 2014 ⁴⁵¹	stress with each move	
	Van den Block et al.,	for patients and	
	2007 ⁴⁵²	families.	
	Barbera et al., 2010 ⁴⁵³	Some local LTC	
	Aaltonen et al.,	facilities have services	
	2013 ⁴⁵⁴	to retain dying	
	Fulton et al., 2014 ⁴⁵⁵	residents there.	
	Tuca-Rodriguez et al.,	Suggestion - Bypass	
	2012 ⁴⁵⁶	the ER and admit	Chiang & Kao, 2016 ⁴⁶⁰
	Wilson et al., 2011 ⁴⁵⁷	directly to hospital.	
	Thurston et al., 2011 ⁴⁵⁸	Evidence – Use long-	Kawagoe et al.,
		term home care.	2009 ⁴⁶¹
		Evidence – Team	Ko et al., 2014 ⁴⁶²
		home-based palliative	
		care with additional	
		support in last 2	
		weeks.	NA:II
		Evidence – Palliative	Miller et al., 2015 ⁴⁶³
		care teams.	Durdy of al. 2015464
		Suggested – Be	Purdy et al., 2015 ⁴⁶⁴
		prepared for	
		deterioration with	
		chronic illness.	

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
		Evidence – Care	Tam et al., 2014 ⁴⁶⁵
		coordination was	
		found to reduce EoL	
		need for ER and	
		hospital care.	
		Evidence – Have a	
		rapid response team	
		to assess for dying,	
		futile care in ICU and	
		introduce a preprinted	
		set of instructions for	
		EoL care.	
		Suggested – Make	
		palliative care a	Teno et al., 2013 ⁴⁶⁶
		priority for	
		government, such as	
		National Priorities	
		Partnership for (USA)	
		health care. Have	
		hospices and hospice	
		care available, and	
		support more people	
		to die at home such as	
		through Medicare	
		Hospice Benefit policy	
		and services.	
		Suggested – Provide	
		nursing care at home	Wilson & Truman,
		to avoid hospital	2002 ⁴⁶⁷
		admission or long stay.	
		Suggested – Expect	
		differences in care	
		needs over time and	Wilson et al., 2009 ⁴⁶⁸
		between old/young	
		persons. Expand	
		access to specialized	

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
		palliative care	
		teas/services.	
		Suggested – Have	
		long-term care	
		facilities or hospices	Wilson et al., 2012 ⁴⁶⁹
		available as places to	
		go to from hospital, or	
		home with home care.	
		Allow actively dying	
		persons to die in	
		hospital if stay is hours	
		long.	
		Suggested –	
		Uncontrolled	
		symptoms result in	Wright et al., 2014a ⁴⁷⁰
		hospital use near the	
		end, these need to be	
		prevented and	
		addressed early at	
		home or elsewhere.	
		Need to have earlier	
		and more regular	
		discussions with	
		patients who may die	
		and their families.	
		Suggested – Be	
		prepared for sudden	Kötzsch et al., 2015 ⁴⁷¹
		care needs or change	
		in last 2 weeks of life	
		as this is common time	
		for transition to	
		hospital.	
		Evidence – Specialist	
		palliative home care	Seow et al., 2014 ⁴⁷²
		teams can help keep	
		patient out of ER and	

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
		hospital.	
		Evidence – Nursing	
		home residents were	Van den Block et al.,
		sent to hospital less	2007 ⁴⁷³
		often then home-	
		based people in last 2-	
		4 weeks of life.	
		Evidence – Symptoms	
		in hospital in last 1-2	Tuca-Rodriguez et al.,
		weeks could be	2012 ⁴⁷⁴
		reduced, with 1/3 able	
		to go home.	
11. A long terminal	Burge et al., 2003 ⁴⁷⁵	Suggested – Longer	Burge et al., 2003 ⁴⁷⁷
illness.	Fortinsky & Downs,	terminal illnesses	
	2014 ⁴⁷⁶	allow time and	
		opportunity to plan	
		ahead.	
		Suggested – A	Fortinsky & Downs,
		typology for long term	2014 ⁴⁷⁸
		planning was	
		developed, for use in	
		reducing moves during	
		a long illness.	
12. Rapid	Larkin et al., 2007 ⁴⁷⁹	Evidence – People had	Larkin et al., 2007 ⁴⁸⁶
deterioration in	Miller et al., 2015 ⁴⁸⁰	to accept major	
health, with	Tam et al., 2014 ⁴⁸¹	changes in own health	
sudden EoL	Philip et al., 2015 ⁴⁸²	and accept their need	
dependency care	Wilson & Truman,	for care and support	
needs emerging.	2002 ⁴⁸³	from others.	
	Wilson et al., 2011 ⁴⁸⁴	Suggested – Sudden	
	Thurston et al., 2011 ⁴⁸⁵	deterioration is	Miller et al., 2015 ⁴⁸⁷
		common, be prepared	
		for it.	
		Evidence – A high	
		percentage of people	Philip et al., 2015 ⁴⁸⁸
		with lung cancer die	

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
		on first hospital	
		admission with	
		metastatic diagnosis	
		made.	
		Evidence – Have a	
		rapid response	Tam et al., 2014 ⁴⁸⁹
		hospital team to assess	
		for dying, futile care in	
		ICU and introduce a	
		preprinted set of	
		instructions for EoL	
		care.	
		Suggested – Shift EoL	
		care to home and	
		nursing home, for both	Wilson & Truman,
		rural and urban dying	2002 ⁴⁹⁰
		people.	
13. Pain and other	Lawson et al., 2006 ⁴⁹¹	Evidence – Admit to a	Lawson et al., 2006 ⁴⁹⁵
symptoms	Lawson et al., 2008 ⁴⁹²	specialist care unit for	
suddenly appear or	Mitchell et al., 2004 ⁴⁹³	pain and symptom	
cannot be	Tuca-Rodriguez et al.,	management (to	
managed at home	2012 ⁴⁹⁴	stabilize) and	
or in the long-term		discharge home.	
care		Suggested – Planning	Lawson et al., 2008 ⁴⁹⁶
facility/nursing		for the care of patients	
home.		in pain and short of	
		breath is needed in	
		advance of crisis and	
		ER use.	
		Suggested – Improve	Mitchell et al., 2004 ⁴⁹⁷
		palliative care in	
		homes and long-term	
		care facilities.	
		Evidence – A specialist	Tuca-Rodriguez et al.,
		palliative care team in	2012 ⁴⁹⁸
		hospital was effect at	

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
		reducing most	
		symptoms, with 1/3	
		able to go home.	
16. Wants to die at	Unroe et al., 2015 ⁴⁹⁹	Evidence – Nursing	Unroe et al., 2015 ⁵⁰⁴
home, or to have	Darlington et al.,	home and hospice	
most or all of their	2015 ⁵⁰⁰	residents were able to	
EoL care take place	Guerriere et al.,	go home with home	
at home.	2015b ⁵⁰¹	hospice care, but these	
	Gomes et al., 2015 ⁵⁰²	persons were the most	
	Wilson et al., 2009 ⁵⁰³	likely to be	
		hospitalized and in an	
		ER before and during	
		hospice care.	
		Evidence - Nurses with	Darlington et al.,
		experience in taking a	2015 ⁵⁰⁵
		stable dying critical	
		care patient home to	
		die are more positive	
		about this move.	
		Evidence – Those	
		persons who wanted	Guerriere et al.,
		to die at home were	2015b ⁵⁰⁶
		more likely to do so.	
		Evidence – People who	
		said they wanted to	Gomes et al., 2015 ⁵⁰⁷
		die at home were	
		more likely to do so,	
		and especially if the	
		family also wants them	
		to die at home.	
20. Lives at home	Kawagoe et al.,	Evidence - Home	Kawagoe et al.,
alone.	2009 ⁵⁰⁸	deaths require a wish	2009 ⁵¹²
	Guerriere et al.,	to die at home by the	
	2015b ⁵⁰⁹	patient and family.	
	Houttekier et al.,	Home care program	
	2014 ⁵¹⁰	has 3 times/week visits	

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
	Wee et al., 2014 ⁵¹¹	from a palliative RN,	
		weekly doctor visit, 24	
		hour on call	
		doctor/nurse, and a	
		volunteer who did	
		chores, such as	
		cooking and home	
		cleaning.	
		Evidence – People who	Guerriere et al.,
		lived alone were much	2015b ⁵¹³
		more likely to go into	
		hospital to die there,	
		despite some publicly	
		funded personal care	
		worker support at	
		home, suggested that	
		more hours of care	
		and support are	
		needed for these	
		people.	
		Evidence – An ongoing	Wee et al., 2014 ⁵¹⁴
		post hospital discharge	
		program of home	
		education and referral	
		to community services	
		program was effective	
		at reducing ER use and	
		rehospitalizations.	
38. Unpredictable	Unroe et al., 2011 ⁵¹⁵	Suggested – Start	Unroe et al., 2011 ⁵¹⁶
dying processes,		palliative care and EoL	
particularly with		planning on diagnosis	
organ failure such		of organ failure,	
as heart failure.		including a discussion	
		of goals of care with	
		patient/family.	
49. People who are	Hui et al., 2014 ⁵¹⁷	Evidence – Outpatients	Hui et al., 2014 ⁵¹⁸

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
hospitalized get		were not as often	
accustomed to the		hospitalized as those	
hospital and it is		receiving inpatient	
difficult to move		specialist consult.	
them home even if			
palliative care			
consultation and			
care planning			
occurs; people			
accustomed to			
outpatient care are			
more likely to stay			
home.			
(c) Healthcare	Sources	(c) Care setting	Sources
provider issues		transition solutions	
		suggested or	
		tested/found and as	
		evidenced	
2. Late recognition	Burge et al., 2005a ⁵¹⁹	Suggested - Earlier	Burge et al., 2005a ⁵³²
of possible	Gott et al., 2013 ⁵²⁰	recognition of terminal	
terminal illness or	Menec et al., 2010 ⁵²¹	illness, and early	
dying state and	Philip et al., 2015 ⁵²²	registration with a	
thus the need for	Wright et al., 2014b ⁵²³	palliative care	
palliative care, and	Unroe et al., 2011 ⁵²⁴	program.	
possible reluctance	Unroe et al., 2015 ⁵²⁵	Suggested – Plan for	Fleming et al., 2010 ⁵³³
to abandon or stop	Houttekier et al.,	very old people to	
curative care.	2014 ⁵²⁶	have a palliative	
	Gozalo et al., 2011 ⁵²⁷	specialist provide care	
	Abarshi et al., 2010	for them.	
	Carey et al., 2015 ⁵²⁸	Suggested – Nursing	Menec et al., 2010 ⁵³⁴
	Beynon et al., 2011 ⁵²⁹	home care planning is	
	Fulton et al., 2014 ⁵³⁰	needed to ensure EoL	
	Goldfeld et al.,	care is given.	
	2011 ⁵³¹ .	Suggested – It takes	Philip et al., 2015 ⁵³⁵
		time for palliative care	

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
		services to work	
		effectively and	
		therefore reduce	
		symptoms etc.	
		Suggested – Routine	Wright et al., 2014b ⁵³⁶
		palliative care referral	
		for cancer and other	
		diseases with risk of	
		death.	Unroe et al., 2015 ⁵³⁷
		Suggested – Long-term	
		care facilities need	
		incentives to start	
		palliative EoL care	
		sooner, and to provide	
		onsite EoL care.	
		Suggested – Ensure	Unroe et al., 2011 ⁵³⁸
		enough hospices are	
		available and used	
		earlier in last 6 months	
		of life.	
		Suggested –	Gozalo et al., 2011 ⁵³⁹
		Burdensome	
		transitions in acute	
		care are to be viewed	
		as poor quality EoL	
		care.	
		Evidence – A care	Carey et al., 2015 ⁵⁴⁰
		bundle for early	
		hospital recognition	
		and post hospital care	
		was developed and	
		reduced hospital and	
		ER use in last 1-2	
		months of life.	
3. Hospital patients	Gott et al., 2013 ⁵⁴¹	Suggested – Routine	Gott et al., 2013 ⁵⁴³
are not told that	Hanratty et al., 2012 ⁵⁴²	discussions early after	

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
they are terminal		diagnosis or early in	
or dying; some are		illness.	
given false hope		Suggested – Care	Gott et al., 2013 ⁵⁴⁴
and some do not		providers need to	
have open and		meet to plan for a	
timely		palliative approach to	
conversations.		care, and when	
		discussions with	
		patient and their	
		family are best done.	
		Evidence – Have	Ko et al., 2014 ⁵⁴⁵
		education of	
		healthcare staff to	
		enhance	
		communication, and	
		palliative care teams	
		providing home care.	
		Evidence – Have	Lawson et al., 2008 ⁵⁴⁶
		consistent staff who	
		develop a relationship	
		with the patient.	
22. Continues to	Obermeyer et al.,	Suggested – Shifting to	Obermeyer et al.,
receive regular	2014 ⁵⁴⁷	hospice/palliative care	2014 ⁵⁴⁹
health care and	Giuffrida, 2015 ⁵⁴⁸	is needed or else	
without frank		regular approaches to	
discussion and		illness care, including	
planning for care		tests and	
to be shifted to EoL		hospitalizations will	
or palliative care		occur.	
services.		Evidence – An in-	Giuffrida, 2015 ⁵⁵⁰
		house palliative care	
		program increases	
		recognition of dying	
		and reduces hospital	
		admissions.	
23. Aggressive EoL	Wright et al., 2014a ⁵⁵¹	Suggested – Use	Wright et al., 2014b ⁵⁵⁵

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
symptom and other treatment is provided, such as chemotherapy and ICU care in last days, weeks or months of life.	Zheng et al.,2015 ⁵⁵² Gozalo et al., 2011 ⁵⁵³ Fulton et al., 2014 ⁵⁵⁴	research findings to show no survivor benefit from chemotherapy and stop its use, particularly as aggressive EoL life care continues after this. Suggested – Improve the quality of decision making for elderly persons suffering from dementia to avoid ICU care.	Fulton et al., 2014 ⁵⁵⁶
34. Established care practice patterns are not questioned or changed to accommodate EoL care.	Gozalo et al., 2011 ⁵⁵⁷	Suggested – Aggressive life supporting care near EoL should become known as low quality care.	Gozalo et al., 2011 ⁵⁵⁸
36. Physicians, nurses, and other persons are not familiar with specialist palliative/hospice care or home care services and so do not refer patients there.	Unroe et al., 2011 ⁵⁵⁹	Suggested – Education of staff about hospice/EoL services.	Unroe et al., 2011 ⁵⁶⁰
39. High level of EoL monitoring done, or thought needed, including diagnostic tests in	Unroe et al., 2011 ⁵⁶¹	Suggested – Standards of EoL care, for each disease process.	Unroe et al., 2011 ⁵⁶²

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
last weeks or			
months of life.			
(d) Family issues	Sources	(d) Care setting	Sources
		transition solutions	
		suggested or	
		tested/found and as	
		evidenced	
9. Requires	Ko et al., 2014 ⁵⁶³	Evidence – 1/3 to 78%	Ko et al., 2014 ⁵⁶⁹
considerable or	Kötzsch et al., 2015 ⁵⁶⁴	of home based dying	
frequent family	Gott et al., 2013 ⁵⁶⁵	patients had informal	
caregiving support,	Guerriere et al.,	caregiver overburden.	
and a need for the	2015b ⁵⁶⁶	Suggested - Courses or	
prevention of	Houttekier et al.,	education of	
family overburden	2014 ⁵⁶⁷	healthcare providers,	
or burnout.	Hatcher et al., 2014	national palliative care	
	Guerriere et	guidelines, more	
	al.,2015a ⁵⁶⁸	palliative care support	
		teams, more openness	
		about talking with	
		patients about	
		terminal care, and	
		national and	
		international palliative	
		care associations take	
		a role in improving	
		care.	
		Evidence – A home	
		based palliative care	
		program assisted	Guerriere et al.,
		people and their family	2015b ⁵⁷⁰
		caregivers to achieve a	
		home death.	
		Suggested – Carefully	
		assess care needs	_
		before discharge home	Kötzsch et al., 2015 ⁵⁷¹

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
		and be prepared for 2	
		week before death	
		increase in needs.	
		Evidence – Family	
		burden was associated	
		with ER use, as very ill	
		person requires	Guerriere et al.,
		immediate attention.	2015b ⁵⁷²
15. Families of	Purdy et al., 2015 ⁵⁷³	Evidence – A care	Purdy et al., 2015 ⁵⁷⁷
terminally-ill	Chitnis et al., 2013 ⁵⁷⁴	coordination center	
people, as well as	Naylor et al., 2004 ⁵⁷⁵	that took referrals	
dying people and	Wee et al., 2014 ⁵⁷⁶	from anyone organized	
general duty health		packages of care for	
care providers do		home based care. One	
not have much, if		of these provided	
any, experience		direct care services	
with providing EoL		and the other used	
care and have low		other agencies to	
knowledge of EoL		provide care.	
care.		Evidence – Home-	Chitnis et al., 2013 ⁵⁷⁸
		based care from Marie	
		Curie nurses reduces	
		hospitalizations for EoL	
		care.	
		Evidence – Post	
		hospital education and	Naylor et al., 2004 ⁵⁷⁹
		ongoing care by	
		advanced practice	
		nurse reduces time to	
		readmission and use of	
		hospitals at EoL.	
		Evidence – A home	
		education program	Wee et al., 2014 ⁵⁸⁰
		was effective at	
		reducing ER use and	
		rehospitalizations.	

(a) Health system	Sources	Solutions suggested or	Sources
issues		tested/found	
25. Families insist	McGregor et al.,	Suggested – Routine	McGregor et al.,
that the nursing	2011 ⁵⁸¹	advance care planning	2011 ⁵⁸³
home resident	Houttekier et al.,	and open	
goes to hospital	2014 ⁵⁸²	communication.	
when very ill or			
dying.			
35. Uncertainty	Unroe et al., 2015 ⁵⁸⁴	Suggested – Develop a	Unroe et al., 2015 ⁵⁸⁵
among families,		policy assuring EoL	
and also dying		services so that people	
persons, about if		can choose setting for	
there will be		EoL care, and that	
enough EoL care		ensures enough EoL	
provided for		care to avoid need for	
current or future		ER and hospital EoL	
needs in the home,		care.	
the nursing home,			
or other non-			
hospital places.			

APPENDIX B SELECT QUALITATIVE RESEARCH STUDY PARTICIPANT QUOTES

The following quotes illustrate the three themes that emerged through this study to explore EoL care setting transitions issues and solutions through informed participants across Ontario: (a) communication complexities and related solutions, (b) care planning and coordination gaps and related solutions, and (c) health system reform needs and related solutions.

A. Communication Complexities and Solutions

1. Information gaps and information technology issues.

"The visiting home nurses in our system get absolutely no information from the hospital. You know, they get a referral that says – for palliative care. Sometimes they don't even get a diagnosis. And they have to take that and run with it, and provide good care for their patient when they have no idea what's happened in the hospital, they get no notes. So that type of communication needs to be improved" (#02).

"One of our biggest issues is communication. There's a direct correlation between the quality of care and the quality of communication" (#04).

"Communication and transfer of information is not good, officially. And I don't think we have open discussions about why and when people get moved" (#05).

"There isn't a common chart. So I think we're assessing people to death still and that was the case 20 years ago.... I don't think we transfer the information well" (#05).

"Communication is always a big problem. The silos are there.... CCAC has all kinds of documentation that they do send along (to the hospice), but often, it doesn't get to the nurse, who is the primary person in the home with regards to the family from my experience. I think when they do go from more active treatment into palliative and end-of-life care, it's really difficult for families to cope with the number of people coming into their home right at the beginning of that transition for all the different assessments and whatnot" (#06).

"Communication between the professionals and also the professionals to the client between those settings I think is a challenge.... it's transfer of information in relation to their illness, what has happened, what are the goals of care and the discussions that have happened but also all the other pieces that come to that and what medications were they on, what was discontinued, so you get them into the home setting and you're talking to them and what we have in terms of that level of information to continue on with that care plan is not accurate or they may be missing information. It may sometimes even have inaccurate information" (#17).

"I think the issue that's really important is the lack of information around what's possible in the home care setting and I do think the other thing that I'm seeing is advance care planning and decision making" (#17).

"The patient is in a psych facility and the psych facility wants them out because they really do need long-term care; however, they're receiving one-on-one supervision and they don't disclose that to the CCAC, it doesn't come up in the health records and I don't know whether it's because there's no place to put that information; ... but they don't want to disclose anything that would prevent the transfer" (#23).

"There are no consequences (with transfer issues). No real consequences because the enforcement, the Ministry of Health is not stepping in" (#24).

"A lot of Canadians feel that the government is always going to be there to take care of them and they almost, they begrudge or you know, kind of give you a hard time like they're shocked when we say you may have to, you would benefit from paying for a personal support worker and they look at us like why would we have to spend our money on that. But it certainly is going to help people and I think that part of our health care system, which is great, is that there is a lot covered but I think people don't always realize that they kind of put their own money into it too and it's going to benefit the family in that way too" (#25).

"Biggest challenge is information. What I consistently hear from patients and families is not necessarily information about their disease per se, but information about what, in general, is happening with them logistically. So, for example, patients who are awaiting transfer to home and who do get home, that period of time between arriving home and whomever it is that will be seeing the patient, if it is in outpatient clinic, if it is a home visit, there's pretty consistently uncertainty and unfamiliarity that I would say patients and families live with" (#33).

"If you ask most people, I think they'd probably say, "I want to die in my own home, in my own bed." But that isn't really totally possible, because as people deteriorate and change, as their functioning declines ... they need different types of things. We need to be able to manage their incontinence" (#35).

"I think there needs to be a lot more in terms of electronic records that are accessible, but our systems don't talk to each other" (#02).

"We have to get consistent, we have to learn how to navigate people, and we have to have some kind of a system that's going to work. Because to me it's not working right now. We have too many people that, oh the hospital experience was awful, the home care experience was awful. Well why? Why was it awful and what do we do to improve it?" (#04).

"I do think educating the (family) caregiver around what to expect and what their role is, how to be the caregiver, how to be the advocate, where to find information, who to ask for that information. I think that's an important part that as people transition across care settings, is that in each of those settings that they'd transition

is the families' and the caregivers' and the clients' need to be informed around what this looks like, what's their role, how they navigate the system" (#17).

"Navigating the system is one of the biggest challenges and by educating them (patients and families) better or giving them resources that they can easily -- giving them a website for older folks is not something that everybody thinks that's the way to go and we are getting better with websites and obviously for some folks that's the perfect thing but a multi-prong approach to an education and resource management for the people using the system" (#18).

"Have the training beginning at the board level and with executive directors and then go down into the organizations including individuals and families, so that they're aware of what's happening and they're part of the training process too.... And in hospitals, its transition courses" (#20).

"More public awareness earlier on about the supports that are available to families and other caregivers" (#22).

"We need to have a death plan, or end of life plan" (#35).

"The (palliative care) population that we care for is cared for frequently from diagnosis to end of life. And that period of time can be quite lengthy, a month to years, at times even decades.... So we are fortunate in that when we are referred early, I think that's a key for us, is that patients be referred early along the illness trajectory, in order that there's a relationship that's built" (#38).

2. Information privacy issues.

"Volunteers are great. If they followed the patients from one place to the other and anybody would listen to the volunteer, they could give them all kinds of information that would be so helpful, but privacy would stop this" (#06).

"The LHIN had initiated a year ago a kind of ... Health Links.... They did a study on 91 people in the catchment that had accessed some of the services, you had to sign off a stack of confidentiality papers before you could go in the door" (#14).

"There is no common electronic medical record and then hesitation amongst providers about who is in the circle of care and who can they share information about and list" (#19).

"There is a lack of respect (about long-term care). There are a lot of roadblocks in long-term care that we face with the hospital. There's not a willing to communicate or share information. So often times, as we get roadblocked with 'This is a privacy issue' or we can't talk to you because you're don't have the power of attorney" (#21).

3. Workload issues and related considerations.

"Workload is huge, yeah, yeah. There's times when the nurse is just caught at one home that she can't leave if the person's imminently dying or something urgent is happening, like a bleed or something. And they end up having to work until 7 o'clock at night to get their visits completed because there's no one to cover for them for the rest of the day if they're caught somewhere. So the whole way our home care system is staffed and funded is often to the detriment of good care" (#02).

"Nurses are constantly pressured into getting their work done as quickly as possible.... The nurses don't have time to read her information, and we're consistently pressured by CACC to perform certain amounts of work in a certain amount of time and at end-of-life care, it does take time" (#05).

"CCAC does provide information but there are reams of records, but I don't think the (home care) nurses have time to find out what it is they really need" (#06).

"Those (home care) nurses are seeing from 16 to 25 patients in a day and the traveling distance in our area is huge. So I think some of it was just sheer overwork and if they were there for a dressing, they just looked at the dressing and that was it. No slanting sideways to see the patient can hardly breathe" (#06).

"I think the (nursing home) nurses have so many residents that they're looking after, that they can't keep up with all the (health or illness or EoL) changes" (#06).

"Everybody's too darn busy. Our expert team shouldn't be going out to see a patient without having the family doctor or the community nurse or somebody there to mentor because if the team just goes out and takes over, then the generalists don't learn from that. But I think it's a whole question of time" (#06).

"When we have very high demand for those acute beds, being somebody who's had worked in a hospital for more than 30 years, you know I've seen particularly in the last few years, we've seen the push home.... We also notice that they're not taking the time to have that specialized palliative care and taking the time for those patients that potentially are fairly high needs patients" (#18).

"Unnecessary admissions? Sure. We see them from both sides because we see families get to the end of the rope, right? They'd just say I don't know what else we can do, right? We just can't take this anymore and we're not getting the support" (#18).

"Our CCAC supports home care visitations but its minimal shift nursing support.... A model needs to be developed which provides night care by a personal support worker with palliative care experience and hopefully a remote palliative care nurse on call to address issues and monitor.... each nurse in this plan monitors 48 homes and is dedicated to remote availability and remote monitoring of vitals throughout the night" (#20).

4. Avoidance of difficult conversations about death and the avoidance of using terms such as palliative or dying.

"(Moves to hospice occur) after the patient has been kind of procrastinating with the decision to move.... At the point they get to hospice they don't live very long. So the hospice experience, which is rich, people don't have the chance to enjoy it. I had a 92 year old man tell me today that he didn't wasn't to go to hospice as they is where people go to die. And this is a man with stage 4 cancer for which there's no treatment" (#02).

"One participant reported that a dying woman was sent home from hospital and who did not have an able elderly spousal caregiver at home to care for her, there was concern that the hospital did not have "a realistic heart-to-heart with them about what (a home death) would involve" (#02).

"People are still afraid to talk about hospice. So when we talk about people transferring to a residential hospice; 'I'm not ready yet', I hear that frequently" (#05).

"Unless goals are set, people are going to get into situations where they end up in Emerg and Emerg isn't sure what the goals are and so they just end up in ICU. I've seen this so many times, in the ICU on respirators or whatnot for people who really that's not what they would've chosen if somebody had sat down with them and talked to them" (#06).

"I think the issue that is specific to all of the settings is the communication and predischarge or pre-transfer planning.... There is the communication to the patient and family about why the person is being transferred from one care setting to another, which would vary from care setting to care setting. So for example, if someone is being transferred from an acute care setting into the home because really active treatment isn't needed anymore or they're not eligible, there is a conversation about the person's diagnosis and prognosis which gets into all of the issues about how comfortable this healthcare professionals and physicians in particular are, how comfortable they are in talking about that with patients" (#07).

"The patients go home and they don't even know they're dying or they don't know that the chemotherapy or the radiation was really just for symptom relief. It's not going to cure them" (#07).

"In North America there's a disdain for death and dying, and it's considered a failure on the profession. So to say that our new residents or a new doctor, even our old doctors for that matter aren't comfortable talking about advance care planning, aren't comfortable talking about code status, aren't comfortable talking about death and dying; I don't think it's because they're ignorant, I think it's because it hasn't been normalized yet enough in society" (#11).

"She never was allowed to go back to her own apartment again. She was put into a long-term care and that was huge. It wasn't like an easy transition..., it's a very

rushed thing. She was very unhappy. She never adjusted to the long-term care because she just felt she was put in there to die, 'This is my last stop' she would say" (#13).

"Our (home care) nurses build a rapport with the clients and the families to better understand what their wishes and wants are.... our nurses tried to initiate those conversations in the relationship and the family have actually said, "You know, we have no idea what you're talking about. We've never been told that dad is dying. We've never been told that dad has six months or less" (#17).

"If I hadn't been standing there, my mother (93 years old, ill, and going for surgery) would have been listed as full code because she (the doctor) couldn't ask her the question" (#24).

"Nobody talked to grandpa about 'how do you want your life to end.' Nobody talked to grandpa about his values and beliefs and his life wishes after his dementia diagnosis while he was still capable of making those decisions" (#27).

"With sick kids they don't use the term palliative care. They're called the advanced care team" (#28).

"Breaking bad news and one of the issues that we identify is that in terms of sharing difficult information with patients and families the issue of language is crucial" (#30).

"No one likes to hear the words death, and no, prognosis is, no one wants to hear sort of end of life no, any other word that is big as this you shouldn't tell them that you know you're palliative because most people assume associate the word palliative with death, so if you're told you're palliative that means automatically you're going to die" (#32).

"A long-term care (facility) has the physician, who comes in once a week but then refuses to give any prognosis" (#34).

"One of the biggest barriers or biggest problems is that we don't have the discussion with the patient and family about what they want their end of life to look like, where they want to die, by actual physical location. I think that as a Canadian that our health care system, we're very proud of it, and it's there for us when we need it. And that people have an expectation that I'll just go to the hospital.... There's no discussion, there's no planning....People are reluctant, I think, to have that discussion" (#35).

"At the Cancer Center... nobody was having that conversation with them. Because we're hopeful and we want to cure cancer" (#35).

"1% of people will die suddenly.... It's a very small number. And the other 90-something percent of us are going to slowly deteriorate over time. So we've got to make plans and have the discussions" (#35).

"Biggest challenge is sometimes these things are done in a crisis, where it would have been – the transitions that occur that are a little more planned out or anticipated or talked about ahead of time tend to go a little bit more smoothly, I think, for the patient and for the family. So just having those conversations ahead of time in terms of, you know, you have an individual you know is dying, when we don't know that trying to determine – how do you see this happening? Where do you want to have your end of life care? Having those conversations and having those plans in place, or back-up plans, so that they're not making a decision in a stressful moment, that they had the opportunity perhaps to come and tour the hospice so they know exactly what it will look like when they arrive. I think that that preparation ahead of time is invaluable for the transition to occur as smoothly as possible. And it's a difficult time regardless. And we know not everybody wants to enter into that conversation, but those conversation needs to happen, and people need to know where their resources are and to think things though, and to have some control over what happens, so that we're not reacting all the time" (#37).

"In health care we need to get a lot more comfortable with having difficult conversations. Talking to people realistically about what they understand about their disease, what they can expect on their prognosis, and then really trying to find out what is important to them and so that we can certainly direct their care and services and opportunities that we know are in line with what they really value and what they hope to achieve with the time that they have. I think that's something palliative care teams really do very well (#03).

Another said that conversations should take place "much earlier, much earlier than it's already happening, as soon as someone has a life-threatening illness. I think you have to start early with palliative care and try to get the person, the client, to buy into what do they want at the end. As you go along that journey, they need to be informed more of where they're at and what their option could be.... So Plan A is yes you'd like to die at home, this is what we can do to set this up. What would Plan B, what would that be if that didn't work out or it went on too long and everyone got tired and the person's condition was not being controlled? The pain wasn't being controlled. Where would the next option be? And let's have that plan in place. So we take here backup plans, so people that their plan and it's great if it can work out at home. But if it doesn't work out they can phone here. And if we have a bed (open in the hospice), we'll bring them in here" (#04).

"Advance care planning discussions, we need discussions long before that last year (of life)" (#05).

"I think it needs to be done very early in the illness ... talking to them about what would make your quality of life such that you would want to stop life-prolonging interventions. I think CPR is the easy one, but I think things like feeding tubes and ventilators and stuff like that are a little harder, dialysis. But I think we really need to talk with people earlier about some of those things" (#06).

"The LEAP Program for palliative care.... We have these physicians and the nurses and the social workers and the physiotherapists and pharmacists taking courses about all

the dimensions of palliative care, social, emotional, as well as the nitty-gritties of pain management, etcetera" (#07).

"We're trying really hard to normalize conversations in death and dying. And I would say that we do have with our regional palliative care program and a volunteer organization, some initiatives and events such as the Death Café ... to help people talk about this, is just practical planning, this is part of life, try to advance the idea that you were planned nine months from birth. You should really invest some time into planning your death" (#19).

"We did a public education campaign with talking about it was called 'Looking Ahead' and it was how do you support people and have individuals themselves talk about the issues. And this was done on radio, paper and it was major and issued in the community. And in fact, one of the small communities, they said that this was the best news story they had of that year. So it's quite interesting. So people are hungry for in the information but the information is only taken to heart when it touches you" (#20).

"Community information. I don't know if you remember years ago the Ministry of Health did great campaign called 'Your Health Care Let's Be Involve'" (#29).

"More education that palliative is not death" (#32).

"We need to have the conversation routinely, "What do you want?" ...when someone's in their eighties... we should talk about it. I think that the elderly want to talk about those kinds of things" (#35).

"Before people come to hospice, they know exactly what our philosophy of care is, we have the same expectations, the same goals. So when they're here, the residents and the family understand completely what we'll be focusing on. And so there's not a discrepancy or inappropriate expectations. So having that conversation and that knowledge of that person ahead of time really simplifies things. Because we're not negotiating blood transfusions here. That's been made clear prior to their arrival" (#37).

"Our patients have palliative care directives that are reviewed on a yearly basis with the family. And for those who have agreed to do-not-resuscitates, or no CPR, or no ventilation, no intubation, a DNRC form is completed" (#38).

5. A lack of effective communication processes and methods or tools to facilitate communication among all persons or groups needing to be involved in the communication.

"A lot of the planning goes on without them (the patient and/or family members) being present. They're not always told when the meeting is going to happen, or when there's going to be a discussion. And if they do end up at the meeting and are part of the discussion, sometimes not all the information is there" (#02).

"Primary care is using one electronic medical record, the hospital using a different form and system, the community is doing either electronic documentation or paper, so having that one system that communicates would certainly be helpful and be one last barrier" (#10).

"There are issues in Ontario around consent. There are still a lot of nursing homes and long-term care facilities that are using Level of Care forms as a blanket consent and even when the patient is capable of making decisions, without any prior discussion with the patient and therefore, no consent, are moved to hospital" (#11).

"If everybody assessed on the same tool level, we probably wouldn't have so many voids or overlaps. And I think if we have that care planning from the hospital it would help, but ... their whole goal is to get them out" (#14).

"We had every player in that industry at one table and one of the main things that came out of that early on was that if we all assessed with the same tools, you'd better be able to service the resources or health care needs of a patient, but it came from the hospital perspective" (#14).

"The processes, the systems, they flow better at a regional level versus at a setting level and so there is better flow of information because it's the one region is on one electronic chart, that's one policy and procedures, one versus all our system issues. When you're transferring them from hospital to home, or hospital to long-term care, you're dealing with two separate systems, right? It's still part of the healthcare system but it's from hospital to home, it's a referral to CCAC then CCAC needs to do the assessment, the assessment needs to go to a provider, the provider needs to agree that they have the staff. And so it's way too many pieces -- not transition points, but touch points (#17).

"There needs to be a series of conversations. Some of the communication things, for example, would be the advanced care plan, who the person's actual substitute decision maker is. And then discussions around what this person actually wants at end of life, so their preferred place of death. And then further discussions about burden to the family and their sustainability for caregiving. I don't think people have good conversations about that particular bit of planning and that it's okay that even though you promised your mom that they could stay at home to die that as things fall apart that that's okay you did your best" (#19).

"There isn't a present central source of information or database. In different LIHNs, different communities, there are different tools to use. I think that comes down to, so I think we also see varying degrees of discharge planning support in hospitals, frankly. You do run across some situations where there's a discharge planning position in place, whatever they call that position, to me it is a discharge planning function, who are fairly knowledgeable with at least the local community and many who are not. The hospitals are discharging to such a vast geography and community services are not terribly consistent to be able to figure that web of support out" (#22).

"One of the problems is that we, even in the home setting, they will find that different health professionals come in and ask the same questions. I have one beautiful little old lady who said, don't you people ever get together?" (#26).

"Nobody has actually called the family physician to find out A- are they aware of what their patient situation is, or the condition is or what may have changed is this physician available to provide care and willing to provide care, so as a basic step people don't make contact with family physicians, they rely on discharge summary which may come out days later or sometimes weeks later or some sort of hand printed discharge summary or printed discharge summary, or a hand-written discharge summary, that is completely inadequate" (#30).

"There are indicators around hospital re-admissions... but we need indicators for high quality end of life care" (#31).

"I'll often transfer a client into the hospice and I might not get the paperwork for two days and they're already dead" (#34).

"At CCAC, at one time, they were tracking preferred place of death. And I'm not sure if they're still doing it now. So it's in their computer system, it's in CHRIS, there's a template for a note. And I don't know if that was captured or not, because they have different ways of capturing different information there" (#35).

"It's a referral form. And the CCAC's role in that is to ensure that the individual requires twenty-four hour nursing and PFW support (before they go to a hospice). So they give us the demographics on the individual, and they have indicated that it is appropriate for — this person's care needs are such that a hospice would be appropriate for them" (#37).

"Having a consistent voice is such an important factor in making transitions go smoothly for patients. If it's the case manager or a family advocate, we see the benefit of that" (#03).

"We need to have some kind of a document that travels with the patient or an electronic documentation that we can access so they (the patients and family) don't have to keep repeating their story" (#04).

"Nobody gets through all the paperwork. It would be nice if there was some way to have just a conversation (between care settings)" (#06).

"If the long-term care home is sending the patient to the hospital, then they're responsible for providing that communication and if the patient is going back, then the hospital really is responsible for communicating back to that long-term care home" (#07).

"Conversations around what does CPR means for you and the DNR-C form for transfer of care with paramedics and that whole paramedic piece is an area we're trying to be sure that the paramedics when they go in the home that they're very aware of what the situation is. One of the things in order to cope with the lack of an

electronic record is a paper record. CCAC is trialing a good old paper record in the home for patients who are requiring palliative care" (#07).

"One of things that our hospital is doing and I think others are going there, there's a big focus on something called TOA, which is Transfer of Accountability.... It's called a warm hand-off, which means a voice-to-voice report, a transfer of information and accountability" (#08).

"It's always helpful to have the whole team meet together doing more case conferencing with clients" (#10).

"A common medical record that can be accessed by all care providers and that would be documented on in this spot would go a long way to start at least having information shared" (#18).

"There's a tracking system (for errors) in a long-term care home. It's communicated back to the place that transferred the resident. And then if it is a standalone event, if it were to resolve in a resident's death or adverse reaction, then that is reported through various processes such as the Ministry of Health" (#21).

"Our team tracks the patient's preference for place of death and we find that something like 80 to 85 percent of people will be able to identify that and then we track where they actually die. Of course, we will change that if they change their mind towards the end because often they will not be able to stay home even though they had wanted to because of insufficient ability to get maybe enough help from CCAC and maybe the family are not coping with the care" (#23).

"Get rid of all these forms that are inappropriate. We see tons, I'm not saying that forms are the solution, but forms do drive some of the practice and when we have these forms that are incorrect, and that's leading people down the wrong path, so then you're confusing the situation (#24).

"We need to look at process mapping or, basic that integration of particularly home, hospital to home and I think we need to have a process map there and I think there are redundant steps I think there are poorly designed pieces to this and that, so that we need to look at that whole process, first of all process mapping and that should be a collaborated effort between hospitals and CCACs (#30).

"Many limitations in terms of people being able to access information that clearly kind of inform us at those crisis moments, if the patient gets seen in emergency department that's not where they've been receiving care, there's not a whole lot that that team has to go on in terms of understanding of where are they and in the course of things and more aggressive approaches may be offered or pursued than if the patient had that meaningful conversation with the care providers who are involved in treating it. I don't think we've got good communication tools for folks to actually see clearly defined goals of care and care plans across the setting" (#31).

"There should be some ways to flag either in the system or through questioning, 911 operators as an example, there were ways to indicate that a person is on a palliative care program" (#33).

B. Care Planning and Coordination Gaps and Solutions

1. Most EoL moves are not well coordinated.

Moves are "not smooth, not well coordinated.... There should be some sort of (written) directive available to use to determine where to transfer the patient to or when to keep the patient" (#01).

"Transitions never go smoothly ever.... When it comes to transition from hospital to home they're often a disaster. People come home without proper assessment, without the medical orders being provided without the equipment, being ordered to be in the home ahead of time, and that kind of thing" (#02).

Another said even when a transfer has been planned and everything is ready to bring someone home from hospital for EoL nursing care, the actual transfer home is not made quickly enough, as "the equipment's in the house, supplies are in the house, I'm (the palliative home care nurse) phoning, the visiting nurses are phoning, the occupational therapist is phoning, everybody's phoning to make a home visit. The patient wasn't even home yet. And then the patient dies in hospital" (#02).

"It's not usual for hospital employees to promise them (patients or families) a lot more than the home care system is able to deliver. And people just assume, oh you're going home for palliative care. They think you're going to have 24-hours of care at home each day. And it doesn't work that way" (#02).

"I don't think that they (families) know what their options are. They think that they're going to get home care at home and they're going to be taken care of 24 hours a day and I don't think they have anyone that can navigate that system with them and tell them what their options are" (#04).

"(From hospital) they can be sent home without the proper meds, they can be sent home without the proper care put in place or into the facility without the proper care in that particular facility. When you're looking at retirement homes and long-term care facilities, there's a vast difference and now with the Silver Tsunami that we might say is coming forward, a lot of retirement homes that aren't regulated are becoming like a long-term care holding place" (#14).

"They (nursing homes) don't have the expertise. They don't have the knowledge. They don't have the staffing that's required to care for those people" (#13)

"The transition, it just seems to be everybody's running at it. And it's such a reactionary process right now, which is very sad. In my opinion, I think it needs to be much more proactive and care planned (#14).

"(The move to hospital) it's not planned or scheduled. It's an emergency ... they're moving into this sector because of a crisis of one type or another" (#16).

"To get them out of the hospital, we hear regularly that they were given a very strong impression that they're going to support them at home...but what they mean support and what actually happens are two different things. Proper disclosure I guess will be the other part of what if in fact they are going to have the support that they need, what kind of costs that are associated with that, small things as well just education around particularly in a cancer situation where they're having medications. Some of these medications that they're having, they're going home, they don't have proper protective equipment, they don't have proper training. They're exposing themselves maybe to chemotherapy drugs due to spills and understanding of the medication on how to best dispose it if they had spill. We see concerns from that area for not only the patients and their family, but also the paramedics and the other people that are working within sometimes a private residence" (#18)

"If somebody is hours away or less than a day away from death like somebody is imminently dying, sometimes those transfers won't happen quick enough s the person ends up in their preferred place of death" (#19).

"We had our home care coordinator go to a home to meet with a couple about respite care.... When she got there, what she found was an elderly couple in the home and yes somebody had referred them for respite care, but his wife was sent home from the hospital eight weeks prior. She was palliative and was told that home care would be in the home. He'd have a call from home care within the next day or two but nothing happened. The home care agencies got a referral, so there was a breakdown. He didn't reach out for whatever reason. So he'd been home caring for his wife for eight weeks, when he should have had nursing probably almost every day, nursing and personal support" (#22).

"This large percentage of patients that fall between the cracks.... We call it a collaborative care plan, of course a best case scenario, but you're always looking at what is the patient's preference" (#23).

"I don't think that we have a formal tracking for readmissions. We have actually talked about looking at that to see if that would be a solution for why our patients get readmitted other than a lot of our patients do get readmitted for numerous different reasons. So we have thought about even looking at why they are coming back" (#25).

"After a number of transfers at different care settings, she kept moving because she kept worsening and where she was before couldn't take care of her. She'd been at home to begin with. She lived in at home for 50 years, then fell and was taken to the

hospital and needed stitches. So, she moved in to a retirement community where she was from and she never went to the home again. The family home had to be sold. She broke a bone in her back and she called an ambulance from this retirement community and was in the hospital again. So, she couldn't return to the care setting she'd been in and my sister took care of it and got her into a retirement community where we paid, well my mother paid. Fortunately, she could afford all this. She paid for all the extras. I mean by the end they had to dress her. I wonder what happens with people who can't pay. It was \$5,000 a month and on top of that, there were all kinds of extras too. She got the oxygen. She got a guardrail. I mean that was one time cost but there were a lot of extras. She went from respite room again to an apartment back to respite. She had to be taken to the hospital because she couldn't catch her breath and she had to be on 24/7 oxygen after that for the last two months of her life in hospital" (#28).

"Often, they don't even see a case manager. My sister went to all her appointments as Mom could not remember" (#28).

"Anxiety that develops from the patients and the families in terms of preparing for a transfer. Often, they don't feel that they had much time to prepare for the transfer. I mean we understand, for instance, in hospitals that we get the availability of a bed at last minute so one never knows when that real move will occur. So that often is upsetting if perhaps a family member can't be there during the transfer and especially when it involves elderly patients or patients with dementia or some kind of emotional deficits that could escalate during that time" (#29).

"I would absolutely love to see some type of system where people who worked in hospitals came out to the community, and people who are in the community go to hospitals even for short-term experiences to see what happens either way. I certainly had opportunities to do that. People worked in different departments in the hospital and found that they learned a lot about how the other half lives" (#02).

"We need to educate those people (patients and family members) as to what are the (EoL care) options" (#04).

"One of the things with our residential hospice does is have a nurse from the hospice go out and do a preadmission visit and that is really good so that when the person comes into hospice, they've already met one of the nurses. They know what the facility is like and that sort of thing and that's worked really well" (#06).

"We'd love a centralized database to call (for historical and real time patient information); "Oh, Mr. Jones, he's on the palliative program?" (#07).

"The first time I started seeing the word transition was with Accreditation Canada (that assesses for some transition requirements).... We stopped using the word discharge because we realized that they go somewhere, right? It is really is a transition to somewhere, to home or to another setting.... And then in the case

management world, I became very aware of the word transition and in the US, there's the National Transitions of Care Coalition" (#08).

"We send a volunteer and do an assessment and ... we monitor that because things can change day by day, week by week with a person that's end-of-life or life-limiting, and so we could help them" (#14).

"There might be a palliative order set ... that might be initiated because this is somebody that's moving towards end-of-life and these things would be of benefit. And they have a common language tool like for instance the PPS that they use as screen" (#16).

"Something needs to happen to have some kind of mandate that there's a group that gets together every once in a while within the sectors" (#21).

"An Integrated Client Assessment Response Team is in a LIHN now, and it started at a couple of the smaller hospitals, where we've cross-trained coordinators from the CCAC from community support and from the SMILE program, where a screener would be completed on any clients 75 and older who was either being discharged from the hospital or who had gone through Emerg to determine if they had Activities of Daily Living needs, as to how they were coping in the community, so that before they went home, they wouldn't get an array of calls from various agencies; each coordinator has the ability to look into each other's client records to know if they're an existing client, so to smoothly assist their transition to home by bumping up existing services if needed or putting in new services as needed" (#22).

"The care coordinator's kind of the central one in which that person would present the options to the patient and family and steer them, trying to determine what is their place of preference. If it is their place of preference to stay home, that would be obviously acknowledged and supported, but then usually there is a suggestion of the back-up in case things become more difficult and at that point here's the options that are available" (#23).

"I'm a nurse practitioner at this hospital, I don't work under a doctor, on a geriatric rehab unit I manage all their medical care and then right through to their discharge and discharge planning. So, I, the biggest part of my population is probably 85 years of age and up and they are going anywhere, when they come to our unit, their plan has to be to discharge home and I can do that most of the time as that is their home where they've been the most comfortable before.... Some need to go to a retirement home or nursing home, and we lead them through that process because most of them don't know about how the process works (#25).

"If there's someone who has cancer who's on sort of fairly foreseeable trajectory of their illness and choose to go home to die, that's one thing we can do and we actually on the palliative care team now and in the community we do fairly well. One of the nice things about it is that we have the EDITH Program which Expected Death in the Home, whereby a nurse works with the patient and family to come up with a DNRC

and then a plan for expected death in the home and that we our MRP, our physician listed and a back-up listed and we've arranged with the nursing agency so that they can pronounce and then the MRP will sign the death certificate and the funeral home knows so then basically at the time of death there's no calling 911, there is no bells and whistles, no neighbors running to the door to see what's happening and basically it's all done very smoothly and very nicely I may say" (#26).

"At the HOSPITAL, they have a patient navigator for that. She had a great nurse from the community who came in I think three times a week" (#28).

"What we would like to see is that we have here a primary team which would be a family physician, primary nurse of the community supported by expert nurses, expert physicians palliative care coordinators and well the other we don't have in the community, things like social work and spiritual care. The social work and spiritual care are very limited resources in the community" (#30).

"Have patient come in from home and not go through the admitting department in the hospital or the emergency department" (#31).

"Ideally we make a system that is not dependent on families needing to advocate or needing to navigate" (#33).

"In hospice, either I have met the patient and family prior to their admission to the hospice, or a member of our outreach team has met the patient and family prior to their admission to hospice. And so the person doesn't arrive unknown to us. We have a good sense of their story, their history, their current situation. So that is a process that works very well" (#37).

2. Some patients and families pose challenges that restrict or impede care planning and care coordination and care options.

"I totally have always been of the belief that transitions are where the problems lie in our healthcare system and I can't feel that strongly and never emphasize that strongly enough. But there really needs to be a lot more done to smooth the transitions. And some of the projects that are going on now where they try and get you into great care only work for selected populations. We've had some experiences in spite of everything in the press about some of the integrated programs that are happening, we've had some really bad experiences where a person's been, somebody with lung disease and cancer of the lung" (#02).

"They had some language difficulties because they were immigrants.... Several times, he had to go into Emerg and it was very difficult because usually it was behavior problems that she just couldn't get him calmed down and whatnot. So he ended up being taken to Emerg and then of course, no goals of care and no plan of treatment to follow him. So those were very difficult times for that family and probably for the Emerg staff too because they didn't really know where they were going with him. So

anyway, the last time he went to Emerg, she just was totally burned out (from caring for him). So they decided they would leave him in the hospital. Well, then because of his behavior, they had him tethered to the bed and it was very difficult in the hospital for them but there was a bed in hospice that came open, like within three days or whatever. So he was moved into hospice and the goal was to treat the symptoms and just let him die, ... he did die about a week later and it was a good experience for them after he got to the hospice but in the hospital, it was very difficult because of keeping him sedated so the behaviors didn't rise again, like they do with pain" (#06).

"Sometimes, it's cultural ... like the South Asian culture where the patient may just want to defer to the son or whoever, to talk to them" (#07).

"It's not something that fits that black and white, follow the steps one through five every time for every patient. Everyone is so different and every situation's unique" (#10).

"Palliative care patients live typically less than three months....Patients with less than one-year prognosis are living for two or three or four or five years, and so what happens now in the context of a nonmalignant diagnosis, it becomes more and more challenging to find placement for these people, because the long-term palliative care unit is saying this diagnosis is not OK" (#11).

"I don't think we're ever going to get to a point where every single individual is going to want to die at home. I think there are lots of reasons why families don't take patients home to die, a lot of them are system based, but I also think at the end of the day, there will be some personal choice. Not every family wants to have their love one die at home and not every loved one wants to go home and die" (#11).

"Someone who's got dementia, who's pleasantly demented, who's eating, was feeding, who sleeps well during the night, can probably function at a retirement home or a nursing home. If that patient is regularly agitated, regularly not eating, having pain, having nausea, having symptoms, having things change, where does that person go? Because where that person goes right now is from the nursing home to the Emerg" (#11).

"The family can influence these transitions based on their understanding of what's the care plan, and if they can be or want to be involved....You're lucky if a family member will advocate appropriately so that everything's clear" (#12).

"We didn't have a choice (about a care setting for her father with Alzheimer's) because my mom was really afraid because he was getting very violent, so she phoned the police. And once the police got involved, it was sort of like a domestic assault and so we were just told he was never allowed to go home again. So we weren't allowed to sort of bring him home again and then sort of take same time to figure out. So the hospital basically just said this place has an opening, that's where he's going" (#13).

"My mom is 91, and she lives on her own. And she's very independent, but like we would really love her to move in with my younger sister, she has a basement suite, but there's no way. My mom, "I'm never going to live with any of you, kids. I'm not a burden, that's not the way it's supposed to be," and my one sister really wants to push my mom to do this. I think at 91, if she doesn't want to do it, then why put her through that stress and we all communicate and get along great, but it's amazing when different issues like this, very emotional issues come up, all of a sudden, maybe you (the family) don't get along so well" (#13).

"Globally, the adult children don't always live close to their parents" (#14).

"(All patients and) families to have a significant amount of anxiety at a time when they really don't need anxiety. What they need is someone to be able to provide answers and have a system that supports them during this difficult time (of transferring)" (#18).

"There is a need to ensure that people with intellectual challenges can exercise the same right and have access in services and support available to the general population but they do have challenges. People just don't fit in a cookie cutter. So ideally, the right place is where the individual stays verbally or otherwise that the individual desires. Many people with intellectual challenges have been supported in their community, be at a supportive housing or group living, and they say that that is home and wish to die there" (#20).

"The family says they'd go against the long-term care patient's wishes, and you know I said, you need to go with the patient's wishes" (#21).

"A lot depends on the actual situation with the patient and related to their illness; if somebody's on a very clear trajectory that's declining and you know that it looks very likely that they're end of life in the next weeks to months, it seems a lot different to me than somebody who has a trajectory of a chronic illness that is palliative such as congestive heart failure, COPD, where you know they actually could in fact live for another couple of years and you might be considering alternative options such as long-term care" (#23).

"The palliative chronic care patient where long-term care may be an option, ... it's an extremely challenging, difficult time for patients and families and you know the fact that they can't get the place near where they are, the waitlists and the whole onerous process of long-term care placement, I think is horrendous and for people at that time of life, it just must add that much more. I mean you know very often with the dementia patient how long they're going to live, it could be another 2, 3, 4 years; we've seen people live for very long periods of time" (#23).

"He's quite violent at this point, wife can't take care of him, so he's sitting in a hospital, ... and they felt he needed to be restrained temporarily, but then they told the family, look if we restrain him at all, no long-term care home will take him" (#24).

"Some go home with little help, it is really their choice so we recommend things like Lifeline and Meals on Wheels and even accepting home care, sometimes our patients don't want to accept a stranger coming into their home to assist them, so those people are certainly at risk. I would think the mobility and the cognitive impairment are the two big risks and seniors if they are isolated, if they don't have family or friends to check on them" (#25).

"We have a family right now that they knew that their Mum was going to be going home soon from hospital and so they have no just stopped returning our calls and they're not coming into visit their mother anymore because they're afraid that we're going to discharge her home" (#25).

"We have to get an interpreter. Often times because it involves a consent to do something and we can't rely on family members to interpret for them because of course have their own biases, so that's a challenge. The cultural challenge is fascinating actually because a lot of different cultures and people from different countries and different religions have definite ideas about what the dying process is going to look like" (#26).

"If you're prone to wandering or striking out, you're almost impossible to find a (nursing home) bed for. If you have unique dietary requirements as a result of cultural or religious fact, it's harder to find a bed. If you'd rather be in a Slovenian nursing home or Ukrainian nursing home, well guess what, they're also full" (#27).

"I'll talk about frail elderly because it seems they probably have most transitions in care. They are what's called frequent flyers. They're in the emergency department a lot and then transferred out but if the discharge summary isn't complete, that's a problem. If during their stay their medication is changed or new meds are added, that can be an issue too. And this is another issue, if the person, the patient, doesn't have an advocate with them, a family member or someone, their cognitive abilities sometimes decline as you get older and they don't remember all the medications they're on. So you really need someone to speak for you to navigate the system and to get what you need and that's in the hospital and at home too" (#28).

"They do their documentation on the forms, this negative judgment is reflected on the forms and can influence the next facility on whether they're going to accept the person or when they do accept them, the families have already been marked as a problem family" (#29).

"Within the Asian community because a lot of the elders still do not speak fluent English. Their traditions are very much alive still but they're children who had been raised and schooled even born here in Canada, they have almost two values clashing present in that set of challenges" (#29).

"More complicated in non-cancer diagnoses like COPT or CHF those conversations just don't happened as readily and so I think many of those patients are truly only accessing those services at the very end of life or coming in to a hospital and dying here" (#31).

"Goals of care and how those are changing over time and for some patients those are changing rapidly, in alignment what their values and wishes and beliefs and, you know constantly evolving thoughts and worries and concerns with all of this, it's not static so I think people can have conversations an anticipation in some things that may happen but it always has to be recontextualised when there's something new evolving or developing with their disease" (#31).

"Concern for the patient safety in the transition process would be if you have patients who are alone and they would become more of a priority I mean from our perspective we try to ensure that there's a home review safety completed" (#32).

"If our patient is Polish ... generally their kids will come and they'll translate for them, because the kids probably speak the parents' language. But we have had some like Vietnamese families, that sort of thing, where we've had to get some translation going. And it has been difficult to do. And then on top of that some of the cultural things....You have to understand and respect the different cultures, because they have different ideas around death and dying. Within some cultures, they do not believe in not resuscitating, and it's almost their duty to always try and preserve life at all costs, until there's just nowhere to go. So they would never sign a do-not-resuscitate order, no matter what condition somebody is in" (#36).

"If they do live alone and do not have a lot of support, then we know that there's a very, very good chance that they're not going to have somebody that's going to take over and be a responsible caregiver for them. So we know that they're going to have to be elsewhere at end of life" (#36).

"Recently we've had some immigrant families benefit from our service, and we have been very fortunate that the particular population has interpreter support that is exceptional, and so it does facilitate communication around decision-making at end of life and transitioning. But with regards to – so it's not only the spoken language, but it's the understood, and this cultural – so not all cultures have a sense of what palliative care is. So we run into some cultures that there's no word in that culture or that language that adequately reflects palliative care. Or their religious beliefs, their values, and their morals prevent them from engaging in such activities at end of life" (#38).

"I do think people now are really good about recognizing cultural perspectives and respect for cultural differences is really improving" (#07).

"If there's a language barrier, and when the CCAC has gotten in an interpreter who does that for a job and not have the family in the room, that there's more information coming from the patient simply because they didn't want to upset the family. They don't want to say it in front of them. You can't depend on the family to interpret as they have their own interests" (#07).

"There's always opportunity for error in moves. In our (long-term care) setting, we do a really thorough process as far as a med reconciliation review when a new resident comes in and the same thing if they're transitioning out" (#21).

"When they first come in (to the nursing home), we meet with them more than two weeks to go over care plans and discuss what's important to them, and in that trajectory to end-of-life that's the path that we're going down" (#21).

"There's no end to the need for education. We provide palliative care education and it really helps" (#23).

"What we do in our hospital unit is every single one of our patients has a discharge support meeting and the patient can invite whoever they want to their meeting, but it's typically the patient, their spouse if they have one or their children, and they are, when they, the first week that they are here, they are given a date and a time of when this meeting is and then at the meeting I (nurse practitioner) am there to present the medical information, we have a physio or an OT that presents the rehab information about this is what your mobility is, this is how you are transferring, this is how you're walking, this is the equipment that you need in your home, these are the medications you are going to go home, let me confirm your pharmacy, let me confirm your family doctor, we also have home care ghosts at that meeting as well, so the care coordinator for our unit goes and gets information, touches base with them, tells them an assessment will be done two to three days before your discharge date and who do you want me to call to let you know what the home care hours are going to be and that is done on every one of our patients" (#25).

"There are group of volunteers that came together many years ago just to send help support people in the community, elderly people mostly, in the community. Actually, they're client based became almost exclusively hospice or palliative care working very closely with the hospital. It's a little bit different from the way other communities deal with it. They have quite an active service here, which is there provide sometimes just respite care. Other times, it's more involved and more engaging with the family at that. Because hospice volunteers are common wherever there's a hospice, but this comes and goes a few steps further. It makes quite a significant impact on the community and it engages the community too" (#28).

"Consent and Capacity Board is there for tension between the caregiver and the staff, but to find out what's the appropriate care for this particular person when we don't know what their living will is" (#29).

C. Health System Reform Needs and Solutions

1. A shortage of beds and services to support dying persons.

"Sometimes patients are sent to the ER when they in fact need a palliative care bed.... But a shortage of hospital beds would mean that someone could "lie on an uncomfortable stretcher in the ER of one or two days until a bed becomes available" (#01).

"It comes down to families, if someone's at the end of life, it comes down to calling 911 and taking their person to Emerg. (What other options are there?) Someone has a PPS, palliative performance scale, of 10% and they either have a seizure or their pain is out of control, family doesn't know what to do, and they end up calling 911 and they are taken to Emerg and then Emerg doesn't have the background and they don't know what to do with this palliative patient" (#04).

"People at home, in the middle of the night panic, when the person's in pain. They just send them to Emerg. Like, many times, it's Emerg. And we may not have a (hospice) bed either" (#04).

"Out in the community, it's impossible for a nurse to get to someone's home quickly when there's an issue going on, because a nurse is booked for the whole entire day sometimes with as many as 15 patients in a day" (#02).

"Our particular community has a really excellent palliative care team and they service a large geographic area, but then they are spread so thin. I know they have honestly like 60 patients on their roster at any time and it's only two people (#03).

"Hospitals historically have been good (at telling patients and families that) they're going to get all kinds of service in the community and the CCAC said, 'Well, no, this is all we can provide," and meanwhile, the family expectations have been set with the fact that they're going to get all this wonderful 24-hour care in the community, but we all know that funding-wise it's just not possible anymore until the very end for patients" (#07).

"The generalists are not always comfortable caring for dying people, they need mentoring from specialists" (#06).

"If a patient says his preference of place of death is at home, they might die in hospital because we might not have enough (home care) staff available to support the person in the home.... Multiple hospital admissions are a concern as the more transitions there are, the higher the risk of adverse drug events" (#10).

"In the Emerg, it's overcrowding or waiting a long time just to get seen. In long-term care, they might not have the on-call staff to deal with the problems that come up, so they end up having to send somebody to the hospital where if they have the staff to take care of the problem" (#10).

"Caregiver burnout, if we're not able to provide enough staff or they're just seeing a whole lot of different faces coming in the home; that can be stressful for the family. I mean if their loved one is comfortable at home, having to go back and forth to the hospital because there's not that support in the home can be very stressful" (#10).

"The major transition is to home ... and consistently the biggest challenge is the degree of support in the community. I have a patient on the oncology floor who has been told that her prognosis can be measured in months and she absolutely clearly wants to go home, home is a house she shares with her only son, his wife and their

three young kids. What this woman would qualify for, even though she is the shortest lifespan, like she's at less than three months, she still going to only get about four hours a day of CCAC personal support worker support (#11).

"How do you say to a 75-year-old patient in (ONE CITY), "You have a malignancy and you have to go to (ANOTHER CITY) for your oncological care because that's where her regional cancer center is" (#11).

"Our palliative care unit has 56 beds, 34 are short-term and 22 are long-term. Try to get a patient in there with dementia is probably impossible. CHF and COPD would probably fall in that same category. And then there are the neurological diseases like ALS or MS. I do not know of a single long-term palliative care unit in Ontario that has BiPAP. So the question is where do patients that require BiPAP at the end of life die? Either at home or in an acute care hospital bed" (#11).

One volunteer at a nursing home said "my lady was in BLANK, I know that cutbacks and changes are happening there and all the nursing homes; the nurses and personal support workers, they were all spending less and less time with her. They'd breeze in and out. She said, "They used to come in and they'd sit and talk to me for a while." And that aspect of it is so important too, that they don't feel like they're just in a holding pen, next place is death" (#13).

"Hospices continue their subsidization of operating budgets, and this is straining the capacity of many hospices and so they're doing fundraising when they should be doing other things" (#20).

"How do we ensure in Ontario that the option to die in their place of choice is possible?" (#20).

"Funding is a big issue.... lack of support that we do have for palliative care for residents and families, you know, that's a big barrier. In my setting, 30% of the population I think die within the first year going into long-term care. That there's a huge lack of funding for that and the option to specialize in palliative" (#21).

"There are areas that only have one or two nurse consultants working with the CCAC team in certain regions ... they have large areas and they carry caseloads that are quite high. They can go anywhere up to 60 patients at one time which of course is not 60 very end of life patients, they wouldn't be able to cope with that, but still bring people on early and we try to deal with pain and symptom management issues early" (#23).

"Funding is obviously a big thing. I think I've never seen such lack of services provided through CCAC even at end of life, people have to be practically days before death until they can get what they used to be able to get...we used to be able to provide up to 56 hours which still isn't enough.... My staff are constantly complaining to me that there is not enough help and where I see help that has been cut that I find very disturbing, is in the area of counseling and social work and spiritual support" (#23).

"Most hospitals have illegal discharge policies ... they are just trying to transfer people out no matter what, so they lie to people. The hospitals and CCAC's at the hospitals will say, you can't apply for long-term care until you go home. That's not true, you can apply from anywhere, but they're telling people that... because they want to clear out their beds and they have funding implications if they don't clear you out and it, as they will call people bed blockers, they are not bed blockers, they need the care but they can't move" (#23)

"Long-term care sometimes transfer to the hospital when the person needs palliative care, but all long-term care homes are supposed to be able to provide palliative care. That's in the legislation" (#23).

"One of the things that we're finding now is because of the no long-term care beds. It's like waiting lists are everywhere (#23).

"The long-term care homes have the right to refuse people and I respect that right except that I think that they manipulate that right, because of minimal staffing... some homes are cherry picking; you know because they don't want the difficult people are to serve" (#24)

"We need resources. We need to look at the system as a whole and not these silo's, so I appreciate that hospitals are separately funded from CCAC's, the CCAC's are separately funded from all that, but that's being used as get this person out, because they are too expensive to service. It's not really looking at care needs, it's looking at money. We need specialized places to deal with people who have these marked behaviors and that are dangerous, and the staff are not trained. The PSW's are not trained to take care of those people, neither are a lot of the nurses (#24).

"We've been working for 25 years to get a residential hospice here. We finally have one so that sort of has really opened up the options for people who want to stay at home for as long as possible, but then don't wish to die in their home setting. The hospital is a really, really poor setting for the acute care setting for anyone who is palliative, unless they are sort of admitted to very limited palliative floor in which case it's still very much hospital setting. Any of my palliative's who've ever presented in Emerg have horrendous stories about what has gone on there" (#26).

"The family look at me in amazement because what they have to do is if someone chooses to pass away at home, they have to drum up all the family support they possibly can, because we don't have the resources available to provide anything like round the clock care" (#26).

"We don't have enough advancing care facilities and we don't have enough resources to help people in the community. So, the government has start imposing some arbitrary limitations on what they can offer and inevitably people fall through the cracks. Some acute care facilities have very aggressive discharge policies and others are very lax, some naturally charge like ultimate level of care fee and others do not. Some naturally charged it and others do not. The CCAC is quite limited in the amount of care that they can provide to somebody in our community. The general rule being

something like three hours a day. So now, you've got people whose families would want them to come home but they can't master the resources to make it safe for the individual. So you're looking at family burnout when they provide care. You're looking at people who for another couple of hours a day of care would be able to stay in the community instead of going into health care facility but the system doesn't fund that." (#27).

"I pushed and I don't like feeling pushy but my brother and sister were pushy too. We all were saying she (older woman with congestive heart failure) needs a palliative consult" (#28).

"Hospice care is wonderful. I mean my mother, there was another transition she made, she was transferred to the hospice two days before she died and that's a problem too. You don't get to the hospice until you're sure ready to die within hours usually. Actually, it was less than 24 hours for my mother" (#28).

"The social worker's role has changed a lot in hospitals. They focus on discharge planning and I feel this from my observation that the emotional support from social workers aren't as much as they use to provide before. It's not that they don't want to; they just have so much to do" (#29).

"I think that the common element in all the transitions is a lack of any kind of real regional integration, and I would use term regional particularly in interior where you know with the limbs and with the launch of the internal pile of care network we really are looking at planning services regionally which I think is appropriate and correct. but today we have, what I think is not very good or poor integration across care settings whether that be at home or at hospital it's most often one silo referring out to the other without and real good integration in terms of making those prophesies happen" (#30).

"Maybe there's a hospice that's available, maybe not and you go to the emergency department. Access to palliative care beds is limited" (#30).

"I think there are probably unavoidable hospital admissions, there will always be patients who become really symptomatic it's not going to be fusible to manage them at home it's too frightening for the family, setting of that as an expectations is just going to be unrealistic and sets everybody up for failure and feeling guilty and everything else, however when I see patients who get admitted to a palliative care unit and a family members are saying my Gosh we needed this three weeks ago" (#31).

"Equipment is a big concern for people that I deal with and ensuring that what families need at home but they're allowed only a certain amount of equipment and there's a time constraint which then the families fund. Who picks up that cost so this one's more stressed and trying to smoothen that transition to the home?" (#32).

"Those who need a 24/7 care is trying to transition them to a PCU or a hospice beds and sometime that way could take up to 3 days just because the availability it's there

is not an available bed within the area where we need without sending them to the city or to somewhere else so I find that sometimes becomes a bit hard on families" (#32).

"We're a registered charity, we have to do most of our fund-raising and it's from, through families giving back and so we get about 23 percent from the Ministry and so we say to families like there's no charge for your loved one to come in but we ask that you put donations to Hill House Hospice in the obituary and we don't expect money from the family, but it will come from your circles of friends. Well when our criteria is 4 weeks or less, then we have a turn over, if we did three months, we wouldn't be able to afford to exist" (#34).

"Getting the ambulance vehicles to a non-urgent call to take someone to a hospice bed can be really a challenge, because that service isn't designed for moving a palliative patient.... those patients become a non-urgent call, they're a lower priority, so an example where I had a patient where we had a hospice in the morning, and it took almost the entire day to get him here. His PPS was very low, at about like a 10%, and he did survive the transport, but we set the plan in motion in the morning to get him here, figuring it would be within a few hours, and it took a lot longer. I had to actually rush to the home and administer some medicine, because the home care nurse was discharged because we expected him to be at the hospice.... the paramedics basically told me that if they changed the priority they would have to take him to the nearest hospital instead of a hospice bed" (#35).

"There should never be a palliative crisis or emergency, but there often is, because (of low) availability of the beds, availability of services at home from CCAC.... there's like a 0.3 chance of getting a hospice bed" (#35).

"(To manage the shortage of equipment) the home care process is, if your PPS is 40%, you're eligible for incontinence supplies. But if your PPS is 50%, you're not. If it's 40% you can have equipment, unlimited pieces. It's left to some sort of other interpretation. If you're 60%, you can have one piece of equipment for thirty days. It's very black and white.... And when someone is actively dying, we can't get the help and support and services in there quick enough. It always seems like if we thought more upstream about — we know people are going to die. So what are they going to need to do that successfully? We know that 99.9% of people lose the ability to swallow; we know that they're going to need sub-cut medications at end of life, in the final hours and days. But if we don't have a doctor that is willing to order those things, then patients don't have that, they go without. And then they either die in pain, or they end up at the ER from a 911 call" (#35).

"You have to think about the cost too, there's a lot of people that are living on the margins of society.... They can't afford a retirement home. They're renting where they are, but they need help. They can't be alone. Safety-wise, they can't be alone anymore. Unfortunately the hospital ends up filling that gap" (#36).

"I don't think there's been any growth in long-term care beds. The population's aging, people even in retirement homes are probably in worse shape than they used to be;

they used to be up and around, just lightly-assisted living patients, but now they're getting to be sicker even in the retirement settings, because there doesn't seem to be enough long-term care beds" (#36).

"We are able to use our ambulance system on a non-emergency basis to bring people to the hospice. But then there's a delay as a result of that, because these people are considered a low priority for transfer. So they could be waiting – they could make the decision to come to hospice from home, but they may have to wait several hours before transportation, before the ambulance arrives and brings them. And sometimes we even have people that have had to wait until the next day. So that can be a very, very difficult and stressful time, because the decision to come is difficult enough, and then to wait around and not know when the transportation's going to come that's an issue. The benefit, though, is that there's no cost to the family or to the patient as a result, because the service is covered through OHIP if they're a CCAC client" (#37).

"So it's a transition from an acute perspective to a palliative care philosophy. It's also frequently a transition in location, so you might be leaving an acute care setting such as a hospital and going home to die or going to hospice, as the hospital is not the right place to die" (#38).

"You can't have one RN for 30 people when you have palliative long-term care clients. So in that palliative part of the long-term care, they need to staff it properly for good quality palliative care" (#04).

"I think it's going to get worse. I don't have much hope for it being too much better, but I think it would go a long way to have dollars put into EoL care midwives, or death doulas that would work with people early on to define their goals and to look at when their goals would change and what circumstances would they want to make changes in their pattern of treatment sort of thing" (#06).

"The LEAP Program for palliative care.... We have physicians and the nurses and the social workers and the physiotherapists and pharmacists taking courses about all the dimensions of palliative care, social, emotional, as well as the nitty-gritties of pain management, etcetera" (#07).

"Having access to staff that can change orders is needed in home care.... Sometimes you could prevent hospital admissions if only there was maybe a nurse practitioner or somebody who could come in and assess and order something" (#10).

"First and foremost, we need more palliative care beds. We need more palliative care short-term beds. We need more palliative care long-term beds.... A third of them never make it there, they end up dying on a hospital unit waiting for a bed" (#11).

"We need more palliative care services and community for those whose families want to take care of those loved ones at home" (#11).

"We need to build a (family EoL caregiver) workforce. We're looking at people between the ages of 60 and 75 to do this work. It's not the people who are still working that are going to be caregivers, that would be people who are retired who are going to be doing the bulk of the caregiving.... Veterans affairs in the US provides supplementary income to caregivers on the condition they take a training course. That's one way, but not the entire solution, but its finding some ways to support the family with the training, education and supplementing their income" (#12).

"I would like to see more money put into home care. I know lots of people have said that but I really do think that if we were able to get more resources for probably more personal support workers at home I would" (#25).

"The common answer to that question (of limited home care) is more resources" (#27).

"it is a cancer system, and so with some specific client populations that may have more barriers in terms of being able to access care, I think you can talk about two things, there can be a concept of navigator or a person who's got some accountability, responsibility it's a new name for case management and many respects but maybe some added responsibilities layered onto that or we have models of navigation, where it's much clearer how a patient is mobbing along a pathway and transparent to them and there's patient and family friendly information that's helping them understand all of that too" (#31).

"At the nursing home, they've formed a comfort care team, and ... some people have money and they'd make a palliative room at their (long-term care) facility.... And arranged to have a palliative care team there" (#35).

2. Silos, with many different public and private organizations delivering only their specific package or narrow set of care services and often only in a certain geographic area.

"Some of our agencies are paid by the hour and some are paid by the visit. And so the individual nurse will, in some cases, self-schedule and give herself a lot of patients in a day to make more money. And other times the agency is doing that because they want to get paid for her number of visits.... So the whole way our home care system is staffed and funded is often to the detriment of good care" (#02).

"Communication breakdown is the biggest problem I see. Within our local (small/rural) community sometimes it's easier to rectify because we have enough familiarity with the patient and their family, we can sort of case manage them from setting to setting. But when it's a large geographic (or urban) area and people are transitioning between multiple care providers that things get missed, mistakes happen, and certainly patient outcomes suffer from that" (#03).

"We often get people from outside our immediate community. Sometimes the transferring of care, like between CCACs becomes challenging, getting information back" (#03).

"Those (cancer) treatments centers really do identify with cure, so when they stop treatment, it is an abrupt stop, you stop going to them" (#05).

"Pay inequity (between healthcare organizations) is probably a problem everywhere, but certainly between long-term care and the community. It's also kind of like recycling bad apples. They get turfed from one place and then the need is so great that the nursing home might say, "You know, I'm just desperate. I have to have somebody to cover the shift.... Until there's full-time jobs and some pay equity and whatnot, I don't think we're going to build up that really good set of nurses out in the community" (#06).

"There's a health care component and there's usually a social service component. And if it's more healthcare needed, then healthcare kind of takes the lead. If it's more social services needed, then they take the lead. The problem really comes when there are both needs because we don't do it well combined" (#08).

"If the patient isn't going to a hospital, this means that the palliative care doctor and nurse couldn't come to our community and see these clients" (#09).

"Nursing home policies, such as residents having to have physiotherapy, don't always accommodate compassionate care" (#09).

"With EoL care, there are more people involved from different agencies and I think that the different areas tend to kind of almost work in silos; in hospitals doing one thing, primary cares doing another thing, communities doing another, there's not always excellent communication and so that transition piece is an area where there an increased chance of break down in that communication" (#10).

"The doctor he doesn't work after five. No, he doesn't do weekends and, certainly, no he does not do house calls. Have there been physicians that stepped up to that plate..., but in 12 years, I can count those physicians on one hand" (#11).

"We are a palliative care consult team here at (a LARGE HOSPITAL) and the bulk of our patients are from the oncology and general medicine. After a few years here, we all started noticing how many patients are we seeing that really aren't from our area, and the number was a lot.... The patient doesn't come to us directly, the patient comes to us through oncology" (#11).

"Given that we have local health integration networks (LHIN), should we have LHINs? Are the LHIN borders appropriate? Do they reflect historic referral patterns? Is there value in those historic referral patterns or they just happened? And more importantly, how do you say to the patient about these patterns?" (#11).

"(People in this area don't know where to get care), possibly 60,000 people without knowing where to resource from. There's a whole host of different services. I don't even know the extent of what they did and could do." (#14).

"An individual that really was adamant about wanting to stay at home ... we (home care nurses) didn't have the supplies. They didn't have the supplies and there was no way of getting them in time to manage a crisis in the home. They went to Emerg, and had some interventions done, and were sent home, but it was very nearly a great error because what got sent home and what had been done, the patient wasn't able to relay the information to the nurse and so they almost got back into the same crisis of pain that they've originally sent to the hospital with because of the lack of communication and lack of infrastructure that connected pharmacy to physician orders to actually receiving equipment supplies and orders in the home" (#16).

"The traveling record is in some regions, some areas of Ontario... We did a traveling record and it would go to acute care (from home care). The records that exist in Ontario tend to be more so charts in the home and they tend not to cross the boundaries of setting. When they do cross the boundaries of settings, they often disappear" (#17).

"One of our clients who is at home and is having exacerbation of his symptoms so they have to go into the emergency room to have symptom control" (#19).

"Communication is always an issue I think in any setting that we have and also because of those silos that we have in the healthcare system" (#21).

"When clients' transition to the community from the hospital, there's obviously no follow-up.... it's not really anybody's fault, just the systems are so separate" (#22).

"The issue of caregiving.... The financial considerations of caregiving at home, until they make the transition. It's requiring extra services in-home ... at this point in time, there is insufficient services very often for people through very end of life through CCAC, so it's a huge financial burden because often people have to access additional services and if they are not, if they don't have their own benefits, say they're self-employed, then it becomes even more complicated. This increase in compassionate care that the government has put in is a tremendous opportunity but it's only of course available to those who have employment insurance." (#23).

"(Private supportive care facilities) some of them have no registered staff on site during certain times, now particularly at nighttime. How do you manage things like pain pumps there, they'll allow CCAC to come in but they don't really want to be improving their capacity, they just want CCAC to handle it, they don't want to have to hire more registered staff. I mean it's, it's a business and it's very much got a business model and there really isn't the availability of services (there to keep dying patients onsite) (#23).

"The hospital... every facility has a different policy and the policies shouldn't be all different, the legal framework's the same. Some hospitals will say you have to pick or short list long-term care homes. There's no law on that. You can pick any place and you don't have to pick five places, you can pick one.... It's about money, that's why they're interpreting things in different ways" (#24).

"The care coordinators in hospital will develop a plan but they can't confirm that that plan is accepted" (#30).

"One of the thing that is a bit more challenging is we're transitioning somebody from hospital to another region...the issues that we run in to there are that each of the CCAC has got their own set of policies and guidelines they're not always the same so what we might expect..., those cross-boundary transitions can be difficult and they're more time consuming" (#30).

"That are boundaries and what's available there someone is like you've crossed this imaginary wall once you cross the city's boundary it's different the amount of resources are less" (#32).

"CCAC case managers put up roadblocks because it's easier to just keep them in the hospital than of course to transfer services outside" (#34).

"When patients are in distress, or they have a problem that we can't solve, they need to go to the hospital.... they don't really want to be there, and they hang out in the emergency department. And sometimes they die there..., once you're bedridden, we need to have physicians making home visits, and we need to be able to do things at home for symptom management. Not just prescribe medications, but if someone needed a thoracentesis or paracentesis, or an NG tube. Those kinds of things that are acute things, could they be done at home? Because often at end of life, those measures are still a comfort measure. And so we need to make that happen without sending someone in an ambulance for a procedure" (#35).

"When we're talking about a cancer patient, and they're referred to palliative care at the end of life, then it's more difficult to engage a family, more difficult to transition them from the acute care team that they were cared for... is felt to be abandonment by the acute care team. This is one of the negatives of transitioning late in the illness to palliative care" (#38).

"A planned move from hospital to hospice at times there's a delay that day, because of medication orders and equipment. There can be a lag time of at minimum four or five hours. So again, those spontaneous kind of, you know, we've finally decided and we'd like to go, and we'd like to go now, sometimes that's delayed. So that we find somewhat frustrating, and we work very hard at alleviating that by planning ahead and getting our prescriptions in early, but sometimes that's still – and if you're doing this at the end of the day, so if it's six o'clock on a Thursday or whatever day, the pharmacy closes at nine, or they stop delivering at nine o'clock in the evening, so there is absolutely no way to prepare medications for that transition" (#38).

A hospice representative reported: "Emerg will call us sometimes because we take admissions 24-7 and we, yesterday actually, even admitted someone from Emerg so they didn't have to stay there at all. They weren't admitted there" (#04).

"It is important that they (dying people) go somewhere that they're familiar with and be around familiar people" (#04).

"Have the hospice as the hub as we have our staff, and we have all the community nurses that do palliative care. So all the nurses that do hospice care and palliative care in the community they can all come under the hospice. And they're trained the same way, so that when they're out there, they can look at those signs and symptoms and be able to assess them the way we would here. Because it is a specialty, and they would know different solutions, they would know different avenues to take rather than just bring them to hospice. So I think we could manage people better. We could even manage staff, could go from hospice to community, and from community to hospice which would make it more interesting for the staff. They would be cross-trained, they would be managed by the hospice, they would work for the hospice, but we would have a community team" (#04).

"At 3 o'clock in the morning, they're panicked and they don't know what to do. They can phone the hospice instead of phoning 911. And then we know if we have a bed and we know we have a chart on them, we know what their condition is, and we either send a nurse out, one of the community nurses that we have, we send them out to do an assessment to maybe make some changes. Or we know that patient, and they're just kind of waiting to come in. So then we admit them direct from home to the hospice" (#04).

"We're very fortunate because we're developing this outreach palliative care team, so the doctors on that team are accessible, we have people here covered 24/7.... The outreach team is a community-based secondary level team. It takes time and general practitioners are starting to use us the right way. It has been in the past that the general practitioners, family doctors would say, "Bring in the palliative care physician. Okay, I'm out of here."

"The secondary level expert (community-care palliative care) team that we have here follows the patient wherever they are. So if they go into hospital, that team can go into the hospital and say (to the staff there) this is what was happening in the community" (#06).

"Create awareness of what is available in the community. So from a physician perspective, when they're talking to their patients and their families, they're more aware of what's available in the community and also they talk about how to have the conversation about palliative care with the patient, which is part of some other study. The whole advance care planning piece is something that not only is really important for educating all health care providers, but also the public which is happening more and more with The Speak Up Campaign and every other opportunity at forums and senior fairs so that people are just more comfortable with the idea that palliative care doesn't mean you're dying and I guess maybe that's part of the confusion back to the language is that palliative care is often seen as meaning that you're dying" (#07).

"There's the Hospital to Home Initiative that's happening in various places where you got the hospital nurse who's going to see the patient in the home.... And, you don't have handoff from the palliative care team in the hospital to the palliative care team

in the community; it's the same one. So that reduces medication errors, it helps with the whole planning for the patient if they go back from one setting to the other; the same team is following them, they know what's going on in both settings" (#07). "Who's helping the client? I am the case manager and I share with somebody called the patient navigator; someone is needed as it is really hard to coordinate care" (#08).

"We've gone on social media, which is really good and that has kind of increased our following.... We do an annual community education and we had speakers from every agency and organization there, and we've had about 150 people in attendance" (#14).

"What's the best place to bring somebody who's imminently dying? ... We have direct admit to our hospice unit. Those ambulance or paramedics, they need to be ... bring them to the hospice. So we are working on a process like that" (#19).

"We do have the largest specialized nurse consultant team, ...that it is a tremendous asset because they are overseeing and ensuring that these steps are in place and working very closely with the CCAC contracted nurses and the CCAC care coordinators because we actually go into the homes together and make sure all the plans are put into place" (#23).

"Our hospital unit is quite lucky that we have a CCAC person who is based right on our unit and she does an assessment with the patient about two days before they go home and their home care is all lined up and often our patients go home, like say they're going home on a Tuesday, they leave at 10 o'clock in the morning and they will have PSW set up for that night already. The plan is set up for two weeks when they go home and then a case manager, a care coordinator will call them around the two week period to see how they are doing (#25).

"I'd like to see is a palliative team of different health professionals going into the hospital to be on the discharge, the discharge conference, that way the people, especially the patient, sees a familiar face when they go home into their home environment" (#26).

"We're trying it with something called a Rapid Response Nurse and it does seem to make all the difference in the world. They go in and assess them in the hospital and then they see them the day they come home and I think this has helped prevent readmissions of patients" (#26).

"if you look at transitions, if you look at that, say a patient that was cared for at home by a nurse and they go to hospice to die. That nurse doesn't get paid to come over here to continue that relationship, they're doing it on their own time (but should be paid for it).... And when someone dies at home, basically the nurse goes and pronounces, cleans up the supplies, picks up the chart, and that's the end of that relationship too.... They should be allowed to make a bereavement visit and get paid, they should be allowed to go to the funeral if they need to for the family" (#35).

"Our palliative physicians ... they will go into the hospital, and they look after the palliative care floor there. And those same physicians look after the patients out in the community, and our palliative care team goes into retirement homes because that's considered their residence" (#36).

"It can be difficult transferring an unstable patient at end of life from one institution to the other. The distance itself might make it difficult. And families might — and when they're worried about that distance or time length, worried that the patient might die in transit, then they're less interested in moving the patient from the acute care setting to the palliative care setting, such as a hospice, or even to home where they could be with family in their own environment....the hospice is on the same campus as the hospital, and so we easily move them... into the hospice" (#38).

"We do keep a stock of dose meds, we do have our own pumps, in case we're faced with this scenario (of a patient suddenly coming to hospice) (#38).

"Patients need to be referred early (to palliative care), so that we can establish a relationship with the families" (#38).

3. A lack of core services, services that can be assured of being available in all parts of the province.

"Travel (to the patient's home) is an issue and it's something that we are looking at right now, a nurse, it could take her an hour to get there. That's a long time when someone's in pain" (#04).

"Somebody that has a cancer diagnosis must go out of the community for cancer care" (#05).

"Patient navigators try to help families get through the system. CCAC was supposed to do that, but I don't see them everywhere" (#06).

"With many people retiring into the country, these small hospitals are getting overwhelmed and they don't have the resources" (#07).

"Coming to a center like Toronto, you can't afford to park your car, right? It's going to cost you \$20 a day so that's a significant burden for people. A bigger burden for people from small towns, and coming to the downtown is a stressor just to get somebody into the building" (#08).

"In our town, we lost our hospital last March (so our hospice and community care are busier now).... There is fair commute to any hospital that's within our area. It's a 30-minute commute and lots of elderly live here. It's hard for them to get there because we don't have any public transportation" (#9).

"The discharge planner is employed by CCAC. They're trying to economize. I'll say three years ago the discharge planner had the ability and be okay to make sure that

everything was in place before someone went home so that they didn't arrive home (without all the needed things)" (#09).

"Part of this is really knowing what resources are in the community. Every community, of course, is a little different....Because we're in a small community, the discharge planner only comes once a week, every Tuesday and sometimes it would be twice a week.... It was very difficult because you had to work around her schedule on when she was coming and when you could talk to her and arrange things" (#09).

"It all depends on where you live and which LHIN you are and the CCAC coordinator in the hospital will tell you what's available.... Policy in this hospital is you don't see the CCAC coordinator until the day before you're scheduled for discharge. And we only have one, she doesn't work after five and she's not here on the weekend. Oh, and she's sick this week, so someone's covering" (#11).

"Health Links, that was set up in Northern Ontario, that was very successful and it's too bad that it couldn't have been as a success here" (#14).

"The residential hospice right now, the funding model is not great. It requires communities to fundraise a great deal of money to build the facilities, on-going maintenance of the facilities, and a short-fall in the operating fund as well" (#22).

"We're lucky that we're ... salaried employees. We have a global budget and so we can see all kinds of patients in need. (I fear they could be) cutting our program (#23).

"We deal with such a variable landscape in terms of the intensity and density of the services that are available from region to region even neighborhood d to neighborhood we get very tangled up by catchment areas, community based services" (#31).

"It was the doctor not wanting to facilitate the transfer, not wanting to do the paperwork because it was sending somebody out of the area is a lot more work" (#34).

"First issue would be transportation ... because when somebody needs to be moved, and if their functioning is higher, usually you can go by car. But if you their functioning is lower, their PPS is low, how do we actually transport and move them? And fortunately, where I work, we're able to rely on the regional ambulance service to do that without a cost to patient and family most of the time. But in other areas I've worked, it's a charge, and sometimes people can't afford that" (#35).

"Our program is the only one (in the province) that offers 24/7 coverage. So we always have an outreach nurse and a palliative care physician on call to patients who are registered with our outreach program. If there's an issue in the middle of the night, instead of that family panicking, they can call us, and we can perhaps avoid a transition to hospital, for example, through emerge, that we can support them until morning, until we can sit down and – you know, okay, what do we do now? Do we

look at hospice, do we look at hospital or what have you? They're not left to figure it out on their own in the middle of the night or on the weekend" (#37).

"We're looking at a possibly satellite (hospice) in that area because if you live in a small town you don't necessarily want to try travel even up to an hour to get to another hospice" (#04).

"So they (the family or patient) may call and you know, if nobody's here in an hour they call 911. I think if they need a live person to connect with, the hospices are open 24 hours. So they can phone into the hospice to get the advice as to what they need to do" (#04).

"It's really important that there's an advocate for the elderly or the people that mainly are not cognitively able, and the caregivers" (#09).

"One of the best things have happened to us in a funny kind of way was our hospital closing because then four working groups were formed in the community to look at the future of healthcare in our community" (#09).

"Not everybody has access to palliative care. We need to carry out the routine palliative care for folks who are dying. The bigger population of the frail elderly who've accumulated many medical comorbidities need goals of care consultations, and their care staff need to understand the principles of continuity of care in establishing a proper care plan for your frail elderly. I get that there is a lack of access to a palliative care specialist; so if we recognize how useful the palliative care approach can be, then promoting palliative care approaches is the way to go" (#12).

"There are people going home to stay at home....We want to have excellent symptom management so that nobody is suffering. Number two, people need to be cared for. They need to have their dignity. They need to be bathed. They need to be clothed. They need to be set if possible. They need to have somebody who can attend to them and that's the issue of having caregivers and up to a certain point, 24-hour caregiving although that person may not be necessarily doing anything physical every 24 hours of the day, but they just need to be watched over.... A third thing is there's an element of chaos where not everybody is prepared for this type of situation. You know, you've got a person who's at home but you've got to also support the family and the caregivers" (#12).

"There's such a variation of (nursing home) care out there and such a variation of standard as to what nursing homes can provide. We really need to get to that point where we can say this is what we provide in a long-term care setting" (#21).

"Palliative care has developed as grass roots movement, with pockets of excellence over here and over there with little going on in between and we're at the point where that's not good enough anymore and that we really do need regional approaches where there's some consistency in standardizations across a region about how we do things so the things, so the processes and the service delivery is Improving End-of-Life Care Setting Transitions: A Mixed-Methods Research Report

reliable and predictable. And develop a regional pool of experts who actually commit to providing those services in rural areas" (#30).

"There needs to be clear and consistent definitions of programs" (#31).

"If you have a skilled team that works together, if you have skilled people, like physicians and nurses that are experienced in palliative care, case managers or care coordinators, PSWs, dietitians — whoever it is within the interdisciplinary team,... a better overall experience with the patient" (#35).

4. An overreliance on the family physician to solely or primarily plan, coordinate, and provide care over the last year of life.

"In the community, people are relying on their family doctor.... But it's a lot for them to coordinate" (#03).

"Family physicians, I mean I feel sorry for them because they don't get the training that they need. They don't get extensive palliative education. They get very minimal, minimal education. And then they're asked to (care for dying people), it's such a specialized area where the medications are used in a much different way in different doses, than they're used to. It doesn't compare anything to if someone just had pain from a sore knee comparison to someone's dying" (#04).

"General practitioners or family physicians, they really need help. Like I guess that's probably where family or patients look for help, with care setting transitions, right? My assessment would be that's one of the issues or problems, doctors are so overtaxed" (#09).

"While everyone recognizes advance care planning, very, very few people actually have that conversation with a family physician" (#10).

"90% of the time, the family doctor is completely uninvolved in the case. The patient may have been diagnosed with some malignancy and the physician sort of left the picture at that point or in the case of a more chronic debilitating long-term disease, the neurologist or the respirologist or the cardiologist has become in essence the primary physician for care of this patient because it's their organ system that's the challenge" (#11).

"Family physicians who they would like to keep caring for their palliative patients as they move towards end-of-life, but don't want to provide 24-hour coverage. They're not available for the community team to call but they want to maintain MRP (Most Responsible Physician) as we move towards end of life. There has to be some 24-hour availability in terms of least linking to a mechanism for on-call" (#16).

"Who is the most responsible physician assuming the care? Our (home care) nurses get stressed all the time when ... the client is dying ... and home from hospital. The client wasn't well. He was actively dying and we could not locate anybody to assume

the medical care. So even though there was a physician, that was their primary health care physician, supposed to be in the community. He was not available, not answering his calls. This was an EoL client whose blood pressure was all of a sudden through the roof. He was having other symptom issues and it was in a small rural community and the nurse called the physician, the number that we had, called the office and left messages. She called me and said, "Help me see where I can go?" We went to the local rural hospital and asked to page that physician and any covering physician over locating" (#17).

"The primary care physicians have a tendency just to say, "Well, take him to the Emerg" (#18).

"Most physicians are wanting to transfer their patients at the end of life, which is of course, disruptive in a number of ways. Patients and families most of all have a hard time understanding that" (#23).

"The patient populations I guess I worry about the most are the non-cancer populations because we often are not following them directly, these are people with heart failure, COPD, end stage dementia where the primary providers will have vary levels of skill in terms of managing the issues and so it's more around and the issues of competency out the community, we hope referrals of these patients to the community of palliative care MDs to work with family physicians around their care" (#30).

"I hear from family physicians is that there is a desire to be much more integrated into the transition process, but that the barriers around information are the biggest issue.... I think that we've done a poor job at supporting family physicians during their training to provide care of complex patients in the home first of all and then second not supporting them with on-going professional development or mentorship in collaborative shared-care models" (#33).

"Primary care physicians, I think they just have so many people to look after, and they refer on to whoever, and I don't know what the quality of their practice is. Because I feel especially the personal relationships are gone, it's just so busy, and everyone's got so much to do" (#35).

"The outreach team. It's not the same model that is utilized elsewhere, we work with the family physicians, we're just sort of are in the background for support. But we do follow people along the entire trajectory, the entire time that they're on the palliative care program" (#36).

"People who are the palliative experts, they need to mentor some of these young doctors" (#04).

"A paramedic or anyone can refer them to the CCAC. This can include patients who they recognize are requiring palliative care, because there are many patients in the community missed. They just don't get referred by the family doctor. So the paramedics are also a source of referral to the CCAC" (#07).

"Everyone should have advance care planning done. It's something that certainly our home care organization has policies around and stresses, and end-of-life is a discussion that should be had between the (home care) nurse and the client and family, and putting a clear plan in place as to who's going to do what, where the person wants to die, who they want at their side, who's going to come and pronounce death, is there a communication plan with the physician, really looking at every detail. Our nurses in the community are very good with palliative care and they're very comfortable with that." (#10).

"The community nurses can really convey, be ambassadors for all different sectors of care" (#16).

"We need to do a lot more integration of common understanding, common tools, common approaches to palliative and end-of-life care across all primary physicians" (#16).

"The paramedic could be a player in this, but it still does sometimes require medical advice or the medical interventions with regard to treatments or prescribing of an order that does require a physician or a nurse practitioner" (#17).

"(Have) the actual home care nurse go to that setting and actually meet that client and meet with that other team" (#17).

"The primary care physician, when this is end-of-life, usually they have handed care off to a palliative care physician, some other type of specialist or a hospice palliative care nurse practitioner for needed care" (#19).

"We do have a group of nurse practitioners who monitored the discharge from hospital and transition back to a long term care at home which is a really valuable resource" (#30).

"We just don't have a problem with transferrin to our local hospice, first of all the hospices know exactly what they need and most often is us the palliative care physicians doing that" (#30).

5. Scope of practice and role capacity issues.

One RN participant reported "in a hospital, I used to do discharge planning, and now they call them clinical navigators which is really a more appropriate name since it was more of a navigation role. They are hospital employees and they're all nurses. But here, in BLANK, the people who plan discharges are social workers. They don't have a clinical background.... (You need to have a) discerning eye that looks at the patient and goes hmm this little old lady, that's not just her hip that's causing her to be so low. There's something else going on here..., maybe we really shouldn't be planning the discharge at this point.... The clinical judgement is just not there (#02).

"There's a lack of triaging skills (among social workers).... We often see people getting inappropriately admitted to places that probably aren't the best setting of care for them" (#03).

"We're lowering the bar for the (home care personal support worker staff) qualifications regularly in the community, and so how can you support people at home?" (#05).

"They called and said she died.... I said I do hope that she wasn't got out of bed in the morning for her breakfast by the personal support workers because ... unless they're dead in their bed, you have to get them up. I said, I hope you didn't do that to my mother-in-law because I wouldn't have liked to think that you dragged her out of bed at six o'clock only to have her die by eight" (#06).

"The family is terrified about what they would or could do at two in the morning (if she came home to die). She also resides in a part of our city where there are no visiting palliative care physicians. So she would have access to personal support workers, she would have access to RNs, and she would have access to a nurse practitioner, but in terms of any medication orders or medical advice..." she would need someone to fulfill these roles (#11).

"I think the paramedics (can do more) responding to those needs for crisis transfer or you know, appropriate transfers, responding to and acting on or making sure and confirming that we have a DNR-C form for instance in place so that decisions to not engage in CPR for instance if they arrest enroute are respected and understood. I think there's an appetite for learning more about what is palliative care, what is the palliative approach, but to my knowledge, it hasn't gone further than that" (#16).

"There is now the DNR Safe form, the DNR confirmation form that's a message or directions to the emergency medical system that they can follow because it's a direction from a regulated health professional. So in other words, EMS must resuscitate unless they get a direction from a regulated health professional to not resuscitate, because they are not permitted to make the judgment because they aren't regulated health professionals. But the regulated health professionals can direct them" (#24).

"How many people get discharged from long-term care a year? Like one or two.... Everyone that goes into long-term care is palliative.... So why aren't we having the conversation as soon as they arrive there? And when "deemed palliative" the nurse-practitioners (if working there) can't order some of the controlled substances (i.e. pain medications)" (#35).

"So she (at home receiving home care) would have access to personal support workers, she would have access to RNs and she would have access to a nurse practitioner doing home visits" (#11).

"Create Centers of Excellence in the community for hospice/palliative care, as there's different aspects of palliative care that are currently provided by different providers.

There's home care, visiting nursing clearly has a big role in palliative care in the home, hospice palliative care visiting, not always, but through the same agencies, sometimes it's a different agency. Also we have Palliative Pain and Symptom Management Coordinators, there embedded in different agencies and each LIHN, I think. I know at my Region they are all embedded in the hospice/palliative care organization, so that really, that really encourages collaboration between professional providers and the volunteer delivered services which can be really an essential piece of support during that last year or so" (#22).

"There is definitely some evidence that we've (community-based specialist palliative care nurses) impacted in terms of reducing ER visits. It's a very difficult thing to figure out how to demonstrate, but we have been able to do some of that and also to support patients for dying in their place of preference" (#23).

"This CCAC has incorporated five nurse practitioner positions in palliative care, they are so needed for high quality EoL care" (#23).

"A lot of PSWs that do amazing work and they're very dedicated. And that's getting lost in all the negative news. So if we could support the PSWs by regulating them and putting more expectations on them, we wouldn't have the problems that we have right now, especially in nursing homes" (#29).

VI. ENDNOTES

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Commissioned by 247 July 2016

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